Abb Ltd N ABBN.CH | SWISS SE Exch | Electrical-Power/Equipmt | MktCap CHF101.56B Sales CHF29.02B | Shares 1.844B Float 1.383B | EPS Due in 38 Days (e)

41433177111 abb.com Zurich, SWITZERLAND Inc 1988 MGMT owns --
EPS Rank 54

ABB Ltd. is a technology company, which engages in the development and provision of electrification, motion and automation solutions. It operates through the following business segments: Electrification, Motion, Process Automation and Robotics Discrete Automation. The Electrification segment manufactures and sells electrical products and solutions which are designed to provide safe, smart and sustainable electrical flow from the substation to the socket. The Motion segment manufactures and sells drives, motors, generators, traction converters and mechanical power transmission products that are driving the low carbon future for industries, cities, infrastructure and transportation. The Process Automation segment develops and sells a broad range of industry specific, integrated automation and electrification and digital systems and solutions, as well as digital solutions, life cycle services, advanced industrial analytics and artificial intelligence applications and suites for the process, marine and hybrid industries. The Robotics Discrete Automation segment delivers its products, solutions and services through two operating Divisions: Robotics and Machine Automation. The company was founded on January 5, 1988 and is headquartered in Zurich, Switzerland. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF	0.87	1.02	1.00	0.67	2.29	2.06	1.24	1.80	1.87
CASH FLOW/SHR CHF	1.76	1.74	1.34	1.08	0.75	1.51	0.64	2.06	2.22
PRETAX MARGIN %	8%	8%	8%	7%	3%	20%	12%	15%	16%
RETURN ON EQUITY %	13%	10%	11%	8%	2%	30%	19%	29%	28%
SALES % CHANGE	-2%	-26%	10%	2%	-12%	8%	6%	2%	1%
SALES (MIL) CHF	34K	25K	27K	28K	24K	26K	28K	29K	29K
WEEKLY	**11 Jul**	**18 Jul**	**25 Jul**	**1 Aug**	**8 Aug**	**15 Aug**	**22 Aug**	**29 Aug**	**5 Sep**
DATAGRAPH RATING	53	68	61	69	69	66	66	67	68
AVG DAILY VOL (000)	2,374	2,280	2,262	2,218	2,198	2,103	2,041	2,005	1,837
UP DOWN VOLUME	1.0	1.0	0.9	1.0	1.0	1.1	1.0	1.1	1.5
ACCUM/DIST RATING	-11	6	20	17	11	9	9	6	22
RELATIVE STRENGTH	34	69	69	77	79	67	70	72	79
GROUP RANK	54	24	37	11	7	10	18	6	5

2025 Estimate	2026 Estimate
2.10 12%	2.29 9%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 6% (13 Stability)	2%
2021-25 3% (36 Stability)	4%
COMP RATING 82	SMR RATING A
INV T/O 3.5x 64	
DEBT % 2022-24	45% 44% 50%
TAX RATE 2022-24	22% 19% 24%
BACKLOG 2022-24	-- -- --
R & D 4.40%	BK VAL 7.71x '24
DIV CHF 0.90 (1.6%)	DIV GR RT+2% (1)
BETA 1.10(34.00)	ALPHA 0.07 (0.04)
2024 EMPLOYEES 1,09,900 (2%)	

+ 2% from Pivot in 6 Weeks

Europe Long +1.77% in 3.4 WKS

OH -1% LOG (Fixed) PRICE

The stock is actionable after breaking out of a stage-one 26-week consolidation base. It is trading 1% off its 52-week high. Support is at its 21-DMA (-3%)

Best-in-class SMR Rating of A

RS line is in a broader uptrend, with an RS Rating of 79

Strong technical ratings indicate accumulation in the stock. Group Rank of 5 indicates positive investor sentiment

55.08 CHF
+1.40 +2.61%

79 B

LOG VOLUME

8.3M
-14%

FINANCIALS	20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25	Jun, 25	Sep, 2
EPS (CHF)	97	-0.03	0.23	0.34	0.30	1.22	0.29	0.19	0.18	0.58	0.51	0.43	0.42	0.44	0.43	0.53	0.44	0.47	0.54	0.52	0.52e
EPS % CHANGE	1%	-120%	+35%	+143%	-85%	+4K%	+26%	-44%	-40%	-52%	+76%	+126%	+133%	-24%	-16%	+23%	+5%	+7%	+26%	-2%	+18%e
SALES (MIL CHF)	6.3	6,400.1	6,319.6	6,735.3	6,490.1	6,921.4	6,432.8	7,110.9	7,232.4	7,417.4	7,254.7	7,308.8	7,061.1	7,193.6	7,012.3	7,470.2	7,024.3	7,632.5	7,063.2	7,299.1	7,061.4e
SALES % CHANGE	2%	-8%	+3%	+14%	+8%	+8%	+2%	+6%	+11%	+7%	+13%	+3%	-2%	-3%	-3%	+2%	-1%	+6%	+1%	-2%	+1%e
MARGIN AFTER TAX	0%	-1.1%	+7.2%	+10.2%	+9.2%	+35.2%	+8.7%	+5.1%	+4.8%	+14.7%	+13.2%	+11.1%	+11.0%	+11.4%	+11.3%	+13.3%	+11.7%	+11.3%	+14.0%	+13.0%	
P/E LOW-HIGH	10	9-11	10-12	11-12	36-41	14-16	12-16	12-16	13-15	19-24	19-22	17-21	16-18	16-21	20-25	23-28	22-28	25-28	23-27	19-25	
FUNDS	67	1,645	1,677	1,784	1,885	1,945	1,891	1,936	1,886	1,957	1,954	2,047	2,097	2,171	2,223	2,431	2,487	2,579	2,495	2,567	

P/E	28
2025 Est.:	26.2
2026 Est.:	24.1
5-yr High:	41
5-yr Low:	9
vs Ind. Avg:	0.8x