Equinor EQNR.NO | OSLO Exch | Oil&Gas-Integrated | MktCap NOK636.65B Sales NOK1.15T | Shares 2.557B Float 690M | EPS Due in 57 Days (e)

4751990000 equinor.com Stavanger, NORWAY Inc 1972 MGMT owns --
EPS Rank 71

Equinor ASA engages in the exploration, production, transport, refining, and marketing of petroleum and petroleum derived products. It operates through the following segments: Exploration and Production Norway, Exploration and Production International, Exploration and Production USA, Marketing, Midstream, and Processing, Renewables, and Other. The Exploration and Production Norway segment includes the commercial development of oil and gas portfolios on the Norwegian continental shelf. The Exploration and Production International segment covers offshore and onshore activities in the USA, Mexico, and other operations worldwide. The Exploration and Production USA segment covers both onshore and offshore exploration, development, and Production of oil and gas in the USA. The Marketing, Midstream, and Processing segment markets and trades of crude oil and condensate, natural gas, NGL and refined products. The Renewables segment focuses on offshore wind, and integrated solutions for onshore renewables. The Other segment includes projects, drilling and procurement, the business area technology, digital and innovation, and corporate staffs and support functions. The company was founded on September 18, 1972, and is headquartered in Stavanger, Norway. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS NOK	-7.64	11.57	18.44	4.88	-15.87	22.69	87.13	41.59	33.57
CASH FLOW/SHR NOK	23.66	36.11	48.06	36.30	29.91	76.14	106.20	86.26	76.50
PRETAX MARGIN %	0%	22%	24%	15%	-9%	36%	52%	36%	30%
RETURN ON EQUITY %	-8%	12%	18%	4%	-16%	23%	63%	25%	20%
SALES % CHANGE	-18%	31%	27%	-17%	-19%	76%	90%	-21%	-2%
SALES (MIL) NOK	384K	504K	641K	530K	430K	755K	1M	1M	1M
WEEKLY	**Jul 11**	**Jul 18**	**Jul 25**	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 22**	**Aug 29**	**Sep 1**
DATAGRAPH RATING	52	51	43	49	43	45	43	43	42
AVG DAILY VOL (000)	3,237	3,076	3,010	2,926	2,886	2,685	2,503	2,400	2,351
UP DOWN VOLUME	1.1	1.1	1.0	1.0	0.8	0.8	0.6	0.6	0.7
ACCUM/DIST RATING	-22	-27	-23	-14	-21	-26	-27	-25	-25
RELATIVE STRENGTH	45	40	38	46	38	35	35	35	31
GROUP RANK	59	59	55	53	52	57	54	71	69

2025 Estimate		2026 Estimate	
28.88	-14%	30.67	6%

Earnings Growth Rate	Sales Growth Rate
2023-25 -27% (28 Stability)	-6%
2021-25 33% (99 Stability)	24%
COMP RATING 39	SMR RATING B
INV T/O 18.4x 74	

DEBT %	2022-24	49%	51%	51%
TAX RATE	2022-24	64%	69%	72%
BACKLOG	2022-24	--	--	--
R & D	0.30%	BK VAL 1.41x '24		
DIV NOK	15.23 (6.1%)	DIV GR RT+34% (18)		
BETA	1.50(47.00)	ALPHA -0.10 (-0.05)		
2024 EMPLOYEES 25,155 (7%)				

OH -17% LOG (Fixed) PRICE

EPS 8 x

32.74

249.00 NOK
+1.20 +0.48%

31
D-

LOG VOLUME

-42%
1.4M

FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (NOK)	3.80	9.08	12.91	20.01	29.79	25.69	16.31	6.43	8.81	9.55	9.55	7.02	8.85	8.04	10.70	5.16	6.90e	7.40e	7.47e	7.15e
EPS % CHANGE			+166%	+300%	+684%	+183%	+26%	-68%	-70%	-63%	-41%	+9%	0%	-16%	+12%	-26%	-22%e	-8%e	-30%e	+39%e
SALES (MIL NOK)	190,625.9	278,386.9	319.0K	343,572.3	426,956.2	344,820.1	299,325.9	245,103.1	271,765.4	312,526.7	263,967.7	273,893.0	272,073.0	292,654.8	325,317.4	258,833.7	233.3Ke	234.0Ke	227.1Ke	221.8Ke
SALES % CHANGE			+125%	+130%	+124%	+24%	-6%	-29%	-36%	-9%	-12%	+12%	0%	-6%	+23%	-5%	-14%e	-20%e	-30%e	-14%e
EPS % SURPRISE	+10.7%	+26.6%	+9.7%	+29.5%	+3.6%	+45.3%	+16.1%	+0.8%	+21.5%	-25.6%	+34.1%	+13.8%	+7.2%	-14.5%	-21.2%	-2.7%				
FUNDS	1,368	1,507	1,625	1,744	1,784	1,874	1,778	1,691	1,727	1,828	1,701	1,619	1,538	1,596	1,593	1,571				
SHARES HELD BY FUNDS	392M	389M	383M	380M	361M	353M	330M	342M	342M	338M	323M	299M	279M	286M	286M	298M				

P/E	8
2025 Est.:	8.6
2026 Est.:	8.1
5-yr High:	101
5-yr Low:	3
vs Ind. Avg:	0.5x

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