Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €128.40B Sales €29.38B | Shares 424M Float 305M | EPS Due in 130 Days (e)

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --
EPS Rank 86

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24	-1.60
CASH FLOW/SHR EUR	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90	11.37
PRETAX MARGIN %	13%	32%	6%	13%	2%	0%	-18%	18%	-5%
RETURN ON EQUITY %	30%	47%	12%	20%	3%	0%	-21%	31%	-6%
SALES % CHANGE	2%	-1%	28%	19%	-34%	-9%	29%	21%	17%
SALES (MIL) EUR	16K	16K	21K	25K	17K	15K	20K	24K	28K
WEEKLY	**8 Aug**	**15 Aug**	**22 Aug**	**29 Aug**	**5 Sep**	**12 Sep**	**19 Sep**	**26 Sep**	**3 Oct**
DATAGRAPH RATING	72	72	72	72	72	71	73	72	73
AVG DAILY VOL (000)	505	493	464	456	451	438	438	450	471
UP DOWN VOLUME	1.8	1.5	1.8	1.3	1.1	1.2	1.2	1.1	1.1
ACCUM/DIST RATING	16	12	8	-7	-19	-15	-3	8	11
RELATIVE STRENGTH	87	87	87	85	85	85	85	86	87
GROUP RANK	34	32	33	29	33	27	27	25	19

2025 Estimate	2026 Estimate
▲ 8.23 614%	▲ 10.57 28%

Earnings Growth Rate		Sales Growth Rate
2023-25	--	19%
2021-25	--	13%

COMP RATING 96 SMR RATING C

DEBT %	2022-24	55%	43%	40%
TAX RATE	2022-24		21%	
BACKLOG	2022-24	--	--	--
R & D	4.90%	BK VAL 12.41x '24		
DIV EUR	2.90 (1.0%)	DIV GR RT+79% (21)		
BETA	1.17(46.00)	ALPHA 0.13 (0.08)		
2024 EMPLOYEES	99,364 (8%)			

+ 3% from Pivot in 2 Weeks

Europe Long +20.28% in 20.3 WKS

OH -1% LOG (Fixed) PRICE

303.10 EUR
+7.10 +2.40%

The stock bounced off its 10-DMA (-2%) and is trading in the actionable range of its stage-one seven-week flat base. It is 1% off highs

105.40 106.95 126.85 102.55 127.45 127.74 80.64 123.12 101.64 96.17 117.20 91.48 87.85 113.46 89.41 145.52 125.10 133.36 218.90 184.70 263.80 190.70

87 B-

RS line is in an uptrend, with an RS Rating of 87

Up/Down Volume ratio remained constructive, while Acc/Dist Rating turned positive

Strong earnings growth estimates expected to improve the fundamental profile going forward

LOG VOLUME
6M
3.3M
+45%
1M

FINANCIALS	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25	Jun, 25	Sep, 25
EPS (EUR)	1.62		1.58		-1.48		-8.81		3.07		4.43		3.81		0.13		-1.74		12.07	
EPS % CHANGE	-32%		+297%		-191%		-658%		+307%		+150%		+24%		-97%		-146%		+9,185%	
SALES (MIL EUR)	7,729.0		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		13,204.0		14,512.0		14,865.0	
SALES % CHANGE	-40%		-24%		+8%		+28%		+30%		+28%		+15%		+19%		+16%		+13%	
MARGIN AFTER TAX	+9.0%		+10.0%		-7.5%		-43.4%		+12.0%		+16.7%		+12.6%		+0.4%		-5.0%		+33.9%	
P/E LOW-HIGH	103-154	51-63	36-40	62-74	955-1223					133-158	18-19	17-20	17-20	26-35	50-55	158-185		48-60	18-27	
FUNDS	1,360	1,333	1,327	1,271	1,263	1,273	1,274	1,272	1,312	1,384	1,444	1,491	1,592	1,656	1,705	1,743	1,789	1,890	2,001	

P/E	29
2025 Est.:	36.8
2026 Est.:	28.7
5-yr High:	1K
5-yr Low:	17
vs Ind. Avg:	