Bmw (Xet) BMWX.DE | XETRA Exch | Auto Manufacturers | MktCap €45.22B Sales €136.51B | Shares 561M Float 281M | EPS Due in 27 Days (e)

49893820 bmwgroup.com Munich, GERMANY Inc 1916 MGMT owns --
EPS Rank 39

Bayerische Motoren Werke AG engages in the manufacture and sale of automobiles and motorcycles. It operates through the following business segments: Automotive, Motorcycles, Financial Services, and Other Entities. The Automotive segment develops, manufactures, assembles, and sells cars and off road vehicles, under the following brands: BMW, MINI, and Rolls Royce, as well as spare parts and accessories. The Motorcycles segment focuses on the premium segment. The Financial Services segment offers credit financing, leasing and other services to retail customers. The Other Entities segment includes holding and group financing activities. The company was founded on March 6, 1916 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	10.45	13.07	10.61	7.47	5.72	18.76	27.30	17.67	11.62
CASH FLOW/SHR EUR	4.65	8.74	7.47	5.26	19.68	23.77	35.46	27.16	11.74
PRETAX MARGIN %	10%	10%	9%	7%	4%	13%	17%	11%	8%
RETURN ON EQUITY %	15%	17%	13%	8%	6%	18%	22%	13%	8%
SALES % CHANGE	2%	4%	-1%	8%	-5%	12%	28%	9%	-8%
SALES (MIL) EUR	94K	98K	97K	104K	99K	111K	143K	155K	142K

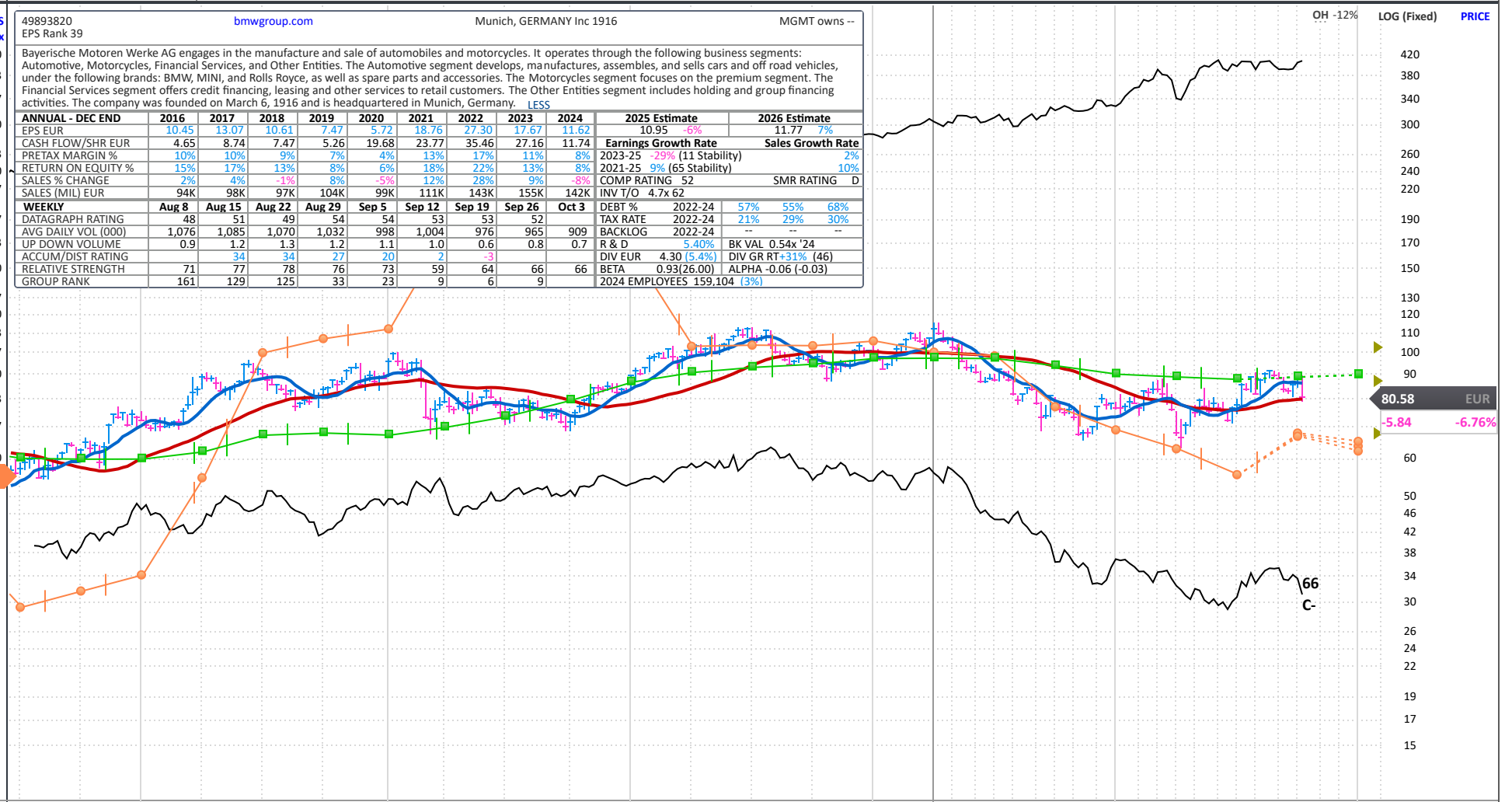
WEEKLY	Aug 8	Aug 15	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	Oct 3
DATAGRAPH RATING	48	51	49	54	54	53	53	52	
AVG DAILY VOL (000)	1,076	1,085	1,070	1,032	998	1,004	976	965	909
UP DOWN VOLUME	0.9	1.2	1.3	1.2	1.1	1.0	0.6	0.8	0.7
ACCUM/DIST RATING		34	34	27	20	2	-3		
RELATIVE STRENGTH	71	77	78	76	73	59	64	66	66
GROUP RANK	161	129	125	33	23	9	6	9	

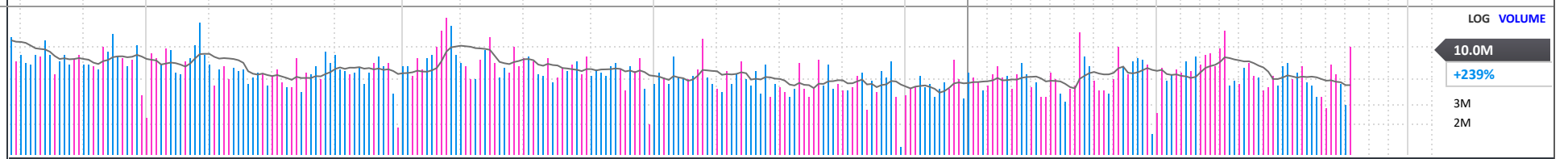
2025 Estimate		2026 Estimate	
10.95	-6%	11.77	7%

Earnings Growth Rate	Sales Growth Rate
2023-25 -29% (11 Stability)	2%
2021-25 9% (65 Stability)	10%

COMP RATING 52 SMR RATING D
INV T/O 4.7x 62

DEBT %	2022-24	57%	55%	68%
TAX RATE	2022-24	21%	29%	30%
BACKLOG	2022-24	--	--	--
R & D	5.40%	BK VAL 0.54x '24		
DIV EUR	4.30 (5.4%)	DIV GR RT+31% (46)		
BETA	0.93(26.00)	ALPHA -0.06 (-0.03)		
2024 EMPLOYEES 159,104 (3%)				





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)	4.26	7.23	3.89	3.38	15.33	4.29	4.26	3.37	5.33	4.39	4.21	3.77	4.40	4.09	0.63	2.40	3.40	2.85	2.60e	1.80e
EPS % CHANGE	+407%	+2K%	+44%	+34%	+260%	-41%	+10%	0%	-65%	+2%	-1%	+12%	-17%	-7%	-85%	-36%	-23%	-30%	+313%e	-25%e
SALES (MIL EUR)	26,778.0	28,582.0	27,471.0	28,408.0	31,142.0	34,770.0	37,176.0	39,522.0	36,853.0	37,219.0	38,458.0	42,968.0	36,614.0	36,944.0	32,406.0	36,416.0	33,758.0	33,927.0	33,521.9e	37,281.1e
SALES % CHANGE	+15%	+43%	+5%	-4%	+16%	+22%	+35%	+39%	+18%	+7%	+3%	+9%	-1%	-1%	-16%	-15%	-8%	-8%	+3%e	+2%e
EPS % SURPRISE	+39.7%	+67.9%	+7.8%	+4.4%	+248.5%	+17.0%	+3.0%	-10.2%	+22.4%	-6.3%	+1.4%	-6.5%	+4.0%	-0.1%	-53.2%	-9.0%	+4.9%	-13.2%		
FUNDS	1,904	1,996	1,952	2,059	2,085	2,185	2,148	2,144	2,168	2,283	2,309	2,334	2,339	2,248	2,124	2,068	2,081	2,087	2,098	
SHARES HELD BY FUNDS	125M	121M	122M	124M	128M	127M	123M	116M	112M	111M	107M	110M	110M	107M	110M	113M	112M	112M	113M	

P/E	9
2025 Est.:	7.4
2026 Est.:	6.8
5-yr High:	14
5-yr Low:	2
vs Ind. Avg:	0.3x

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