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EPS Rank 66

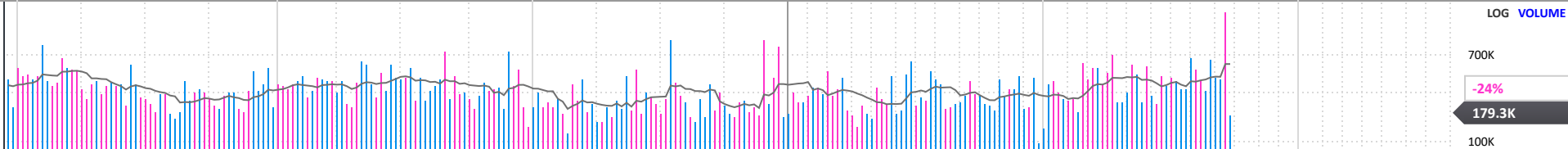
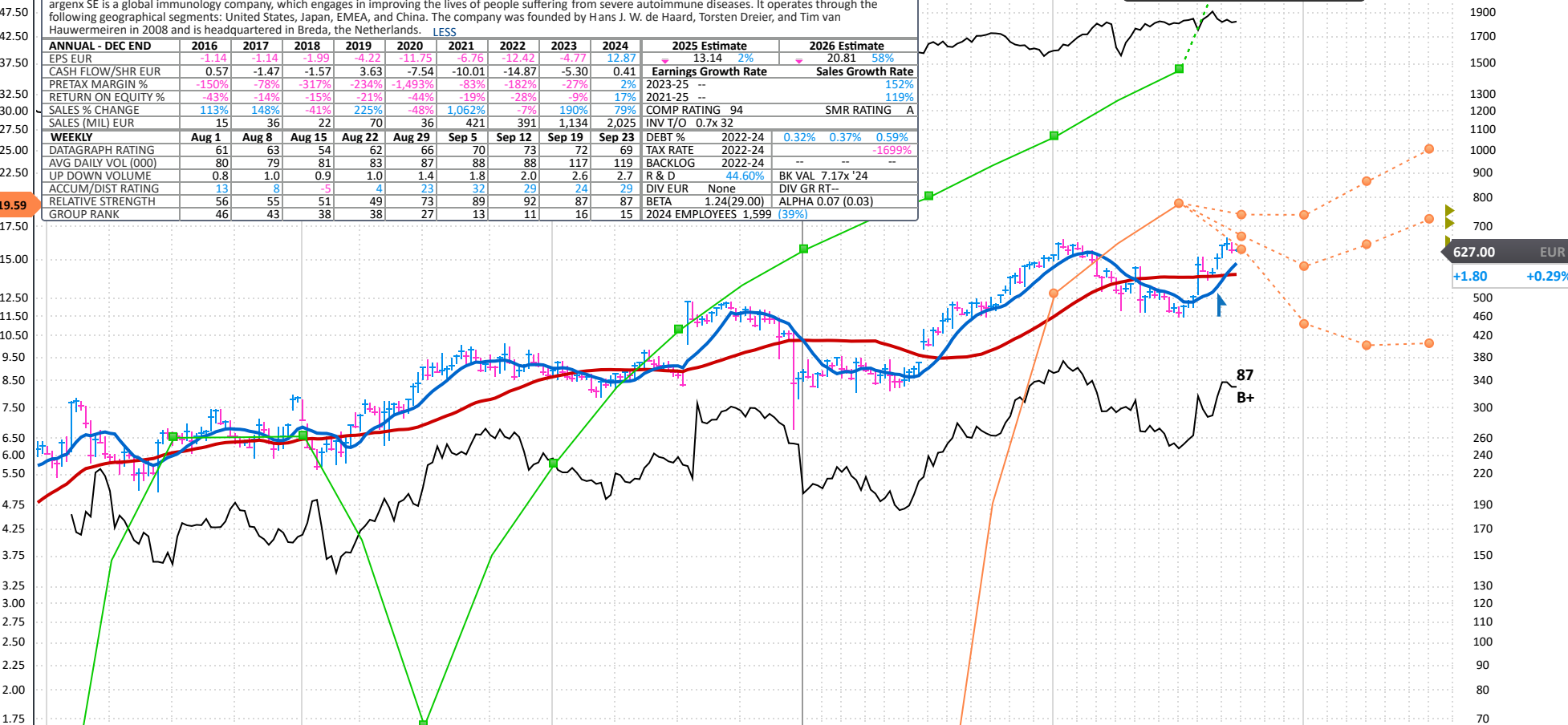
MGMT owns --

PRICE

Europe Long +6.27% in 4.1 WK

argenX SE is a global immunology company, which engages in improving the lives of people suffering from severe autoimmune diseases. It operates through the following geographical segments: United States, Japan, EMEA, and China. The company was founded by Hans J. W. de Haard, Torsten Dreier, and Tim van Hauwermeiren in 2008 and is headquartered in Breda, the Netherlands. [LESS](#)

ANNUAL - DEC END										2025 Estimate			2026 Estimate		
EPS EUR	-1.14	-1.14	-1.99	-4.22	-11.75	-6.76	-12.42	-4.77	12.87	13.14	2%	20.81	58%		
CASH FLOW/SHR EUR	0.57	-1.47	-1.57	3.63	-7.54	-10.01	-14.87	-5.30	0.21	Earnings Growth Rate			Sales Growth Rate		
PREFLOW MARGIN %	-150%	-78%	-317%	-234%	-1,493%	-83%	-182%	-27%	2%	2023-25 --			152%		
RETURN ON EQUITY %	-43%	-14%	-15%	-21%	-44%	-19%	-28%	-9%	17%	2021-25 --			119%		
SALES % CHANGE	113%	148%	-41%	225%	-48%	1,062%	-7%	190%	79%	COMP RATING 94			SMR RATING A		
SALES (MIL) EUR	15	36	22	70	36	421	391	1,134	2,025	INV T/O 0.7x 32					
WEEKLY	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 23	DEBT % 2022-24			0.32%	0.37%	0.59%
DATAGRAPH RATING	61	63	54	62	66	70	73	72	69	TAX RATE 2022-24					
AUG DAILY VOL (000)	80	79	81	83	87	88	88	117	119	BACKLOG 2022-24			--	--	-169%
UP DOWN VOLUME	0.8	1.0	0.9	1.0	1.4	1.8	2.0	2.6	2.7	R & D 44.60%			BK VAL 7.17x '24		
ACCUM/DIST RATING	13	8	-5	4	23	32	29	24	29	DIV EUR None			DIV GR RT--		
RELATIVE STRENGTH	56	55	51	49	73	89	92	87	87	BETA 1.24(29.00)			ALPHA 0.07 (0.03)		
GROUP RANK	46	43	38	38	27	13	11	16	15	2024 EMPLOYEES 1,599			(39%)		



FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26	P/E	32
EPS (EUR)		-7.86		-7.47		-4.88		-2.05		-2.73		-0.51		13.36		6.22	3.87e	4.50e	4.69e	5.15e	2025 Est.: 47.7	
EPS % CHANGE				-818%		+38%		+73%		+44%		+75%		+589%		+1,320%					2026 Est.: 30.1	
SALES (MIL. EUR)		23.2		90.3		308.1		453.2		681.0		812.9		1,211.6		1,591.9	903.3e	983.5e	1,015.5e	1,086.9e	5-yr High: 104	
SALES % CHANGE				-77%		+1,230%		+402%		+121%		+79%		+78%		+96%					5-yr Low: 24	
EPS % SURPRISE																					vs Ind. Avg: 139.8x	
FUNDS	680	693	721	754	801	866	873	866	921	942	970	984	1,055	1,205	1,367	1,393						
SHARES HELD BY FUNDS	14M	15M	15M	15M	16M	16M	14M	14M	15M	15M	15M	15M	15M	15M	16M	17M						