Continental (Xet) CONX.DE | XETRA Exch | Auto/Truck-Original Eqp | MktCap €12.12B Sales €29.69B | Shares 200M Float 108M | EPS Due in 17 Days (e)

4951193812203 continental.com Hannover, GERMANY Inc 1871 MGMT owns --

EPS 11 x
EPS Rank 96

Continental AG operates as a holding company, which engages in the manufacture and sale of soft rubber products, rubberized fabrics, and solid tires. It operates through the following segments: Automotive, Tires, ContiTech, and Contract Manufacturing. The Automotive segment comprises technologies for passive safety, brake, chassis, as well as motion and motion control systems. The Tires segment focuses on the provision of tire technology solutions. The ContiTech segment specializes in the development and manufacture of cross material, as well as products and systems for the automotive industry. The Contract Manufacturing segment is involved in the contract manufacturing of products. The company was founded on October 8, 1871 and is headquartered in Hanover, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	14.01	14.92	14.49	-6.13	-4.81	7.18	0.33	5.78	5.84
CASH FLOW/SHR EUR	24.69	26.10	24.89	22.07	13.57	14.77	11.48	16.64	14.67
PRETAX MARGIN %	10%	10%	9%	-1%	-2%	5%	1%	4%	5%
RETURN ON EQUITY %	21%	20%	17%	-7%	-4%	10%	1%	9%	8%
SALES % CHANGE	3%	9%	1%	0%	-28%	6%	17%	5%	-4%
SALES (MIL) EUR	41K	44K	44K	44K	32K	34K	39K	41K	40K

WEEKLY	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	Oct 3	Oct 10	Oct 17
DATAGRAPH RATING	78	77	76	72	83	82			85
AVG DAILY VOL (000)	460	437	396	407	492	520	538	547	582
UP DOWN VOLUME	1.1	1.1	1.1	0.9	1.0	1.1	1.1	1.0	1.0
ACCUM/DIST RATING	6	10	-12	-2	9				12
RELATIVE STRENGTH	71	70	61	54	62	69	69	69	73
GROUP RANK	26	22	30	38	32	29	29	29	32

2025 Estimate	2026 Estimate
6.01 3%	7.03 17%

Earnings Growth Rate	Sales Growth Rate
2023-25 100% (94 Stability)	-3%
2021-25 32% (99 Stability)	2%

COMP RATING 85 SMR RATING D
INV T/O 5x 64

DEBT %	2022-24	30%	31%	29%
TAX RATE	2022-24	84%	27%	37%
BACKLOG	2022-24	--	--	--

R & D 10.30% BK VAL 0.85x '24
DIV EUR 2.50 (4.1%) DIV GR RT+3% (20)
BETA 1.03(30.00) ALPHA 0.04 (0.02)
2024 EMPLOYEES 190,159 (-6%)

OH -1% LOG (Fixed) PRICE

7.45 60.58 EUR -0.260 -0.43%

73
B-

LOG VOLUME
-14%
105.0K

FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (EUR)			7.18	1.23	-1.25	-1.05	1.41	1.91	1.04	1.49	1.34	-0.27	1.53	2.43	2.15	0.34	2.53	1.80e	1.31e	2.71e
EPS % CHANGE			+249%					+55%	+183%	+242%	-5%	-114%	+47%	+63%	+60%	+226%	+65%	-26%e	-39%e	+697%e
SALES (MIL EUR)			33,765.2	9,278.3	9,444.1	10,395.6	10,290.9	10,306.1	10,425.9	10,240.1	10,448.3	9,788.0	10,003.0	9,833.0	10,095.0	4,905.0	4,856.0	5,000.0e	10,327.0e	
SALES % CHANGE			+6%					+11%	+10%	-1%	+2%	-5%	-4%	-4%	-3%	-50%	-51%	-49%e	+2%e	
EPS % SURPRISE			-1,905.6%	+7.1%	-201.7%	-166.6%	+19.6%	+66.9%	-45.2%	-20.1%	-32.6%	-130.5%	-14.2%	+12.6%	-6.5%	+47.3%	+34.3%			
FUNDS	1,351	1,316	1,230	1,225	1,184	1,122	1,102	1,123	1,105	1,151	1,202	1,247	1,195	1,161	1,217	1,285	1,318	1,323		
SHARES HELD BY FUNDS	48M	49M	49M	49M	49M	49M	49M	48M	47M	47M	49M	49M	50M	47M	47M	48M	48M	48M		

P/E	8
2025 Est.:	10.1
2026 Est.:	8.6
5-yr High:	143
5-yr Low:	6
vs Ind. Avg:	0.4x