Rheinmetall (Xet) RHMX.DE | XETRA Exch | Aerospace/Defense | MktCap €89.50B Sales €10.67B | Shares 46M Float 43M | EPS Due in 45 Days (e)

4921147301 rheinmetall.de Dusseldorf, GERMANY Inc 1927 MGMT owns --
EPS Rank 98

Rheinmetall AG is a holding company, which engages in the development and sale of components, systems, and services for the security and civil industries. It operates through the following segments: Vehicle Systems, Weapon and Ammunition, Electronic Solutions, Sensors and Actuators, Materials and Trade, and Others. The Vehicle Systems segment offers a diverse portfolio of vehicles, including combat, support, logistics, and special vehicles. The Weapon and Ammunition segment includes products and solutions for threat appropriate, firepower as well as comprehensive protection. The Electronic Solutions segment is involved in the chain of effects in the system network, from sensors and the networking of platforms and soldiers to the automated connection of effectors, as well as solutions for protection in cyberspace. The Sensors and Actuators consists of a product portfolio with exhaust gas recirculation systems; throttle valves, control dampers, and exhaust flaps for electromotors; solenoid valves; actuators and valve train systems; oil, water, and vacuum pumps for passenger cars, commercial vehicles, and light and heavy duty off road applications; as well as industrial solutions. The Materials and Trade segment focuses on the development of system components for the basic motor. The company was founded by Heinrich Ehrhardt on April 13, 1889 and is headquartered in Duesseldorf, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	4.69	5.23	7.10	7.78	-0.63	6.72	10.93	12.32	16.51
CASH FLOW/SHR EUR	10.42	12.76	5.63	13.98	10.49	15.94	4.01	16.03	36.86
PRETAX MARGIN %	5%	5%	7%	7%	7%	10%	11%	11%	13%
RETURN ON EQUITY %	13%	13%	16%	16%	13%	18%	18%	19%	22%
SALES % CHANGE	8%	5%	4%	2%	-14%	5%	13%	12%	36%
SALES (MIL) EUR	5,602	5,896	6,148	6,255	5,405	5,658	6,410	7,176	9,751
WEEKLY	**Jul 25**	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 22**	**Aug 29**	**Sep 5**	**Sep 12**	**Sep 19**
DATAGRAPH RATING	86	86	86	81	83	85	88	86	85
AVG DAILY VOL (000)	292	286	290	283	275	252	233	234	234
UP DOWN VOLUME	1.2	1.1	1.0	0.9	0.9	0.8	1.0	1.0	1.1
ACCUM/DIST RATING	-3	-3		-32	-41	-27	-27	-4	-2
RELATIVE STRENGTH	97	97	97	96	96	96	96	96	96
GROUP RANK	1	1	1	4	7	9	11	18	16

2025 Estimate	2026 Estimate
29.74 80%	44.85 51%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 19% (22 Stability)	22%
2021-25 40% (45 Stability)	13%
COMP RATING 99	SMR RATING A
INV T/O 2.1x 42	
DEBT % 2022-24	18% 45% 46%
TAX RATE 2022-24	27% 24% 26%
BACKLOG 2022-24	-- -- --
R & D 5.10%	BK VAL 20.67x '24
DIV EUR 8.10 (0.4%)	DIV GR RT+29% (17)
BETA 0.96(12.00)	ALPHA 0.48 (0.16)
2024 EMPLOYEES 28,539 (2%)	

Europe Long +2.34% in 0.9 WKS

OH -2% LOG (Fixed) PRICE

1,946 EUR
+17.50 +0.91%

18.79

96
C

LOG VOLUME
1M
-5%
42.2K

FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (EUR)	-0.93	1.69	4.83				10.93	1.24	1.29	2.35	7.44	1.11	1.43	3.11	10.87	1.92	2.90	3.46e	21.27e	4.10e
EPS % CHANGE												-10%	+11%	+32%	+46%	+73%	+103%	+11%e	+96%e	+114%e
SALES (MIL EUR)	1,315.0	1,258.0	1,817.0				6,410.0	1,363.0	1,498.0	1,758.0	2,558.0	1,581.0	2,234.0	2,453.0	3,483.0	2,305.0	2,430.0	2,940.8e	5,041.5e	3,004.6e
SALES % CHANGE												+16%	+49%	+40%	+36%	+46%	+9%	+20%e	+45%e	+30%e
EPS % SURPRISE	-21.2%	+25.4%	+17.9%				-5.7%	+26.5%	-24.7%	+30.7%	0.0%	-52.0%	-9.0%	-14.7%	-19.6%	-22.1%	-22.3%			
FUNDS	418	399	384	493	816	783	853	878	905	884	906	996	1,113	1,192	1,273	1,602	1,855			
SHARES HELD BY FUNDS	13M	13M	13M	13M	15M	15M	16M	15M	14M	14M	13M	13M	13M	12M	13M	13M	13M			

P/E	103
2025 Est.:	65.4
2026 Est.:	43.4
5-yr High:	141
5-yr Low:	10
vs Ind. Avg:	