Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €125.40B Sales €29.38B | Shares 424M Float 305M | EPS Due in 137 Days (e)

33140608080
EPS Rank 87

safran-group.com

Paris, FRANCE Inc 1956

MGMT owns --

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. MORE

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24	-1.60
CASH FLOW/SHR EUR	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90	11.37
PRETAX MARGIN %	13%	32%	6%	13%	2%	0%	-18%	18%	-5%
RETURN ON EQUITY %	30%	47%	12%	20%	3%	0%	-21%	31%	-6%
SALES % CHANGE	2%	-1%	28%	19%	-34%	-9%	29%	21%	17%
SALES (MIL) EUR	16K	16K	21K	25K	17K	15K	20K	24K	28K
WEEKLY	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 22**	**Aug 29**	**Sep 5**	**Sep 12**	**Sep 19**	**Sep 26**
DATAGRAPH RATING	62	72	72	72	72	72	71	73	72
AVG DAILY VOL (000)	517	505	493	464	456	451	438	438	450
UP DOWN VOLUME	1.8	1.8	1.5	1.8	1.3	1.1	1.2	1.2	1.1
ACCUM/DIST RATING	18	16	12	8	-7	-19	-15	-3	8
RELATIVE STRENGTH	87	87	87	87	85	85	85	85	86
GROUP RANK	33	34	32	33	29	33	27	27	25

2025 Estimate	2026 Estimate
8.20 612%	10.56 29%

Earnings Growth Rate		Sales Growth Rate
2023-25	--	19%
2021-25	--	13%

COMP RATING 96 SMR RATING C

INV T/O 2.5x 46

DEBT %	2022-24	55%	43%	40%
TAX RATE	2022-24		21%	
BACKLOG	2022-24	--	--	--

R & D 4.90% BK VAL 12.12x '24

DIV EUR 2.90 (1.0%) DIV GR RT+79% (21)

BETA 1.17(46.00) ALPHA 0.13 (0.07)

2024 EMPLOYEES 99,364 (8%)

+ 0% from Pivot in 1 Week

Europe Long +17.46% in 19.3 WKS

OH -1%

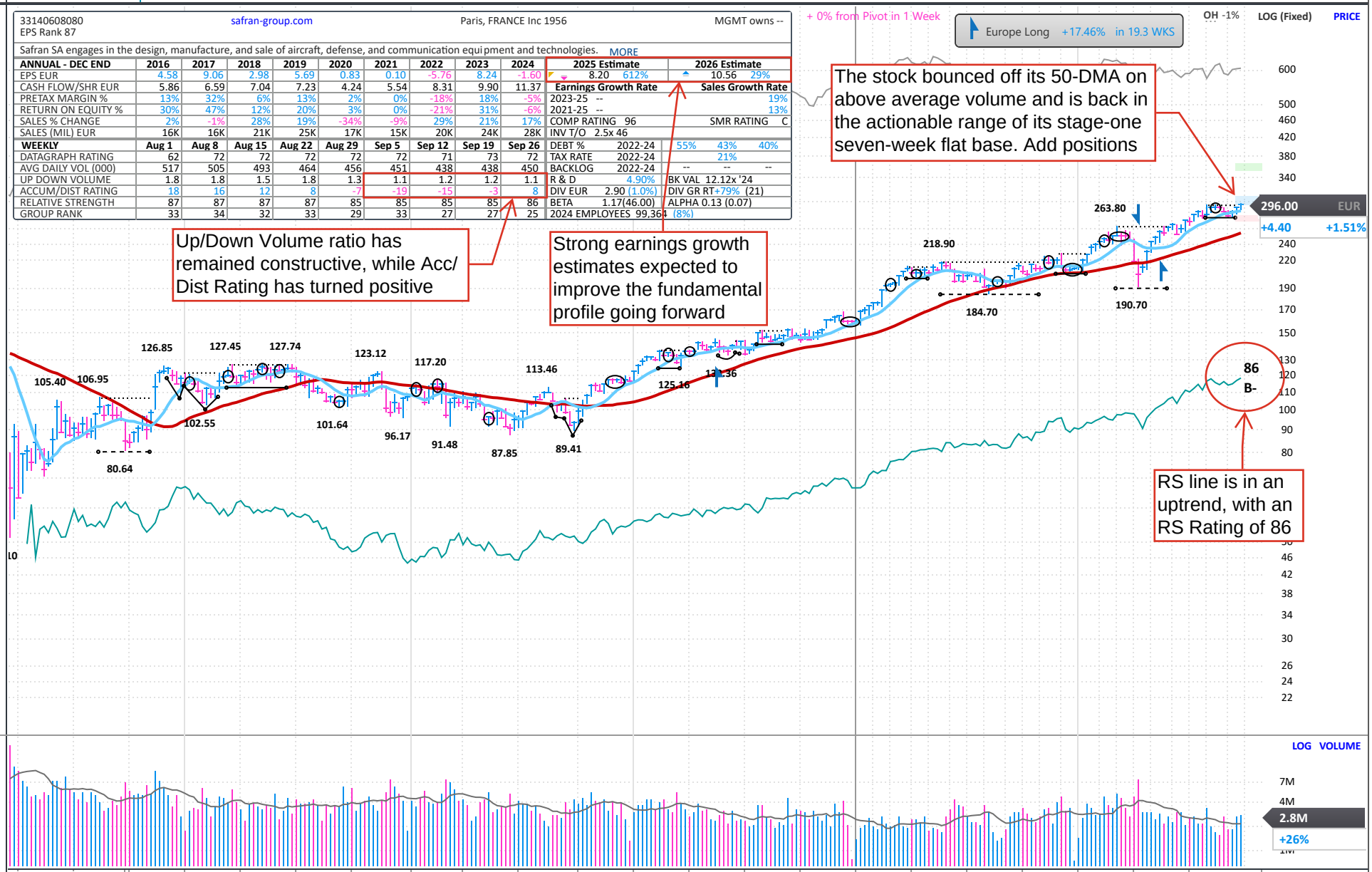
LOG (Fixed) PRICE

The stock bounced off its 50-DMA on above average volume and is back in the actionable range of its stage-one seven-week flat base. Add positions

Up/Down Volume ratio has remained constructive, while Acc/Dist Rating has turned positive

Strong earnings growth estimates expected to improve the fundamental profile going forward

RS line is in an uptrend, with an RS Rating of 86



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	1.62		1.58		-1.48		-8.81		3.07		4.43		3.81		0.13		-1.74		12.07	
EPS % CHANGE	-32%		+297%		-191%		-658%		+307%		+150%		+24%		-97%		-146%		+9,185%	
SALES (MIL EUR)	7,729.0		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		13,204.0		14,512.0		14,865.0	
SALES % CHANGE	-40%		-24%		+8%		+28%		+30%		+28%		+15%		+19%		+16%		+13%	
EPS % SURPRISE	-28.2%		+114.0%		-43.6%		-17.1%		-37.8%		+6.6%		-23.7%		+47.3%		+13.0%		-0.3%	
MARGIN AFTER TAX	+9.0%		+10.0%		-7.5%		-43.4%		+12.0%		+16.7%		+12.6%		+0.4%		-5.0%		+33.9%	
FUNDS	1,362	1,335	1,329	1,272	1,264	1,274	1,275	1,273	1,313	1,385	1,445	1,492	1,594	1,658	1,707	1,745	1,790	1,892	1,994	

P/E	29
2025 Est.:	36.1
2026 Est.:	28.0
5-yr High:	1K
5-yr Low:	17
vs Ind. Avg:	

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