Anglo American AAL.GB | LONDON Exch | Mining-Metal Ores | MktCap p3.01T Sales p1.69T | Shares 1.178B Float 1.096B

442079688888 angloamerican.com London, UNITED KINGDOM Inc 1917 MGMT owns --
EPS Rank 4

Anglo American Plc is a mining company, which engages in the exploration and mining of precious base metals and ferrous metals. The company operates through the following segments: De Beers, Copper, Platinum Group Metals, Iron Ore, Coal, Nickel and Manganese, and Corporate and Other. The company was founded by Ernest Oppenheimer in 1917 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	104.34	218.65	238.14	249.95	149.28	571.89	342.46	21.29	-224.93
CASH FLOW/SHR GBX	304.68	523.13	450.27	516.68	440.31	1K	716.21	462.10	559.38
PRETAX MARGIN %	11%	19%	20%	19%	21%	41%	25%	11%	-4%
RETURN ON EQUITY %	9%	15%	15%	15%	9%	32%	17%	1%	-13%
SALES % CHANGE	18%	29%	2%	13%	-15%	52%	-6%	-14%	-13%
SALES (MIL) GBX	2M	2M	2M	2M	2M	3M	3M	2M	2M

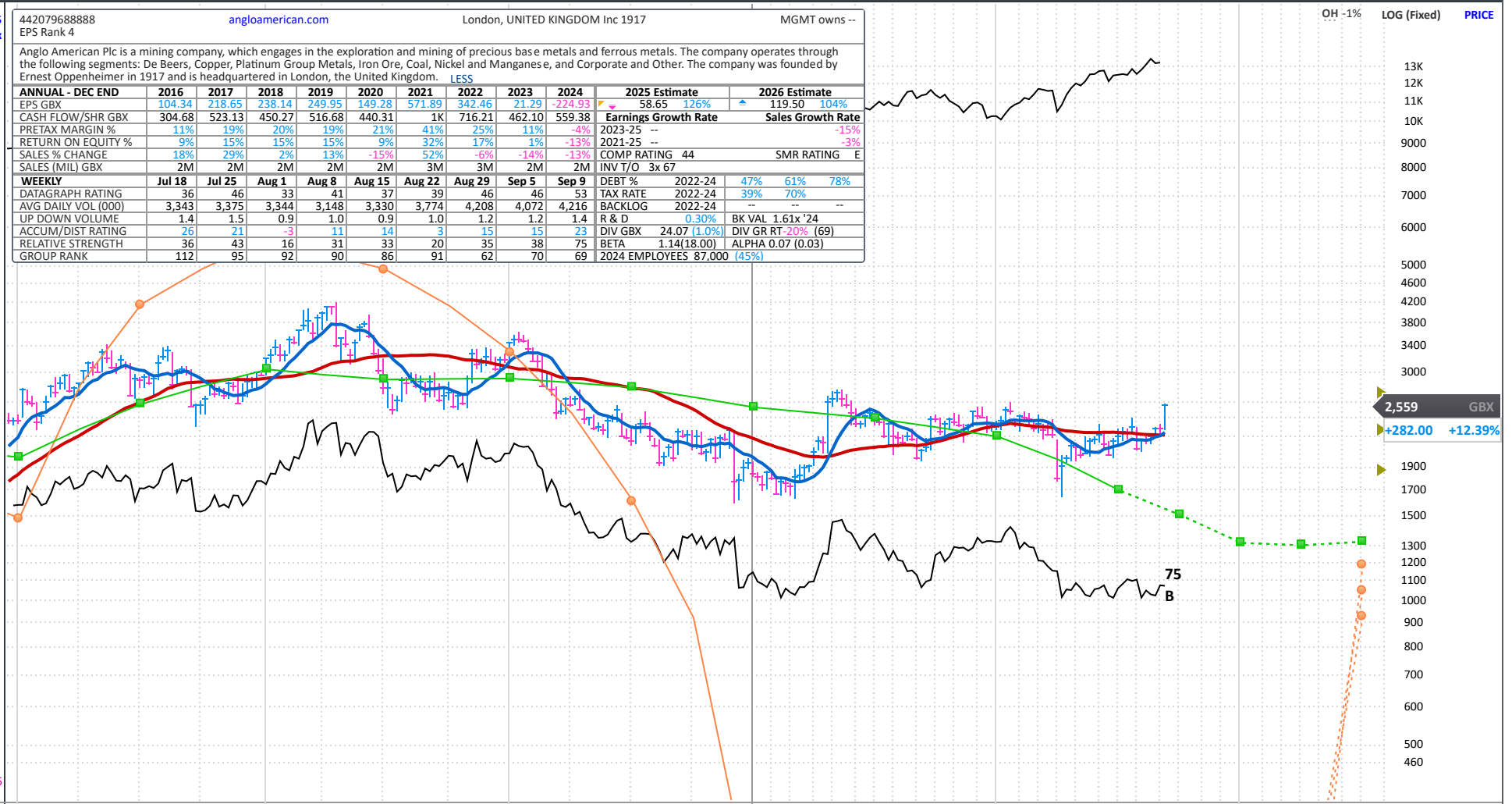
WEEKLY	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29	Sep 5	Sep 9
DATAGRAPH RATING	36	46	33	41	37	39	46	46	53
AVG DAILY VOL (000)	3,343	3,375	3,344	3,148	3,330	3,774	4,208	4,072	4,216
UP DOWN VOLUME	1.4	1.5	0.9	1.0	0.9	1.0	1.2	1.2	1.4
ACCUM/DIST RATING	26	21	-3	11	14	3	15	15	23
RELATIVE STRENGTH	36	43	16	31	33	20	35	38	75
GROUP RANK	112	95	92	90	86	91	62	70	69

2025 Estimate			2026 Estimate		
58.65	126%		119.50	104%	

Earnings Growth Rate	Sales Growth Rate
2023-25 --	-15%
2021-25 --	-3%

COMP RATING 44 SMR RATING E
INV T/O 3x 67

DEBT %	2022-24	47%	61%	78%
TAX RATE	2022-24	39%	70%	
BACKLOG	2022-24	--	--	--
R & D	0.30%	BK VAL 1.61x '24		
DIV GBX	24.07 (1.0%)	DIV GR RT -20% (69)		
BETA	1.14(18.00)	ALPHA 0.07 (0.03)		
2024 EMPLOYEES 87,000 (45%)				



FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (GBX)		228.59		265.09		66.48		95.71		-73.17		-49.77		-173.69		-146.93		39.97e		65.73e
EPS % CHANGE				-23%		-71%		-64%		-210%		-152%		-137%		-195%		+123%e		+145%e
SALES (MIL GBX)		1,452,564.1		1,403,840.7		1,441,720.1		1,273,622.1		1,193,128.0		1,143,199.5		998,989.4		691,373.5		703,213.0e		739,420.9e
SALES % CHANGE				-10%		-1%		-9%		-17%		-10%		-16%		-40%		-30%e		+7%e
EPS % SURPRISE		+12.7%		+12.3%		+13.0%		+1.7%		-0.1%		+22.0%		-4.9%		-61.6%				
FUNDS	2,198	2,208	2,325	2,458	2,379	2,470	2,456	2,327	2,264	2,215	2,177	2,158	2,055	2,128	2,083	2,022				
SHARES HELD BY FUNDS	387M	390M	403M	406M	397M	423M	420M	415M	421M	420M	425M	466M	455M	465M	463M	441M				

P/E	
2025 Est.:	43.6
2026 Est.:	21.4
5-yr High:	101
5-yr Low:	4
vs Ind. Avg:	

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