Saab B SAAB.SE | STOCKHOLM Exch | Aerospace/Defense | MktCap SEK300.88B Sales SEK54.18B | Shares 534M Float 331M | EPS Due in 29 Days (e)

4613180000 saab.com Stockholm, SWEDEN Inc 1937 MGMT owns --

EPS Rank 99

Saab AB engages in the production and sale of products, services, and solutions for military defens e, commercial aviation and civil security. It operates through the following segments: Aeronautics, Dynamics, Surveillance, Kockums, Combitech, and Corporate. The Aero natics segment includes advanced development of military and civil aviation technology. The Dynamics segment offers products comprising of ground combat weap ons, missile systems, torpedoes, unmanned underwater vehicles, and signature management systems. The Surveillance segment provides efficient solutions for safety and security, for surveillance and decision support, and for threat detection and protection. The Kockums segment develops, delivers, and maintains solutions for naval environments. The Combitech segment includes aviation, defense, telecom, and other industries as well as the public sector. The company was found ed on April 2, 1937 and is headquartered in Stockholm, Sweden.

LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	2.46	2.95	2.82	3.72	2.02	3.64	4.15	6.36	7.81
CASH FLOW/SHR SEK	8.97	6.28	-1.05	2.23	10.83	10.72	8.70	12.02	12.48
PRETAX MARGIN %	6%	7%	6%	7%	3%	7%	7%	10%	8%
RETURN ON EQUITY %	9%	11%	8%	10%	5%	9%	8%	11%	12%
SALES % CHANGE	5%	11%	5%	7%	0%	11%	7%	23%	24%
SALES (MIL) SEK	29K	32K	33K	35K	35K	39K	42K	52K	64K
WEEKLY	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 22**	**Aug 29**	**Sep 5**	**Sep 12**	**Sep 19**	**Sep 24**
DATAGRAPH RATING	85	85	84	83	81	83	83	85	84
AVG DAILY VOL (000)	3,275	3,257	3,165	3,033	2,840	2,685	2,583	2,607	2,700
UP DOWN VOLUME	1.2	1.0	1.0	1.0	1.0	1.0	1.1	1.0	1.1
ACCUM/DIST RATING	-2	-19	-16	-23	-14	-22	-14	-10	10
RELATIVE STRENGTH	93	94	92	92	92	90	92	91	93
GROUP RANK	6	4	7	12	13	13	25	17	13

2025 Estimate	2026 Estimate
▲ 10.73 37%	▲ 13.08 22%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 40% (7 Stability)	14%
2021-25 33% (19 Stability)	12%
COMP RATING 99	SMR RATING A
INV T/O 2.4x 47	
DEBT % 2022-24	30% 28% 27%
TAX RATE 2022-24	18% 19% 21%
BACKLOG 2022-24	-- -- --
R & D 4.40%	BK VAL 8.50x '24
DIV SEK 2.00 (0.4%)	DIV GR RT+16% (14)
BETA 0.52(2.00)	ALPHA 0.41 (0.13)
2024 EMPLOYEES 24,523 (14%)	

OH 0% LOG (Fixed) PRICE

563.60 SEK

+36.60 +6.95%

93

LOG VOLUME

10.8M

+38%

FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (SEK)	0.56	1.39	0.67	0.80	0.58	2.11	1.38	1.46	1.23	2.30	1.44	1.87	1.81	2.68	2.37	2.85	1.92e	3.71e	3.29e	3.61e
EPS % CHANGE	+179%	+23%	-9%	-16%	+4%	+52%	+106%	+82%	+112%	+9%	+4%	+28%	+47%	+17%	+65%	+52%	+6%e	+38%e	+39%e	+27%e
SALES (MIL SEK)	7,992.0	11,943.0	9,218.0	10,171.0	8,751.0	13,866.0	11,485.0	12,475.0	11,527.0	16,122.0	14,185.0	15,170.0	13,546.0	20,850.0		19,786.0	15,682.1e	24,085.6e	19,225.0e	
SALES % CHANGE	+32%	-4%	+1%	0%	+9%	+16%	+25%	+23%	+32%	+16%	+24%	+22%	+18%	+29%		+30%	+16%e	+16%e		
EPS % SURPRISE	+4.0%	+4.6%	-13.9%	-25.1%	-15.9%	+14.3%	+45.7%	+21.7%	+26.6%	+5.2%	-3.0%	+2.4%	+11.5%	-5.7%	-3.9%	+16.2%				
FUNDS	237	248	214	254	291	305	328	566	613	689	746	795	783	798	846	941				
SHARES HELD BY FUNDS	71M	71M	77M	92M	94M	97M	95M	98M	96M	101M	100M	89M	89M	92M	91M	98M				

P/E	58
2025 Est.:	52.5
2026 Est.:	43.1
5-yr High:	55
5-yr Low:	14
vs Ind. Avg:	