**Abb Ltd N ABBN.CH** | SWISS SE Exch | Electrical-Power/Equipmt | MktCap CHF104.40B Sales CHF29.02B | Shares 1.844B Float 1.383B | EPS Due in 35 Days (e)

41433177111 abb.com Zurich, SWITZERLAND Inc 1988 MGMT owns --

EPS 20 x

EPS Rank 53

ABB Ltd. is a technology company, which engages in the development and provision of electrification, motion and automation solutions. It operates through the following business segments: Electrification, Motion, Process Automation and Robotics Discrete Automation. The Electrification segment manufactures and sells electrical products and solutions which are designed to provide safe, smart and sustainable electrical flow from the substation to the socket. The Motion segment manufactures and sells drives, motors, generators, traction converters and mechanical power transmission products that are driving the low carbon future for industries, cities, infrastructure and transportation. The Process Automation segment develops and sells a broad range of industry specific, integrated automation and electrification and digital systems and solutions, as well as digital solutions, life cycle services, advanced industrial analytics and artificial intelligence applications and suites for the process, marine and hybrid industries. The Robotics Discrete Automation segment delivers its products, solutions and services through two operating Divisions: Robotics and Machine Automation. The company was founded on January 5, 1988 and is headquartered in Zurich, Switzerland. LESS

| ANNUAL - DEC END | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|---|---|---|---|---|---|---|---|---|
| EPS CHF | 0.87 | 1.02 | 1.00 | 0.67 | 2.29 | 2.06 | 1.24 | 1.80 | 1.87 |
| CASH FLOW/SHR CHF | 1.76 | 1.74 | 1.34 | 1.08 | 0.75 | 1.51 | 0.64 | 2.06 | 2.22 |
| PRETAX MARGIN % | 8% | 8% | 8% | 7% | 3% | 20% | 12% | 15% | 16% |
| RETURN ON EQUITY % | 13% | 10% | 11% | 8% | 2% | 30% | 19% | 29% | 28% |
| SALES % CHANGE | -2% | -26% | 10% | 2% | -12% | 8% | 6% | 2% | 1% |
| SALES (MIL) CHF | 34K | 25K | 27K | 28K | 24K | 26K | 28K | 29K | 29K |
| **WEEKLY** | **Jul 18** | **Jul 25** | **Aug 1** | **Aug 8** | **Aug 15** | **Aug 22** | **Aug 29** | **Sep 5** | **Sep 10** |
| DATAGRAPH RATING | 68 | 61 | 69 | 69 | 66 | 66 | 67 | 68 | 68 |
| AVG DAILY VOL (000) | 2,280 | 2,262 | 2,218 | 2,198 | 2,103 | 2,041 | 2,005 | 1,837 | 1,796 |
| UP DOWN VOLUME | 1.0 | 0.9 | 1.0 | 1.0 | 1.1 | 1.0 | 1.1 | 1.5 | 1.7 |
| ACCUM/DIST RATING | 6 | 20 | 17 | 11 | 9 | 9 | 6 | 22 | 28 |
| RELATIVE STRENGTH | 69 | 69 | 77 | 79 | 67 | 70 | 72 | 79 | 80 |
| GROUP RANK | 24 | 37 | 11 | 7 | 10 | 18 | 6 | 5 | 5 |

| 2025 Estimate | 2026 Estimate |
|---|---|
| 2.09 12% | 2.27 9% |

| Earnings Growth Rate | Sales Growth Rate |
|---|---|
| 2023-25 6% (13 Stability) | 2% |
| 2021-25 3% (36 Stability) | 4% |

COMP RATING 84 SMR RATING A

INV T/O 3.5x 64

| | | | | |
|---|---|---|---|---|
| DEBT % | 2022-24 | 45% | 44% | 50% |
| TAX RATE | 2022-24 | 22% | 19% | 24% |
| BACKLOG | 2022-24 | -- | -- | -- |

R & D 4.40% BK VAL 7.80x '24

DIV CHF 0.90 (1.6%) DIV GR RT+2% (1)

BETA 1.09(33.00) ALPHA 0.07 (0.04)

2024 EMPLOYEES 109,900 (2%)

Europe Long +4.62% in 4.1 WKS

OH -1% LOG (Fixed) PRICE

56.62 CHF

+1.54 +2.80%

80

B+

LOG VOLUME

20M

-12%

4.8M

| FINANCIALS | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 | Sep 25 | Dec 25 | Mar 26 | Jun 26 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (CHF) | 0.30 | 1.22 | 0.29 | 0.19 | 0.18 | 0.58 | 0.51 | 0.43 | 0.42 | 0.44 | 0.43 | 0.53 | 0.44 | 0.47 | 0.54 | 0.52 | 0.52e | 0.56e | 0.69e | 0.62e |
| EPS % CHANGE | -85% | +4K% | +26% | -44% | -40% | -52% | +76% | +126% | +133% | -24% | -16% | +23% | +5% | +7% | +26% | -2% | +18%e | +19%e | +28%e | +19%e |
| SALES (MIL CHF) | 6,490.1 | 6,921.4 | 6,432.8 | 7,110.9 | 7,232.4 | 7,417.4 | 7,254.7 | 7,308.8 | 7,061.1 | 7,193.6 | 7,012.3 | 7,470.2 | 7,024.3 | 7,632.5 | 7,063.2 | 7,299.1 | 7,056.9e | 7,465.6e | 6,987.8e | 7,621.1e |
| SALES % CHANGE | +8% | +8% | +2% | +6% | +11% | +7% | +13% | +3% | -2% | -3% | -3% | +2% | -1% | +6% | +1% | -2% | 0%e | -2%e | -1%e | +4%e |
| EPS % SURPRISE | -11.3% | +249.5% | -8.2% | -41.2% | +5.1% | +48.6% | +22.3% | -1.8% | -8.6% | -0.4% | -0.6% | +1.2% | -8.9% | -2.2% | +9.5% | -2.2% | | | | |
| FUNDS | 1,885 | 1,945 | 1,891 | 1,936 | 1,886 | 1,957 | 1,954 | 2,047 | 2,097 | 2,171 | 2,223 | 2,431 | 2,487 | 2,579 | 2,494 | 2,567 | | | | |
| SHARES HELD BY FUNDS | 632M | 633M | 617M | 584M | 576M | 567M | 558M | 566M | 568M | 568M | 556M | 590M | 581M | 610M | 555M | 596M | | | | |

| P/E | 28 |
|---|---|
| 2025 Est.: | 27.1 |
| 2026 Est.: | 25.0 |
| 5-yr High: | 41 |
| 5-yr Low: | 9 |
| vs Ind. Avg: | 0.9x |