Airbus AIRS.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €148.58B Sales €70.02B | Shares 792M Float 618M | EPS Due in 49 Days (e)

33581317500 airbus.com Blagnac, FRANCE Inc 1998 MGMT owns --

EPS Rank 91

Airbus SE is a holding and management company, which engages in the design, manufacture, and marketing of aerospace products, services, and solutions. It operates through the following segments: Airbus, Airbus Helicopters, and Airbus Defense and Space. The Airbus segment involves the development, manufacture, marketing, and sale of commercial jet passenger aircraft, regional turboprop, and components, conversion and related services. The Airbus Helicopters segment includes the provision of civil and military helicopters and related services. The Airbus Defense and Space segment focuses on connected intelligence, military air, and space systems. The company was founded on December 29, 1998 and is headquartered in Blagnac, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	1.29	3.05	3.94	-1.75	-1.45	5.36	5.40	4.80	5.36
CASH FLOW/SHR EUR	5.85	5.98	3.21	5.10	-6.92	6.00	8.11	8.11	9.61
PRETAX MARGIN %	2%	6%	6%	1%	-2%	10%	8%	7%	7%
RETURN ON EQUITY %	21%	33%	27%	-17%	-18%	53%	38%	25%	23%
SALES % CHANGE	3%	-11%	8%	11%	-29%	4%	13%	11%	6%
SALES (MIL) EUR	67K	59K	64K	70K	50K	52K	59K	65K	69K

WEEKLY	18 Jul	25 Jul	1 Aug	8 Aug	15 Aug	22 Aug	29 Aug	5 Sep	9 Sep
DATAGRAPH RATING	72	70	77	77	78	77	77	77	77
AVG DAILY VOL (000)	1,027	1,006	1,039	1,042	1,022	997	945	864	861
UP DOWN VOLUME	1.7	1.5	1.3	1.3	1.3	1.4	1.2	1.0	1.1
ACCUM/DIST RATING	36	29	1	16	25	18	17	22	27
RELATIVE STRENGTH	88	87	79	81	85	83	80	85	86
GROUP RANK	24	37	33	34	32	33	29	33	33

2025 Estimate	2026 Estimate
6.47 21%	7.94 23%

Earnings Growth Rate	Sales Growth Rate
2023-25 2% (13 Stability)	10%
2021-25 1% (15 Stability)	7%

COMP RATING 94 SMR RATING A

INV T/O 1.6x 38

DEBT %	2022-24	53%	58%	53%
TAX RATE	2022-24	19%	26%	27%
BACKLOG	2022-24	--	--	--
R & D	4.70%	BK VAL 7.55x '24	
DIV EUR	2.00 (1.1%)	DIV GR RT +9% (5)	
BETA	1.21(48.00)	ALPHA 0.13 (0.08)	
2024 EMPLOYEES 1,56,921 (6%)			

+ 0% from Pivot in 2 Weeks

Europe Long +3.69% in 4 WKS

OH 0% LOG (Fixed) PRICE

187.54 EUR +3.70 +2.01%

Strong EPS Rank

The stock is actionable after breaking out of a stage-two six-week cup-with-handle base. It is trading at its 52-week high. Support is at its 50-DMA (-4%)

Strong Composite Rating of 94 and the best-in-class SMR Rating of A

Technical ratings remain constructive, indicating money inflow

RS line is in a broader uptrend, with an RS Rating of 86

86 B+

LOG VOLUME 7M +12% 1.9M

FINANCIALS	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25	Jun, 25	Sep, 2
EPS (EUR)	1.98	0.46	2.38	0.51	2.01	1.55	0.87	0.85	2.13	0.59	1.34	1.02	1.85	0.76	0.29	1.24	3.07	1.01	0.93	1.37e
EPS % CHANGE	+144%	+175%	+229%	+152%	+2%	+237%	-63%	+67%	+6%	-62%	+54%	+20%	-13%	+29%	-78%	+22%	+66%	+33%	+221%	+10%e
SALES (MIL EUR)	19,751.0	10,460.0	14,177.0	10,518.0	16,994.0	12,000.0	12,810.0	13,309.0	20,644.0	11,763.0	15,900.0	14,897.0	22,886.0	12,830.0	15,995.0	15,689.0	24,716.0	13,542.0	16,068.0	16,651.8e
SALES % CHANGE	-19%	-2%	+70%	-6%	-14%	+15%	-10%	+27%	+21%	-2%	+24%	+12%	+11%	+9%	+1%	+5%	+8%	+6%	0%	+6%e
MARGIN AFTER TAX	+7.9%	+3.5%	+13.2%	+3.8%	+9.3%	+10.2%	+5.3%	+5.0%	+8.1%	+4.0%	+6.7%	+5.4%	+6.4%	+4.6%	+1.4%	+6.3%	+9.8%	+5.9%	+4.6%	
P/E LOW-HIGH			24-30	19-23	18-22	14-19	18-23	16-21	16-21	25-28	24-27	24-27	25-30	27-35	33-44	31-35	23-30	27-32	20-29	
FUNDS	1,735	1,799	1,874	1,902	1,894	1,948	1,929	1,900	1,938	1,970	1,944	1,999	2,018	2,119	2,215	2,173	2,245	2,287	2,442	

P/E	30
2025 Est.:	29.0
2026 Est.:	23.6
5-yr High:	44
5-yr Low:	14
vs Ind. Avg:	