Abb Ltd N ABBN.CH | SWISS SE Exch | Electrical-Power/Equipmt | MktCap CHF102.71B Sales CHF29.02B | Shares 1.844B Float 1.383B | EPS Due in 36 Days (e)

41433177111 abb.com Zurich, SWITZERLAND Inc 1988 MGMT owns --

EPS Rank 53

ABB Ltd. is a technology company, which engages in the development and provision of electrification, motion and automation solutions. It operates through the following business segments: Electrification, Motion, Process Automation and Robotics Discrete Automation. The Electrification segment manufactures and sells electrical products and solutions which are designed to provide safe, smart and sustainable electrical flow from the substation to the socket. The Motion segment manufactures and sells drives, motors, generators, traction converters and mechanical power transmission products that are driving the low carbon future for industries, cities, infrastructure and transportation. The Process Automation segment develops and sells a broad range of industry specific, integrated automation and electrification and digital systems and solutions, as well as digital solutions, life cycle services, advanced industrial analytics and artificial intelligence applications and suites for the process, marine and hybrid industries. The Robotics Discrete Automation segment delivers its products, solutions and services through two operating Divisions: Robotics and Machine Automation. The company was founded on January 5, 1988 and is headquartered in Zurich, Switzerland. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF	0.87	1.02	1.00	0.67	2.29	2.06	1.24	1.80	1.87
CASH FLOW/SHR CHF	1.76	1.74	1.34	1.08	0.75	1.51	0.64	2.06	2.22
PRETAX MARGIN %	8%	8%	8%	7%	3%	20%	12%	15%	16%
RETURN ON EQUITY %	13%	10%	11%	8%	2%	30%	19%	29%	28%
SALES % CHANGE	-2%	-26%	10%	2%	-12%	8%	6%	2%	1%
SALES (MIL) CHF	34K	25K	27K	28K	24K	26K	28K	29K	29K
WEEKLY	**Jul 18**	**Jul 25**	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 22**	**Aug 29**	**Sep 5**	**Sep 9**
DATAGRAPH RATING	68	61	69	69	66	66	67	68	68
AVG DAILY VOL (000)	2,280	2,262	2,218	2,198	2,103	2,041	2,005	1,837	1,792
UP DOWN VOLUME	1.0	0.9	1.0	1.0	1.1	1.0	1.1	1.5	1.6
ACCUM/DIST RATING	6	20	17	11	9	9	6	22	22
RELATIVE STRENGTH	69	69	77	79	67	70	72	79	78
GROUP RANK	24	37	11	7	10	18	6	5	6

2025 Estimate		2026 Estimate	
2.10	12%	2.29	9%

Earnings Growth Rate	Sales Growth Rate
2023-25 6% (13 Stability)	2%
2021-25 3% (36 Stability)	4%

COMP RATING 82 SMR RATING A

INV T/O 3.5x 64

DEBT %	2022-24	45%	44%	50%
TAX RATE	2022-24	22%	19%	24%
BACKLOG	2022-24	--	--	--

R & D 4.40% BK VAL 7.80x '24

DIV CHF 0.90 (1.6%) DIV GR RT+2% (1)

BETA 1.09(33.00) ALPHA 0.07 (0.04)

2024 EMPLOYEES 109,900 (2%)

Europe Long +2.92% in 4 WKS

OH -1% LOG (Fixed) PRICE

55.70 CHF

+0.620 +1.13%

LOG VOLUME

20M

8M

-16%

3.0M

FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (CHF)	0.30	1.22	0.29	0.19	0.18	0.58	0.51	0.43	0.42	0.44	0.43	0.53	0.44	0.47	0.54	0.52	0.52e	0.55e	0.69e	0.62e
EPS % CHANGE	-85%	+4K%	+26%	-44%	-40%	-52%	+76%	+126%	+133%	-24%	-16%	+23%	+5%	+7%	+26%	-2%	+18%e	+17%e	+28%e	+19%e
SALES (MIL CHF)	6,490.1	6,921.4	6,432.8	7,110.9	7,232.4	7,417.4	7,254.7	7,308.8	7,061.1	7,193.6	7,012.3	7,470.2	7,024.3	7,632.5	7,063.2	7,299.1	7,018.0e	7,424.5e	6,949.2e	7,579.0e
SALES % CHANGE	+8%	+8%	+2%	+6%	+11%	+7%	+13%	+3%	-2%	-3%	-3%	+2%	-1%	+6%	+1%	-2%	0%e	-3%e	-2%e	+4%e
EPS % SURPRISE	-11.3%	+249.5%	-8.2%	-41.2%	+5.1%	+48.6%	+22.3%	-1.8%	-8.6%	-0.4%	-0.6%	+1.2%	-8.9%	-2.2%	+9.5%	-2.2%				
FUNDS	1,885	1,945	1,891	1,936	1,886	1,957	1,954	2,047	2,097	2,171	2,223	2,431	2,487	2,579	2,495	2,567				
SHARES HELD BY FUNDS	632M	633M	617M	584M	576M	567M	558M	566M	568M	568M	556M	590M	581M	610M	555M	597M				

P/E	28
2025 Est.:	26.6
2026 Est.:	24.5
5-yr High:	41
5-yr Low:	9
vs Ind. Avg:	0.9x

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