Thyssenkrupp (Xet) TKAX.DE | XETRA Exch | Steel-Producers | MktCap €7.35B Sales €33.37B | Shares 623M Float 454M | EPS Due in 52 Days (e)

492018440 thyssenkrupp.de Essen, GERMANY Inc 1999 MGMT owns --

EPS Rank 23

thyssenkrupp AG is an international industrial and technology company, which engages in the development and production of technology based solutions for customer and market requirements. It operates through the following segments: Automotive Technology, Decarbon Technologies, Material Services, Steel Europe, and Marine Systems. The Automotive Technology segment supplies components and systems for the automotive industry. The Decarbon Technologies segment includes components used in solar and wind turbines, stake in the hydrogen electrolysis business, technologies for ammonia cracking, and utilization of green chemicals, as well as technologies for the green transformation of the cement industry. The Material Services segment distributes a portfolio ranging from materials and raw materials to technical services and processes in Europe and North America. The Steel Europe segment is involved in the flat carbon steel activities such as materials solutions and finished parts. The Marine System segment manufactures conventional submarines, naval vessels, and marine electronics. The company was founded on March 17, 1999 and is headquartered in Essen, Germany. LESS

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.52	-1.60	-0.10	-0.49	-8.71	-0.18	1.82	-3.33	-2.42
CASH FLOW/SHR EUR	2.45	1.08	1.90	0.12	-5.34	0.15	0.99	3.32	2.17
PRETAX MARGIN %	2%	1%	1%	-3%	-19%	1%	4%	-4%	-3%
RETURN ON EQUITY %	15%	-2%	-2%	-52%	-96%	-1%	9%	-16%	-14%
SALES % CHANGE	-11%	-11%	22%	-18%	-15%	18%	21%	-9%	-7%
SALES (MIL) EUR	38K	34K	42K	34K	29K	34K	41K	38K	35K
WEEKLY	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 22**	**Aug 29**	**Sep 5**	**Sep 12**	**Sep 19**	**Sep 26**
DATAGRAPH RATING	80	71	74	63	69	64	58	62	62
AVG DAILY VOL (000)	3,785	3,548	3,673	3,679	3,493	3,406	3,226	3,073	3,003
UP DOWN VOLUME	1.2	1.2	1.0	1.3	1.2	1.2	1.3	1.0	1.2
ACCUM/DIST RATING	39		8	19	18	24	34	42	
RELATIVE STRENGTH	97	96	95	94	94	94	95	96	96
GROUP RANK	12	41	28	58	76	107	101	98	71

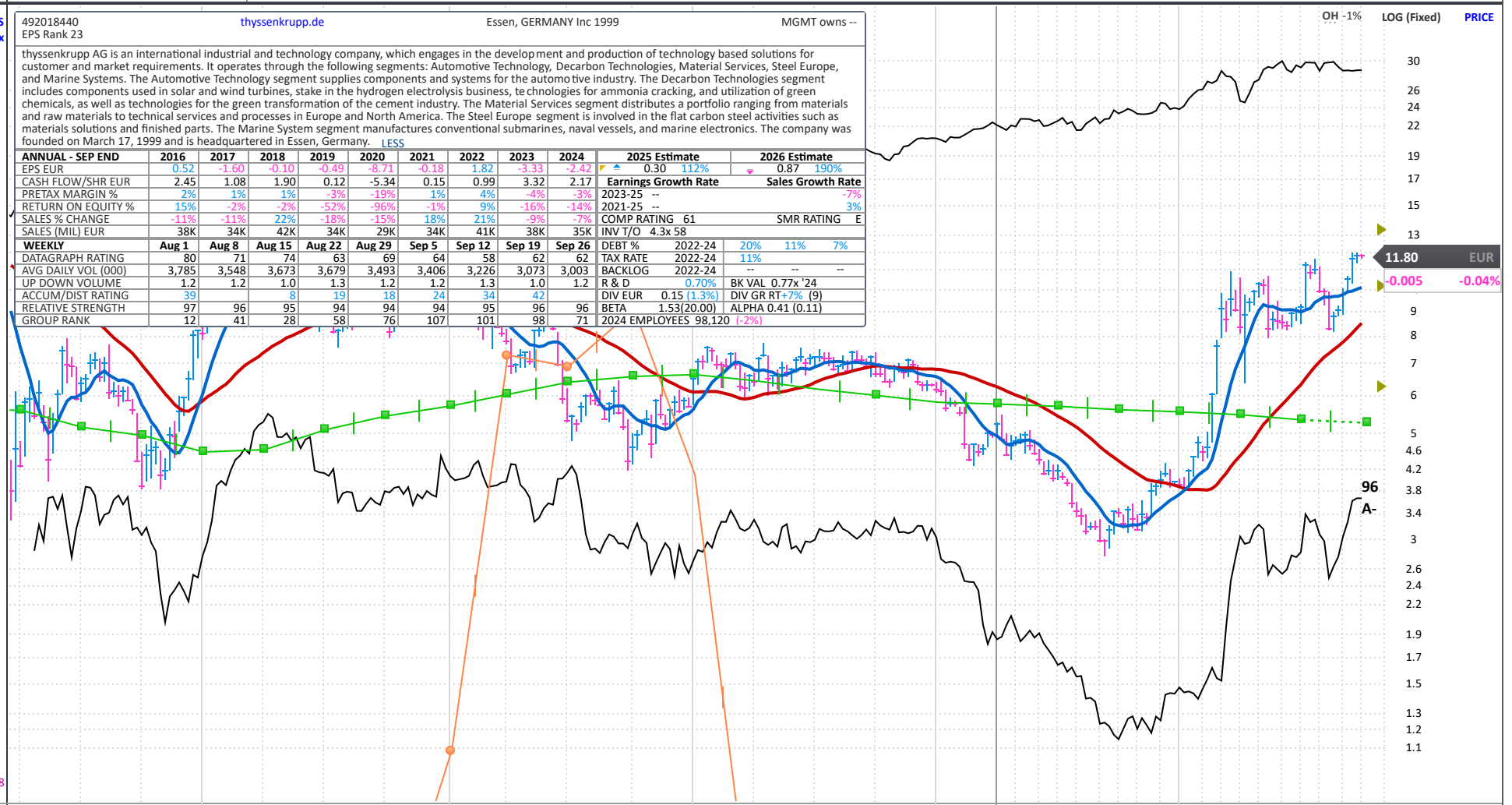
2025 Estimate		2026 Estimate	
0.30	112%	0.87	190%

Earnings Growth Rate	Sales Growth Rate
2023-25 --	-7%
2021-25 --	3%

COMP RATING 61 SMR RATING E

INV T/O 4.3x 58

DEBT %	2022-24	20%	11%	7%
TAX RATE	2022-24	11%		
BACKLOG	2022-24	--	--	--
R & D	0.70%	BK VAL 0.77x '24		
DIV EUR	0.15 (1.3%)	DIV GR RT+7% (9)		
BETA	1.53(20.00)	ALPHA 0.41 (0.11)		
2024 EMPLOYEES 98,120 (-2%)				



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	-0.23	-0.34	0.20	0.19	0.17	0.91	0.12	0.63				-3.33	-0.50	-0.13	-0.09	-1.70	-0.08	0.25	-0.45	0.20e
EPS % CHANGE	+62%	+78%	+118%	+103%	+174%	+368%	-40%	+232%									+84%	+292%	-400%	+112%e
SALES (MIL EUR)	7,321.0	8,577.0	8,676.0	9,440.0	9,023.0	10,599.0	10,950.0	10,569.0				37,536.0	8,181.0	9,064.0	8,986.0	8,810.0	7,831.0	8,579.0	8,151.0	8,329.7e
SALES % CHANGE	-24%	+4%	+50%	+30%	+23%	+24%	+26%	+12%									-4%	-5%	-9%	-5%e
EPS % SURPRISE	-31.3%	+764.9%	+36.1%	-243.9%	-10.5%	+45.2%	-85.1%	+79.5%				-5,867.9%	-1.1K%	-187.8%	-142.5%	-1.8K%		-34.2%	-326.1%	
FUNDS	422	433	396	373	350	372	358	334	333	342	346	370	415	395	360	269	246	317	368	
SHARES HELD BY FUNDS	120M	126M	132M	144M	164M	165M	156M	148M	130M	131M	148M	146M	150M	131M	121M	113M	112M	119M	134M	

P/E	
2026 Est.:	13.6
2027 Est.:	10.2
5-yr High:	52
5-yr Low:	2
vs Ind. Avg:	