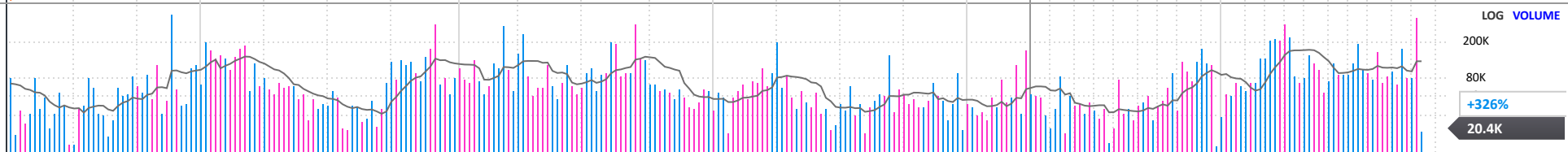
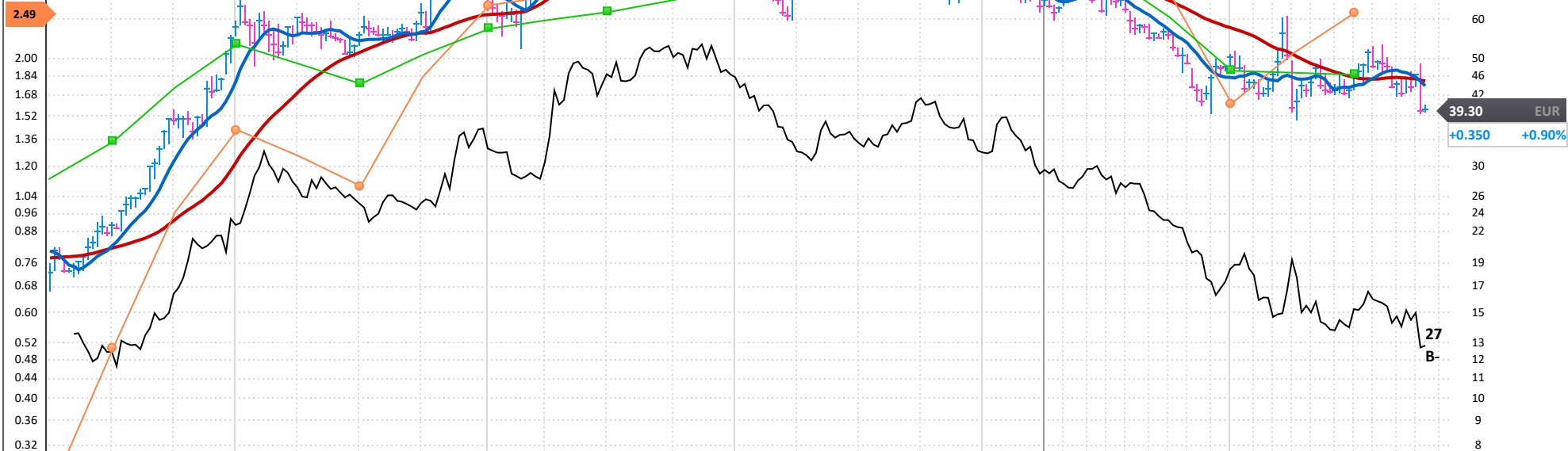


ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate		
EPS	1.74	0.82	0.46	0.02	1.43	2.54	3.18	5.97	1.62	4.10	153%	5.40	32%	
CASH FLOW/SHR EUR	5.14	-0.78	2.29	-0.12	0.25	3.18	8.69	9.43	-3.95	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	18%	11%	9%	1%	21%	29%	34%	40%	29%	2023-25 -15% (44 Stability)		-14%		
RETURN ON EQUITY %	42%	17%	10%	0%	34%	49%	43%	54%	12%	2021-25 29% (65 Stability)		7%		
SALES % CHANGE	5%	-26%	-26%	-42%	130%	7%	20%	29%	-48%	COMP RATING 56		SMR RATING C		
SALES (MIL) EUR	202	150	110	64	147	157	188	242	127	INV T/O 0.4x 34				
WEEKLY	Aug 15	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	Oct 3	Oct 10	DEBT % 2022-24		243%	180%	184%
DATAGRAPH RATING	65	65	57	58	54	51	51			TAX RATE 2022-24		29%	13%	38%
AVG DAILY VOL (000)	22	21	20	21	20	21	19	19	24	BACKLOG 2022-24		--	--	--
UP DOWN VOLUME	1.3	1.2	1.1	1.2	1.0	1.3	1.3	1.3	1.0	R & D		BK VAL 2.91x '24		
ACCUM/DIST RATING	7	8	0	-6	-14	14				DIV EUR 0.50 (1.3%)		DIV GR RT+16% (31)		
RELATIVE STRENGTH	64	62	35	36	18	28	27	27	27	BETA 1.14(14.00)		ALPHA -0.15 (-0.05)		
GROUP RANK	88	99	69	74	85	142	94			2024 EMPLOYEES 367		(21%)		



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25		P/E	16
EPS (EUR)	0.70		0.40		2.18		0.61		2.57				5.97		0.85		0.77		1.72			2025 Est.: 9.6	
EPS % CHANGE	+418%		-45%		+211%		+52%		+18%										+102%			2026 Est.: 7.3	
SALES (MIL. EUR)	81.6		40.2		116.3		52.5		135.1				241.8		78.0		48.4		76.0			5-yr High: 56	
SALES % CHANGE	+198%		-38%		+43%		+30%		+16%										-3%			5-yr Low: 11	
EPS % SURPRISE																						vs Ind. Avg:	
FUNDS	47	60	69	67	94	106	128	141	157	146	148	157	160	166	167	155	151	147	140				
SHARES HELD BY FUNDS	2,280,777	2,611,857	2,782,121	2,880,434	3,171,665	3M	2,848,815	2,733,079	2,839,718	2,734,611	2,740,751	2,874,760	2,981,669	2,856,475	2,894,267	2,944,727	2,616,724	2,501,413	2,402,381				