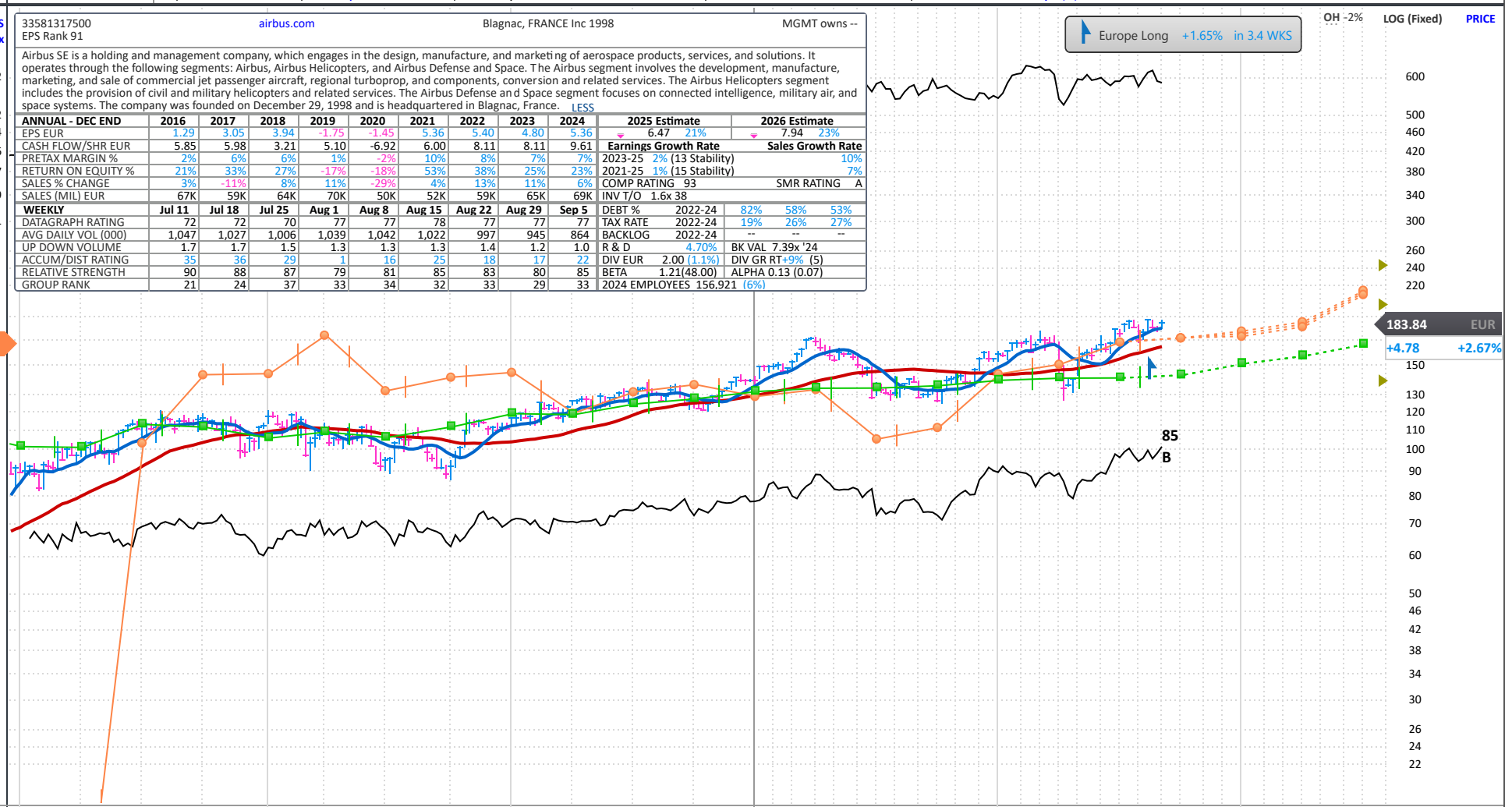
Airbus AIRS.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €145.65B Sales €70.02B | Shares 792M Float 618M | EPS Due in 51 Days (e)

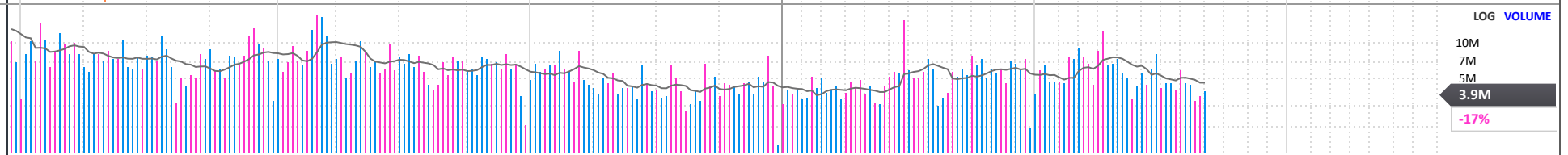
EPS 27 x

33581317500 airbus.com Blagnac, FRANCE Inc 1998 MGMT owns --
EPS Rank 91

Airbus SE is a holding and management company, which engages in the design, manufacture, and marketing of aerospace products, services, and solutions. It operates through the following segments: Airbus, Airbus Helicopters, and Airbus Defense and Space. The Airbus segment involves the development, manufacture, marketing, and sale of commercial jet passenger aircraft, regional turboprop, and components, conversion and related services. The Airbus Helicopters segment includes the provision of civil and military helicopters and related services. The Airbus Defense and Space segment focuses on connected intelligence, military air, and space systems. The company was founded on December 29, 1998 and is headquartered in Blagnac, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate	
EPS EUR	1.29	3.05	3.94	-1.75	-1.45	5.36	5.40	4.80	5.36	6.47	21%	7.94	23%
CASH FLOW/SHR EUR	5.85	5.98	3.21	5.10	-6.92	6.00	8.11	8.11	9.61	**Earnings Growth Rate**		**Sales Growth Rate**	
PRETAX MARGIN %	2%	6%	6%	1%	-2%	10%	8%	7%	7%	2023-25 2% (13 Stability)		10%	
RETURN ON EQUITY %	21%	33%	27%	-17%	-18%	53%	38%	25%	23%	2021-25 1% (15 Stability)		7%	
SALES % CHANGE	3%	-11%	8%	11%	-29%	4%	13%	11%	6%	COMP RATING 93		SMR RATING A	
SALES (MIL) EUR	67K	59K	64K	70K	50K	52K	59K	65K	69K	INV T/O 1.6x 38			
WEEKLY	**Jul 11**	**Jul 18**	**Jul 25**	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 22**	**Aug 29**	**Sep 5**	DEBT % 2022-24	82%	58%	53%
DATAGRAPH RATING	72	72	70	77	77	78	77	77	77	TAX RATE 2022-24	19%	26%	27%
AVG DAILY VOL (000)	1,047	1,027	1,006	1,039	1,042	1,022	997	945	864	BACKLOG 2022-24	--	--	--
UP DOWN VOLUME	1.7	1.7	1.5	1.3	1.3	1.3	1.4	1.2	1.0	R & D 4.70%	BK VAL 7.39x '24		
ACCUM/DIST RATING	35	36	29	1	16	25	18	17	22	DIV EUR 2.00 (1.1%)	DIV GR RT+9% (5)		
RELATIVE STRENGTH	90	88	87	79	81	85	83	80	85	BETA 1.21(48.00)	ALPHA 0.13 (0.07)		
GROUP RANK	21	24	37	33	34	32	33	29	33	2024 EMPLOYEES 156,921 (6%)			





FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (EUR)	0.51	2.01	1.55	0.87	0.85	2.13	0.59	1.34	1.02	1.85	0.76	0.29	1.24	3.07	1.01	0.93	1.37e	3.20e	1.31e	2.05e
EPS % CHANGE	+152%	+2%	+237%	-63%	+67%	+6%	-62%	+54%	+20%	-13%	+29%	-78%	+22%	+66%	+33%	+221%	+10%e	+4%e	+30%e	+120%e
SALES (MIL EUR)	10,518.0	16,994.0	12,000.0	12,810.0	13,309.0	20,644.0	11,763.0	15,900.0	14,897.0	22,886.0	12,830.0	15,995.0	15,689.0	24,716.0	13,542.0	16,068.0	16,651.8e	28,736.5e	16,465.6e	20,536.6e
SALES % CHANGE	-6%	-14%	+15%	-10%	+27%	+21%	-2%	+24%	+12%	+11%	+9%	+1%	+5%	+8%	+6%	0%	+6%e	+16%e	+22%e	+28%e
EPS % SURPRISE	-4.1%	+17.6%	+87.2%	+5.8%	+1.8%	+21.4%	-11.5%	-13.4%	-13.6%	+5.4%	-28.2%	+26.8%	+24.0%	-6.2%	+14.7%	+5.0%				
FUNDS	1,902	1,894	1,948	1,929	1,900	1,938	1,970	1,944	1,999	2,018	2,119	2,215	2,173	2,245	2,287	2,438				
SHARES HELD BY FUNDS	241M	236M	244M	239M	258M	258M	262M	254M	253M	250M	253M	262M	228M	222M	222M	217M				

P/E	29
2025 Est.:	28.4
2026 Est.:	23.2
5-yr High:	44
5-yr Low:	14
vs Ind. Avg:	

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