

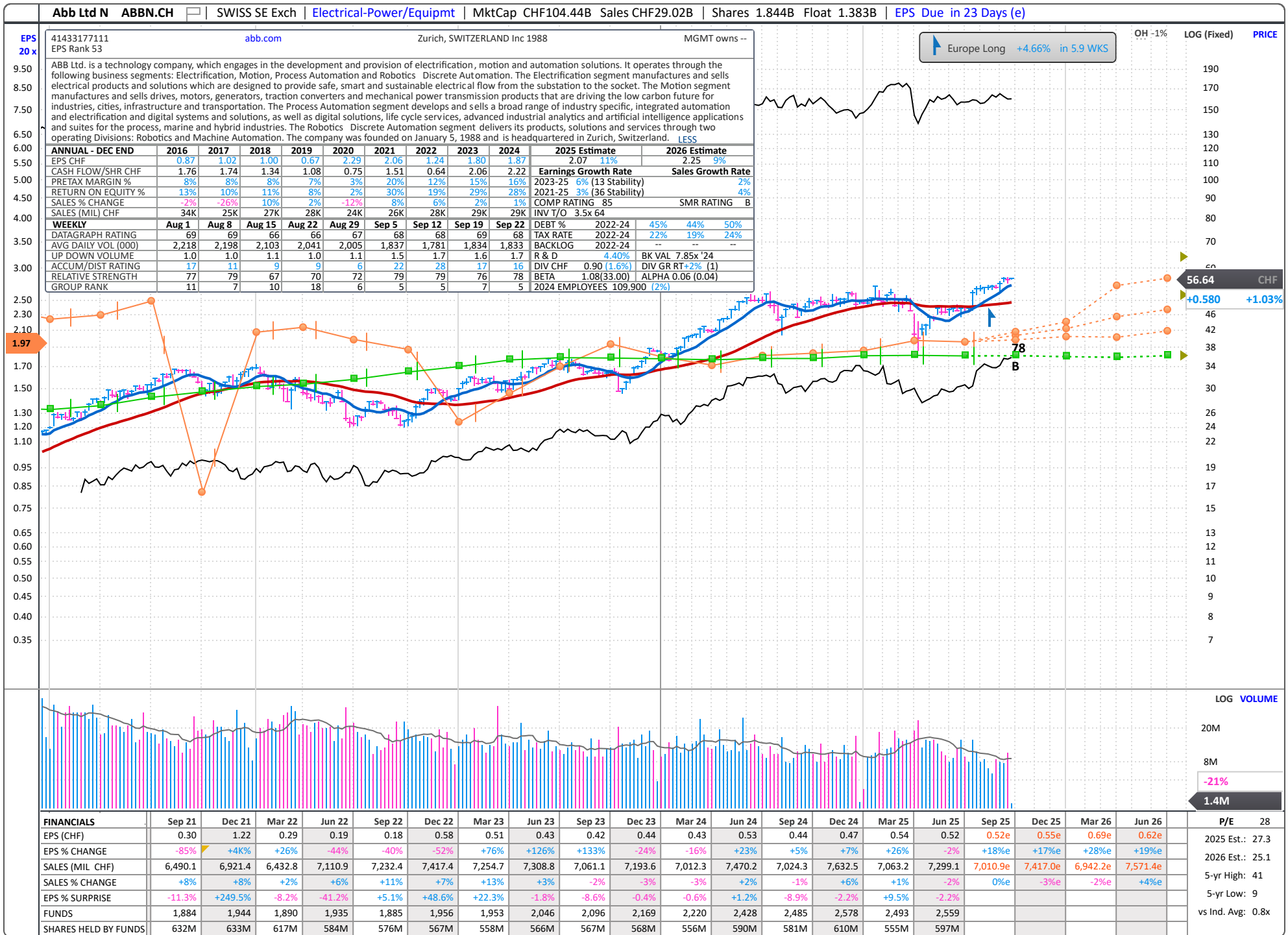


ABB Ltd. is a technology company, which engages in the development and provision of electrification, motion and automation solutions. It operates through the following business segments: Electrification, Motion, Process Automation and Robotics Discrete Automation. The Electrification segment manufactures and sells electrical products and solutions which are designed to provide safe, smart and sustainable electrical flow from the substation to the socket. The Motion segment manufactures and sells drives, motors, generators, traction converters and mechanical power transmission products that are driving the low carbon future for industries, cities, infrastructure and transportation. The Process Automation segment develops and sells a broad range of industry specific, integrated automation and electrification and digital systems and solutions, as well as digital solutions, life cycle services, advanced industrial analytics and artificial intelligence applications and suites for the process, marine and hybrid industries. The Robotics Discrete Automation segment delivers its products, solutions and services through two operating Divisions: Robotics and Machine Automation. The company was founded on January 5, 1988 and is headquartered in Zurich, Switzerland.

LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate			
EPS CHF	0.87	1.02	1.00	0.67	2.29	2.06	1.24	1.80	1.87	2.07	2.25			
CASH FLOW/SHR CHF	1.76	1.74	1.34	1.08	0.75	1.51	0.64	2.06	2.22	11%	9%			
PRETAX MARGIN %	8%	8%	8%	7%	3%	20%	12%	15%	16%	Earnings Growth Rate	Sales Growth Rate			
RETURN ON EQUITY %	13%	10%	11%	8%	2%	30%	19%	29%	28%	2023-25 6% (13 Stability)	2%			
SALES % CHANGE	-2%	-26%	10%	2%	-12%	8%	6%	2%	1%	2021-25 3% (36 Stability)	4%			
SALES (MIL) CHF	34K	25K	27K	28K	24K	26K	28K	29K	29K	COMP RATING 85	SMR RATING B			
WEEKLY	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	DEBT %	2022-24	45%	44%	50%
DATAGRAPH RATING	69	69	66	66	67	68	68	69	68	TAX RATE	2022-24	22%	19%	24%
AVG DAILY VOL (000)	2,218	2,198	2,103	2,041	2,005	1,837	1,781	1,834	1,833	BACKLOG	2022-24	--	--	--
UP/DOWN VOLUME	1.0	1.0	1.1	1.0	1.1	1.5	1.7	1.6	1.7	R & D	4.40%	BK VAL 7.85x '24		
ACCUM/DIST RATING	17	11	9	9	6	22	28	17	16	DIV CHF	0.90 (1.6%)	DIV GR RT+2% (1)		
RELATIVE STRENGTH	77	79	67	70	72	79	79	76	78	BETA	1.08(33.00)	ALPHA 0.06 (0.04)		
GROUP RANK	11	7	10	18	6	5	5	7	5	2024 EMPLOYEES	109,900	(2%)		

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Abb Ltd N (ABBN.CH) Weekly as of MON 22 September 2025