Novo Nordisk 'B' NON.DK | COPENHAGEN Exch | Medical-Diversified | MktCap DKK1.24T Sales DKK311.94B | Shares 3.390B Float 3.221B | EPS Due in 64 Days (e)

4544448888 novonordisk.com Bagsværd, DENMARK Inc 1931 MGMT owns --

EPS Rank 94

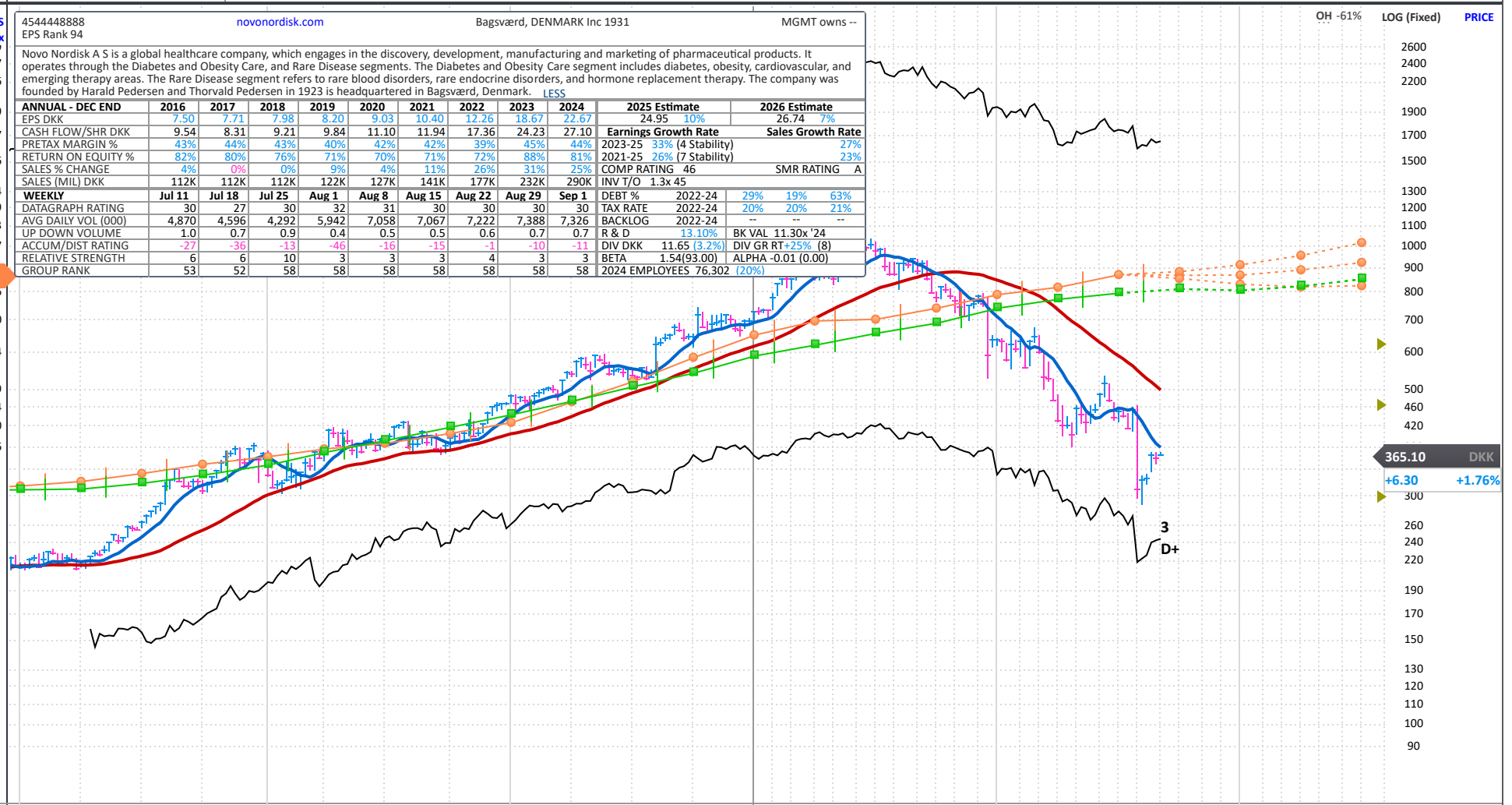
Novo Nordisk A S is a global healthcare company, which engages in the discovery, development, manufacturing and marketing of pharmaceutical products. It operates through the Diabetes and Obesity Care, and Rare Disease segments. The Diabetes and Obesity Care segment includes diabetes, obesity, cardiovascular, and emerging therapy areas. The Rare Disease segment refers to rare blood disorders, rare endocrine disorders, and hormone replacement therapy. The company was founded by Harald Pedersen and Thorvald Pedersen in 1923 is headquartered in Bagsværd, Denmark. LESS

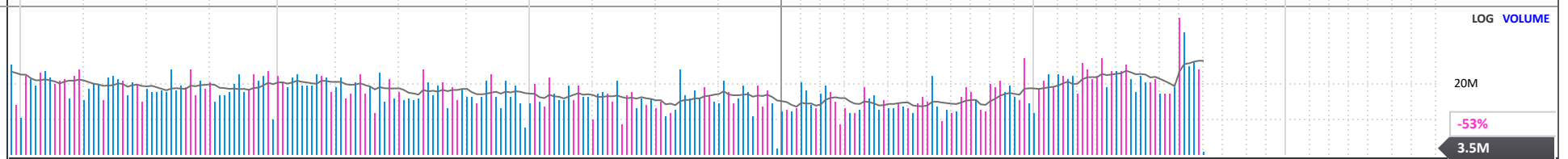
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS DKK	7.50	7.71	7.98	8.20	9.03	10.40	12.26	18.67	22.67
CASH FLOW/SHR DKK	9.54	8.31	9.21	9.84	11.10	11.94	17.36	24.23	27.10
PRETAX MARGIN %	43%	44%	43%	40%	42%	42%	39%	45%	44%
RETURN ON EQUITY %	82%	80%	76%	71%	70%	71%	72%	88%	81%
SALES % CHANGE	4%	0%	0%	9%	4%	11%	26%	31%	25%
SALES (MIL) DKK	112K	112K	112K	122K	127K	141K	177K	232K	290K

WEEKLY	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29	Sep 1
DATAGRAPH RATING	30	27	30	32	31	30	30	30	30
AVG DAILY VOL (000)	4,870	4,596	4,292	5,942	7,058	7,067	7,222	7,388	7,326
UP DOWN VOLUME	1.0	0.7	0.9	0.4	0.5	0.5	0.6	0.7	0.7
ACCUM/DIST RATING	-27	-36	-13	-46	-16	-15	-1	-10	-11
RELATIVE STRENGTH	6	6	10	3	3	3	4	3	3
GROUP RANK	53	52	58	58	58	58	58	58	58

2025 Estimate		2026 Estimate	
24.95	10%	26.74	7%
Earnings Growth Rate		**Sales Growth Rate**	
2023-25	33% (4 Stability)		27%
2021-25	26% (7 Stability)		23%
COMP RATING 46		SMR RATING	A
INV T/O 1.3x 45			

DEBT %	2022-24	29%	19%	63%
TAX RATE	2022-24	20%	20%	21%
BACKLOG	2022-24	--	--	--
R & D	13.10%	BK VAL 11.30x '24		
DIV DKK	11.65 (3.2%)	DIV GR RT +25% (8)		
BETA	1.54(93.00)	ALPHA -0.01 (0.00)		
2024 EMPLOYEES 76,302 (20%)				





FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (DKK)	2.64	2.38	3.12	2.93	3.18	3.02	4.40	4.33	5.02	4.92	5.70	4.50	6.13	6.35	6.51	5.96	6.05e	6.38e	7.14e	6.90e
EPS % CHANGE	+19%	+18%	+14%	+11%	+20%	+27%	+41%	+48%	+58%	+63%	+30%	+4%	+22%	+29%	+14%	+32%	-1%e	0%e	+10%e	+16%e
SALES (MIL DKK)	35,622.0	38,333.0	42,031.0	41,265.0	45,566.0	48,092.0	53,367.0	54,300.0	58,731.0	65,863.0	65,349.0	68,060.0	71,311.0	85,683.0	78,087.0	76,857.0	77,315.7e	83,536.5e	84,327.7e	88,097.5e
SALES % CHANGE	+15%	+19%	+24%	+25%	+28%	+25%	+27%	+32%	+29%	+37%	+22%	+25%	+21%	+30%	+19%	+13%	+8%e	-3%e	+8%e	+15%e
EPS % SURPRISE	+5.8%	+1.3%	+6.4%	-1.7%	+2.9%	+3.4%	+3.9%	-5.8%	+4.0%	+7.3%	+8.7%	-7.6%	+2.0%	+6.1%	+6.9%	+0.5%				
FUNDS	3,253	3,477	3,479	3,728	3,817	3,984	4,126	4,369	4,586	4,840	5,078	5,326	5,335	5,411	5,253	5,241				
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B				

P/E	15
2025 Est.:	14.6
2026 Est.:	13.7
5-yr High:	51
5-yr Low:	15
vs Ind. Avg:	0.6x

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