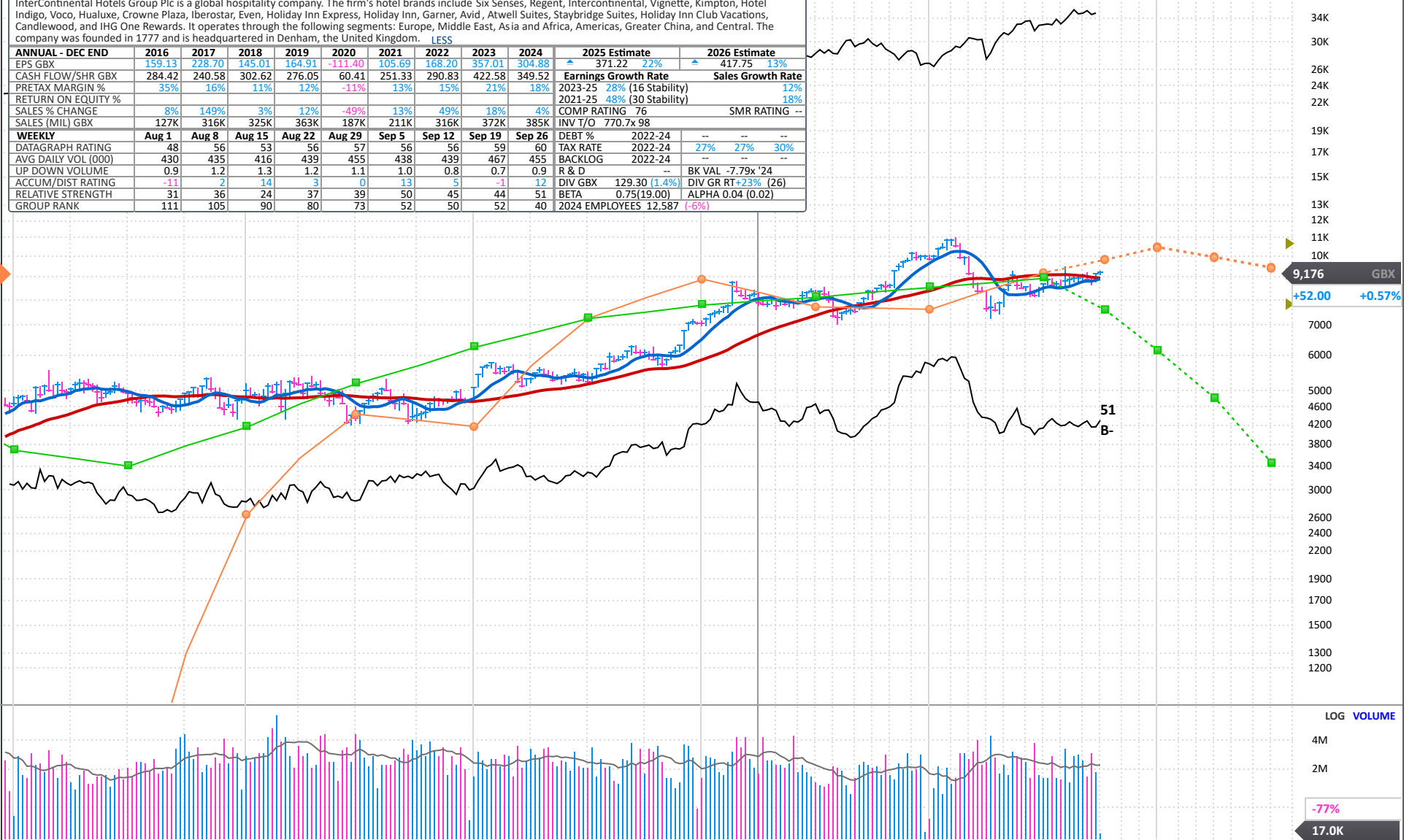


441753972000 EPS Rank 99	ihgplc.com	Windsor, UNITED KINGDOM Inc 1777	MGMT owns --									
InterContinental Hotels Group Plc is a global hospitality company. The firm's hotel brands include Six Senses, Regent, Intercontinental, Vignette, Kimpton, Hotel Indigo, Voco, Hualuxe, Crowne Plaza, Iberostar, Even, Holiday Inn Express, Holiday Inn, Garner, Avid, Asilia Suites, Staybridge Suites, Holiday Inn Club Vacations, Candlewood, and IHG One Rewards. It operates through the following segments: Europe, Middle East, Asia and Africa, Americas, Greater China, and Central. The company was founded in 1777 and is headquartered in Denham, the United Kingdom. LESS												
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate	
EPS GBX	159.13	228.70	145.01	164.91	-111.40	105.69	168.20	357.01	304.88	371.22	417.75	
EPS FLOW/SHR GBX	284.42	240.58	302.62	276.05	60.41	251.33	290.83	422.58	349.52			
PRETAX MARGIN %	35%	16%	11%	12%	-11%	13%	15%	21%	18%			
RETURN ON EQUITY %												
SALES % CHANGE	8%	149%	3%	12%	-49%	13%	49%	18%	4%			
SALES (MIL) GBX	127K	316K	325K	363K	187K	211K	316K	372K	385K	COMP RATING - 76	SMR RATING -	
WEEKLY	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29	Sept 5	Sept 12	Sept 19	Sept 26			
DATAGRAPH RATING	48	56	53	56	57	56	56	59	60	DEBT % 2022-24	-- -- --	
AVG DAILY VOL (000)	430	435	416	439	455	438	439	467	455	TAX RATE 2022-24	27% 27% 30%	
UP DOWN VOLUME	0.9	1.2	1.3	1.2	1.1	1.0	0.8	0.7	0.9	BACKLOG 2022-24	-- -- --	
ACCUM/DIST RATING	-11	2	14	3	0	13	5	-1	12	R & D	BK VAL - 7.79x '24	
RELATIVE STRENGTH	31	36	24	37	39	50	45	44	51	DIV GR RT 129.30 (1.4%)	DIV GR RT +23% (26)	
GROUP RANK	111	105	90	80	73	52	50	52	40	BETA 0.75(19.00)	ALPHA 0.04 (0.02)	
										2024 EMPLOYEES 12,587	(-6%)	

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate			
EPS GBX	159.13	228.70	145.01	164.91	-111.40	105.69	168.20	357.01	304.88	▲	371.22	22%	▲	417.75	13%
CASH FLOW/SHR GBX	284.42	240.58	302.62	276.05	60.41	251.33	290.83	422.58	349.52	Earnings Growth Rate					
PRETAX MARGIN %	35%	16%	11%	12%	-11%	13%	15%	21%	18%	Sales Growth Rate					
RETURN ON EQUITY %										2023-25 28% (16 Stability)					
SALES % CHANGE	8%	149%	3%	12%	-49%	13%	49%	18%	4%	2025-28 48% (30 Stability)					
SALES (MIL) GBX	127K	316K	325K	363K	187K	211K	316K	372K	385K	COMP RATING 76					
										INV T/O 770.7x 98					
WEEKLY	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	SMR RATING -					
DATAGRAPH RATING	48	56	53	56	57	56	56	59	60	DEBT % 2022-24					
AUG DAILY VOL (000)	430	435	416	439	455	438	439	467	455	TAX RATE 2022-24					
UP DOWN VOLUME	0.9	1.2	1.3	1.2	1.1	1.0	0.8	0.7	0.9	BACKLOG 2022-24					
ACCUM/DIST RATING	-11	2	14	3	0	13	5	-1	12	R & D --					
RELATIVE STRENGTH	31	36	24	37	39	50	45	44	51	DIV GBX 129.30 (1.4%)					
GROUP RANK	111	105	90	80	73	52	50	52	40	BETA 0.75(19.00)					
										ALPHA 0.04 (0.02)					
										2024 EMPLOYEES 12,587 (-6%)					



FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26		P/E	25
EPS (GBX)		87.42		90.56		76.46		215.15		141.04		168.01		137.19		231.41		188.32e		189.51e		2025 Est.:	24.7
EPS % CHANGE		+517%		+379%		-13%		+138%		+84%		-22%		-3%		+38%		+37%		-18%		2026 Est.:	22.0
SALES (MIL GBX)		126,814.1		138,401.4		178,660.9		180,509.5		191,379.3		183,588.7		201,502.2		194,263.2		95,349.1e		97,009.0e		5-yr High:	95
SALES % CHANGE		+44%		+63%		+41%		+30%		+7%		+2%		+5%		+6%		-53%		-50%		5-yr Low:	16
EPS % SURPRISE				+0.0%				0.0%		-4.7%		0.0%		0.0%		+0.0%						vs Ind. Avg:	0.7x
FUNDS	956	977	1,082	1,171	1,145	1,173	1,163	1,167	1,186	1,235	1,295	1,333	1,334	1,356	1,387	1,329							
SHARES HELD BY FUNDS	67M	65M	73M	77M	75M	74M	75M	75M	75M	72M	74M	73M	71M	68M	65M	63M							