Rightmove RMV.GB | LONDON Exch | Real Estate Dvlpmt/Ops | MktCap p544.47B Sales p40.95B | Shares 771M Float 687M

442070870700 rightmove.co.uk Milton Keynes, UNITED KINGDOM Inc 2007 MGMT owns --

EPS Rank 92

Rightmove Plc is engaged in the operation of property search platform. It operates through the following segments: Agency, New Homes, and Others. The Agency segment consists of resale and lettings property advertising services. The New Homes segment is focused on providing the property advertising services to new home developers and housing associations. The Others segment is involved in the overseas and commercial property advertising services and non property advertising services. The company was founded by Reginald Stephen Shipperley on May 16, 2000 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	13.79	15.68	17.80	19.57	12.60	21.32	23.43	24.49	24.39
CASH FLOW/SHR GBX	14.89	16.21	18.48	20.77	11.04	22.67	23.69	25.56	26.96
PRETAX MARGIN %	73%	73%	74%	74%	66%	74%	73%	71%	66%
RETURN ON EQUITY %	1,765%	1,143%	1,078%	642%	134%	189%	282%	290%	257%
SALES % CHANGE	15%	11%	10%	8%	-29%	48%	9%	10%	7%
SALES (MIL) GBX	22K	24K	27K	29K	21K	30K	33K	36K	39K

2025 Estimate	2026 Estimate
28.78 18%	32.44 13%

Earnings Growth Rate	Sales Growth Rate
2023-25 4% (1 Stability)	9%
2021-25 13% (11 Stability)	13%

COMP RATING 71 SMR RATING A

INV T/O --

WEEKLY	Aug 8	Aug 15	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	Oct 2
DATAGRAPH RATING	62	62	61	60	56	55	55	45	46
AVG DAILY VOL (000)	1,811	1,832	1,815	1,812	1,779	1,882	1,996	2,088	2,139
UP DOWN VOLUME	1.2	0.8	0.9	0.8	0.7	0.7	0.7	0.6	0.6
ACCUM/DIST RATING	-18	-31	-23	-30	-18	-22	-16	-21	-18
RELATIVE STRENGTH	89	85	82	76	50	37	36	22	27
GROUP RANK	55	55	71	84	81	86	87	88	93

DEBT %	2022-24	11%	7%	4.5%
TAX RATE	2022-24	19%	23%	25%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 67.63x '24		
DIV GBX	10.15 (1.5%)	DIV GR RT+19% (25)		
BETA	0.79(24.00)	ALPHA 0.02 (0.02)		
2024 EMPLOYEES 879 (2%)				

OH -15% LOG (Fixed) PRICE

705.80 GBX +3.60 +0.51%

27 D

LOG VOLUME 8.4M 0%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (GBX)	6.87		10.78		10.55		11.69		11.74		12.13		12.36		12.44		11.94		14.14	
EPS % CHANGE	-29%		+88%		+54%		+8%		+11%		+4%		+5%		+3%		-3%		+14%	
SALES (MIL GBX)	11,090.2		14,989.0		15,499.6		16,265.1		16,997.1		17,945.4		18,486.2		19,211.4		19,776.8		21,173.0	
SALES % CHANGE	-24%		+58%		+40%		+9%		+10%		+10%		+9%		+7%		+7%		+10%	
EPS % SURPRISE	-0.6%		+163.4%		0.0%		+63.9%		+8.2%		+2.5%		-0.2%		-51.0%		-7.1%		0.0%	
FUNDS	549	552	540	561	589	594	608	610	615	632	646	662	711	744	749	724	726	724	784	
SHARES HELD BY FUNDS	421M	432M	437M	433M	435M	422M	416M	415M	407M	388M	383M	379M	390M	415M	432M	412M	411M	403M	407M	

P/E	27
2025 Est.:	24.5
2026 Est.:	21.8
5-yr High:	55
5-yr Low:	19
vs Ind. Avg:	