Inditex IND.ES | MADRID-SIBE Exch | Retail-Apparel/Shoes/Acc | MktCap €141.59B Sales €38.76B | Shares 3.117B Float 1.122B

34981185400 inditex.com A Coruña, SPAIN Inc 1963 MGMT owns --

EPS Rank 81

Industria de Diseño Textil SA engages in the retail and sale of clothing, footwear, and accessories. It operates through the following segments: ZARA, Bershka, and Other. The firm's other brands include of Pull Bear, Massimo Dutti, Stradivarius, Oysho, Zara Home, and Uterqüe. The company was founded by Amancio Ortega Gaona in 1963 and is headquartered in A Coruna, Spain. LESS

ANNUAL - JAN END	2017	2018	2019	2020	2021	2022	2023	2024	2025
EPS EUR	1.01	1.08	1.11	1.17	0.36	1.04	1.33	1.73	1.88
CASH FLOW/SHR EUR	1.33	1.27	1.29	2.22	0.97	2.17	2.14	2.78	2.98
PRETAX MARGIN %	17%	17%	17%	16%	7%	15%	16%	19%	19%
RETURN ON EQUITY %	26%	26%	25%	25%	8%	21%	25%	30%	31%
SALES % CHANGE	12%	9%	3%	8%	-28%	36%	18%	10%	7%
SALES (MIL) EUR	23K	25K	26K	28K	20K	28K	33K	36K	39K

WEEKLY	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29	Sep 5	Sep 10
DATAGRAPH RATING	33	36	38	39	38	34	35	33	40
AVG DAILY VOL (000)	1,867	1,868	1,933	1,877	1,858	1,639	1,519	1,510	1,562
UP DOWN VOLUME	0.9	0.9	0.9	0.9	1.0	1.2	1.0	0.9	1.0
ACCUM/DIST RATING	-37	-22	-42	-43	-40	-36	-42	-42	-16
RELATIVE STRENGTH	9	11	9	15	14	16	10	10	21
GROUP RANK	70	68	72	67	66	66	69	68	55

2026 Estimate		2027 Estimate	
1.94	3%	2.12	9%

Earnings Growth Rate	Sales Growth Rate
2023-25 20% (4 Stability)	10%
2021-25 33% (22 Stability)	13%

COMP RATING 43 SMR RATING A

INV T/O 6.1x 59

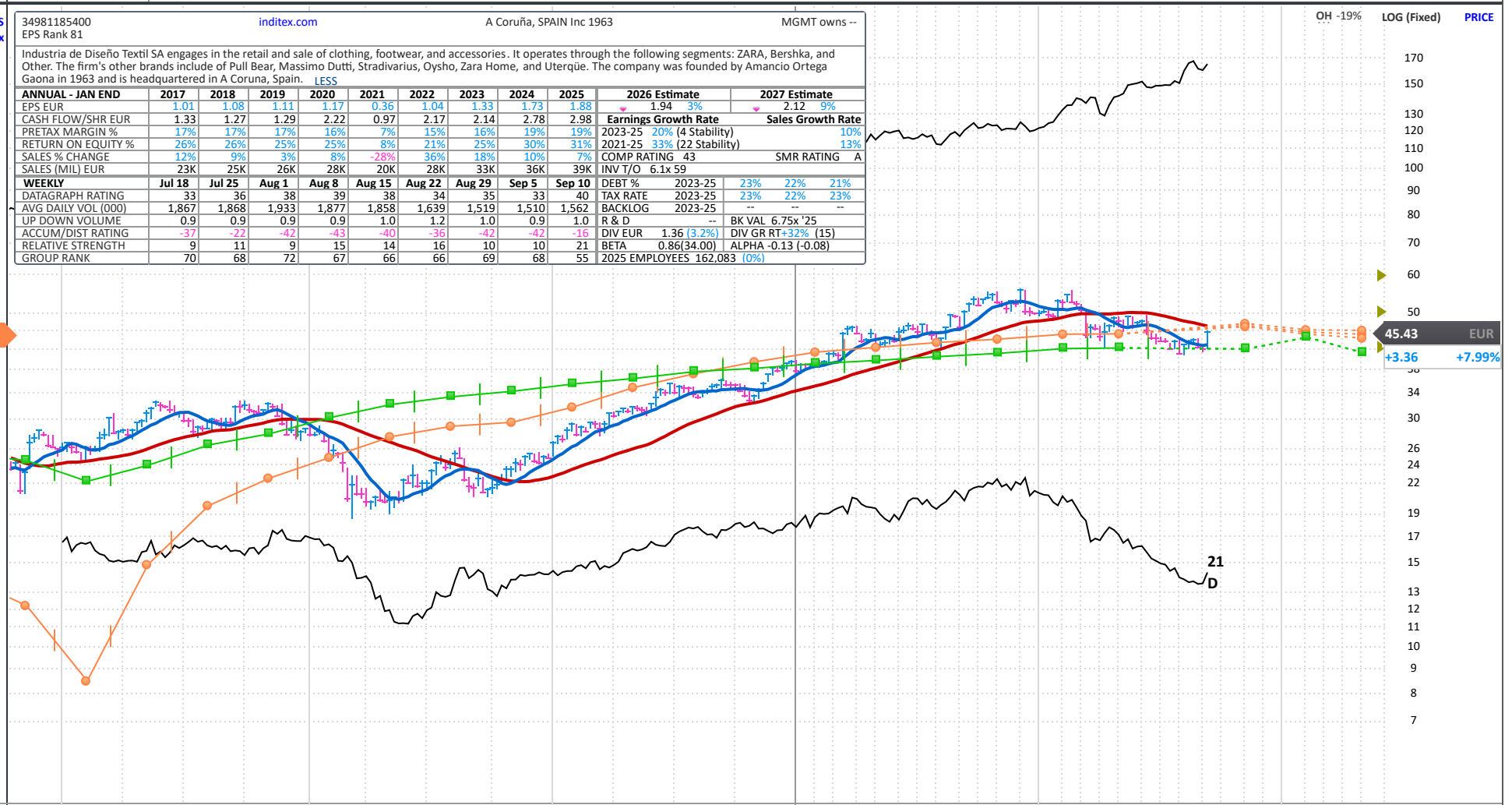
DEBT %	2023-25	23%	22%	21%
TAX RATE	2023-25	23%	22%	23%
BACKLOG	2023-25	--	--	--

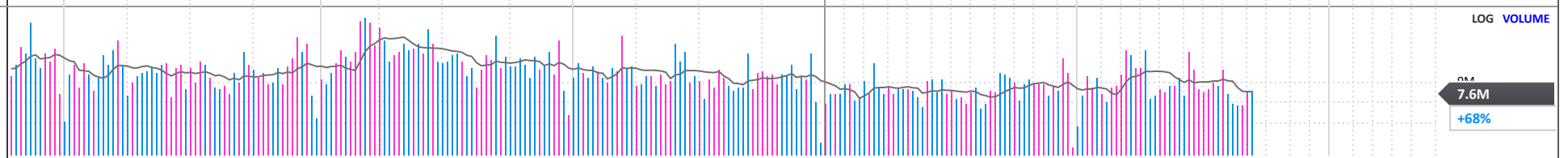
R & D -- BK VAL 6.75x '25

DIV EUR 1.36 (3.2%) DIV GR RT+32% (15)

BETA 0.86(34.00) ALPHA -0.13 (-0.08)

2025 EMPLOYEES 162,083 (0%)





FINANCIALS	Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24	Oct 24	Jan 25	Apr 25	Jul 25	Oct 25	Jan 26	Apr 26
EPS (EUR)	0.27	0.39	0.24	0.24	0.33	0.42	0.33	0.38	0.43	0.51	0.41	0.42	0.47	0.54	0.46	0.42		0.55e	0.48e	0.44e
EPS % CHANGE	+286%	+39%	+71%	+71%	+22%	+8%	+38%	+58%	+30%	+21%	+24%	+11%	+9%	+6%	+12%	0%		+2%e	+4%e	+5%e
SALES (MIL EUR)	6,994.0	7,389.0	8,391.0	6,742.0	8,103.0	8,210.0	9,514.0	7,611.0	9,240.0	8,758.0	10,338.0	8,150.0	9,915.0	9,357.0	11,210.0	8,274.0		9,722.9e	11,582.4e	8,274.0e
SALES % CHANGE	+48%	+22%	+33%	+36%	+16%	+11%	+13%	+13%	+14%	+7%	+9%	+7%	+7%	+7%	+8%	+2%		+4%e	+3%e	0%e
EPS % SURPRISE	-4.2%	-2.2%	-37.5%	-1.6%	-0.3%	0.0%	-5.7%	+17.2%	+7.5%	+0.6%	-0.5%	+1.0%	-2.1%	-4.4%	+2.3%	+0.5%				
FUNDS	2,199	2,272	2,230	2,370	2,421	2,562	2,640	2,702	2,823	2,906	2,993	3,068	3,116	3,322	3,310	3,256				
SHARES HELD BY FUNDS	458M	465M	433M	453M	460M	475M	470M	462M	460M	441M	443M	457M	473M	481M	482M	497M				

P/E	23
2026 Est.:	23.4
2027 Est.:	21.5
5-yr High:	80
5-yr Low:	16
vs Ind. Avg:	0.8x