Hermes Intl. RMS.FR | PARIS-SBF Exch | Apparel-Clothing Mfg | MktCap €229.61B Sales €15.70B | Shares 106M Float 35M | EPS Due in 119 Days (e)

33140174926 hermes.com Paris, FRANCE Inc 1938 MGMT owns --
EPS Rank 91

Hermès International SCA engages in the provision of textiles and apparel. Its activities include manufacturing, sale, and distribution of apparel products, such as leather goods and saddler, ready to wear clothing, footwear, belts, gloves, hats, silk and textiles, jewelry, furniture, wallpaper, interior fabrics, tableware, perfumes and watches. The firm's geographical segments include France, Europe, Japan, Asia Pacific, Americas and Others. The company was founded by Thierry Hermès on June 1, 1938 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	10.53	11.70	13.49	14.66	13.27	23.37	32.20	41.20	43.93
CASH FLOW/SHR EUR	14.27	15.61	18.76	20.23	15.86	32.89	40.51	42.35	49.26
PRETAX MARGIN %	32%	34%	35%	33%	31%	38%	40%	44%	42%
RETURN ON EQUITY %	27%	26%	27%	25%	20%	29%	31%	31%	28%
SALES % CHANGE	7%	7%	8%	15%	-7%	41%	29%	16%	13%
SALES (MIL) EUR	5,202	5,549	5,966	6,883	6,389	8,982	12K	13K	15K

2025 Estimate	2026 Estimate
▲ 42.60 -3%	▲ 48.98 15%

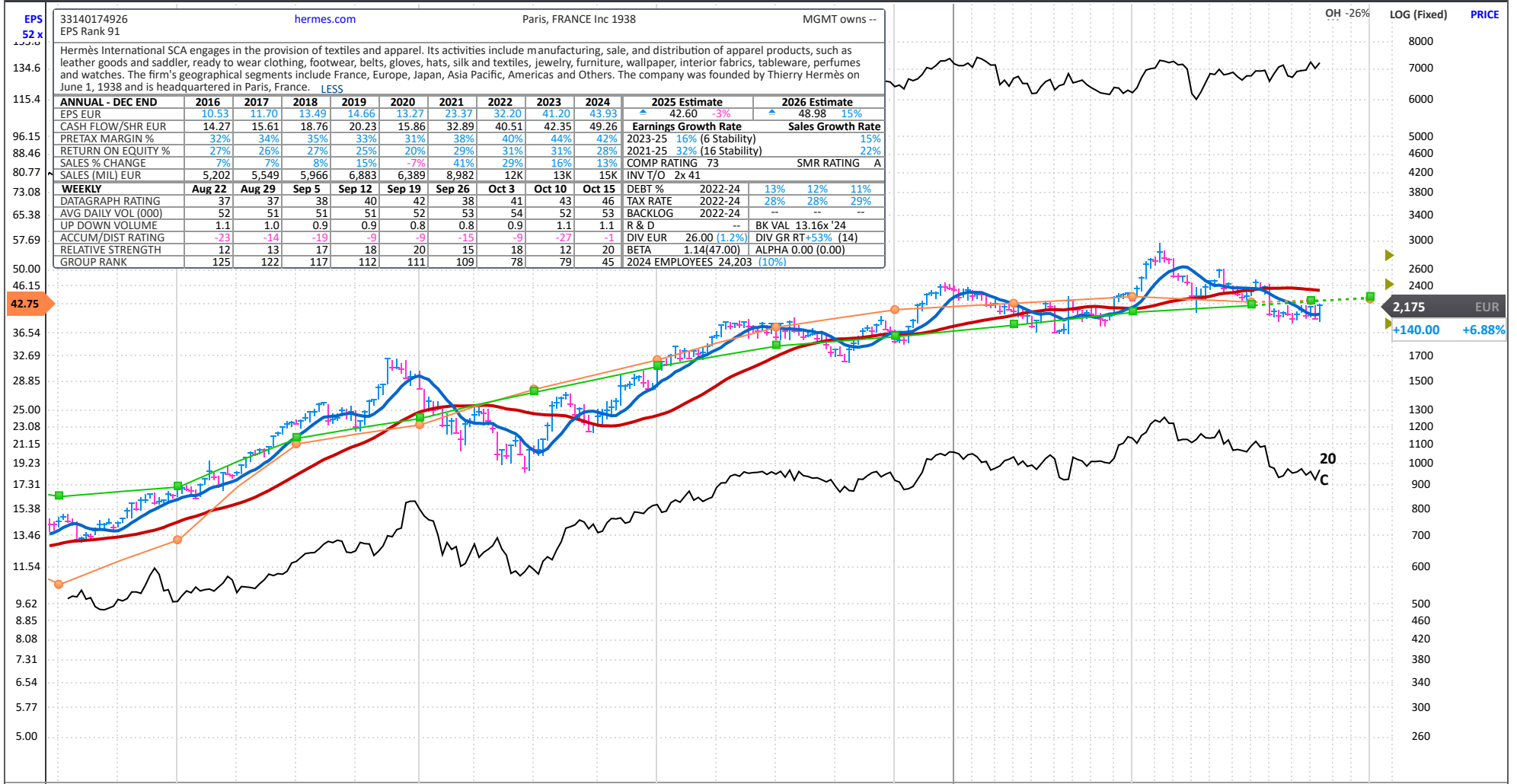
Earnings Growth Rate	Sales Growth Rate
2023-25 16% (6 Stability)	15%
2021-25 32% (16 Stability)	22%

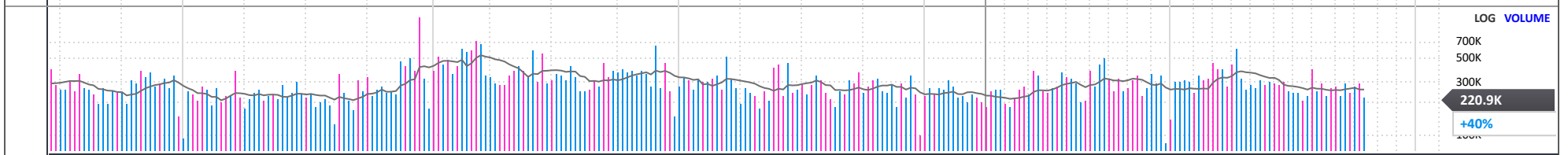
COMP RATING 73 SMR RATING A
INV T/O 2x 41

WEEKLY	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	Oct 3	Oct 10	Oct 15
DATAGRAPH RATING	37	37	38	40	42	38	41	43	46
AVG DAILY VOL (000)	52	51	51	51	52	53	54	52	53
UP DOWN VOLUME	1.1	1.0	0.9	0.9	0.8	0.8	0.9	1.1	1.1
ACCUM/DIST RATING	-23	-14	-19	-9	-9	-15	-9	-27	-1
RELATIVE STRENGTH	12	13	17	18	20	15	18	12	20
GROUP RANK	125	122	117	112	111	109	78	79	45

DEBT %	2022-24	13%	12%	11%
TAX RATE	2022-24	28%	28%	29%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 13.16x '24
DIV EUR 26.00 (1.2%) DIV GR RT +53% (14)
BETA 1.14(47.00) ALPHA 0.00 (0.00)
2024 EMPLOYEES 24,203 (10%)





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)		11.22		12.15		15.69		16.51		21.29		19.91		22.61		21.32		21.42		22.05e
EPS % CHANGE		+250%		+21%		+40%		+36%		+36%		+21%		+6%		+7%		-5%		+3%e
SALES (MIL EUR)		4,235.1		4,746.9		5,475.0		6,127.0		6,698.0		6,729.0		7,504.0		7,666.0		8,034.0		8,299.0e
SALES % CHANGE		+70%		+22%		+29%		+29%		+22%		+10%		+12%		+14%		+7%		+8%e
EPS % SURPRISE		+19.9%		+16.8%		+19.7%		+14.0%		+11.9%		+18.2%		-2.0%		-0.1%		-1.8%		
FUNDS	1,536	1,654	1,678	1,803	1,866	1,957	2,011	2,189	2,268	2,416	2,434	2,566	2,693	2,794	2,893	3,013	3,117	3,124		
SHARES HELD BY FUNDS	10M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	12M		

P/E	51
2025 Est.:	51.1
2026 Est.:	44.4
5-yr High:	72
5-yr Low:	34
vs Ind. Avg:	2.8x

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