Kingspan Group KRX.IE | DUBLIN Exch | Bldg-Constr Prds/Misc | MktCap €12.90B Sales €8.96B | Shares 181M Float 154M

353429698000 kingspan.com Kingscourt, IRELAND Inc 1979 MGMT owns --

EPS Rank 88

Kingspan Group Plc engages in the manufacture of insulation and building envelopes. It operates thr ough the following segments: Insulated Panels, Insulation, Light and Air, Water and Energy, Data and Flooring, and Roofing and Waterproofing. The Insulated Panels se gment offers insulated panels, structural framing, and metal facades. The Insulation segment manufactures rigid insulation boards, building services insulation, and engineered timber systems. The Light and Air segment provide daylighting, smoke management, and ventilation systems. The Water and Energy segment includes energy and water solutions and all related service activities. The Data and Flooring segment consists of raised access floors and data center storage solutions. The Roofing and Waterproofing segment focuses on the solutions for renovation and new construction of buildings. The company was founded by Brendan P. Murtagh and Euge ne Murtagh in 1965 and is headquartered in Kingscourt, Ireland. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	1.44	1.59	1.84	2.05	2.06	3.06	3.30	3.52	3.65
CASH FLOW/SHR EUR	1.72	1.57	2.42	2.87	3.50	1.80	3.79	6.47	4.97
PRETAX MARGIN %	10%	9%	9%	10%	10%	11%	9%	10%	10%
RETURN ON EQUITY %	19%	19%	20%	19%	17%	21%	19%	18%	16%
SALES % CHANGE	12%	18%	19%	7%	-2%	42%	28%	-3%	6%
SALES (MIL) EUR	3,109	3,668	4,373	4,659	4,576	6,497	8,341	8,091	8,608
WEEKLY	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 22**	**Aug 29**	**Sep 5**	**Sep 12**	**Sep 19**	**Sep 23**
DATAGRAPH RATING	35	36	35	34	31	34	33	32	35
AVG DAILY VOL (000)	365	379	388	387	374	373	368	384	394
UP DOWN VOLUME	1.1	1.3	1.3	1.2	1.1	1.2	1.2	0.9	1.0
ACCUM/DIST RATING	-5	1	17	6	-10	4	-8	-18	-7
RELATIVE STRENGTH	28	37	33	29	17	30	30	21	30
GROUP RANK	10	13	13	14	15	14	15	15	14

2025 Estimate	2026 Estimate
▲ 3.80 4%	▲ 4.31 13%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 4% (2 Stability)	3%
2021-25 13% (11 Stability)	15%
COMP RATING 39	SMR RATING A
INV T/O 5.7x 73	

DEBT %	2022-24	68%	49%	60%
TAX RATE	2022-24	17%	18%	17%
BACKLOG	2022-24	--	--	--
R & D	0.90%	BK VAL 3.02x '24		
DIV EUR	0.55 (0.8%)	DIV GR RT+22% (33)		
BETA	1.30(48.00)	ALPHA -0.12 (-0.06)		
2024 EMPLOYEES 27,000 (20%)				

OH -19% LOG (Fixed) PRICE

71.35 EUR +5.75 +8.77%

30 C-

LOG VOLUME 868.8K +13%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	1.26		1.32		1.73		1.71		1.59		1.75		1.77		1.66		1.99		1.72	
EPS % CHANGE	+14%		+65%		+37%		+30%		-8%		+2%		+11%		-5%		+12%		+4%	
SALES (MIL EUR)	2,503.3		2,920.1		3,576.9		4,153.4		4,187.5		4,083.9		4,006.7		4,167.0		4,441.0		4,516.2	
SALES % CHANGE	+4%		+41%		+43%		+42%		+17%		-2%		-4%		+2%		+11%		+8%	
EPS % SURPRISE							-7.2%		0.0%		+1.3%									
FUNDS	1,277	1,283	1,273	1,308	1,377	1,427	1,455	1,425	1,390	1,405	1,400	1,487	1,515	1,567	1,573	1,532	1,542	1,623	1,660	
SHARES HELD BY FUNDS	71M	78M	81M	84M	87M	88M	86M	83M	83M	86M	85M	88M	88M	86M	86M	84M	79M	77M	83M	

P/E	19
2025 Est.:	18.8
2026 Est.:	16.5
5-yr High:	41
5-yr Low:	13
vs Ind. Avg:	1.2x