



ANNUAL - DEC END

2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
6.01	10.27	8.49	1.14	10.68	9.16	18.36	20.09	2.12	3.20	3.39
15.17	11.78	14.41	15.34	11.08	13.58	18.69	17.77	5.27	Earnings Growth Rate	Sales Growth Rate
4%	6%	7%	0%	-9%	8%	12%	2%	6%	2023-25 -52% (93 Stability)	2023-25 -23%
8%	11%	9%	-2%	-17%	15%	11%	-1%	17%	2021-25 -21% (99 Stability)	2021-25 -12%
0%	9%	3%	-1%	-13%	18%	-30%	-25%	-15%	COMP RATING 8	SMR RATING C
10K	11K	11K	11K	9,714	11K	7,979	6,024	5,130	INV T/O 6.1x 68	

WEEKLY

Aug 8	Aug 15	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	Oct 2	DEBT %	2022-24	48%	157%	148%
32	32	34	32	32	32	33	32	32	TAX RATE	2022-24	23%	164%	31%
247	246	247	238	237	229	238	235	235	BACKLOG	2022-24	--	--	--
0.8	0.8	0.7	0.6	0.5	0.6	0.5	0.6	0.6	R & D	0.50%	BK VAL 2.14x '24		
-29	-30	-23	-25	-32	-28	-39	-33	-19	DIV EUR	1.70 (6.2%)	DIV GR RT -11% (22)		
11	11	20	14	11	10	7	9	10	BETA	0.72(12.00)	ALPHA -0.13 (-0.07)		
30	31	29	29	35	32	32	30	26	2024 EMPLOYEES	8,905	(-2%)		

2025 Estimate

2025	2026
3.20	3.39
51%	6%

PANARAY® 2025 WILLIAM O'NEIL & CO. INC.

Solvay (SOL.BE) Weekly as of THU 02 October 2025