Oersted DEN.DK | COPENHAGEN Exch | Energy-Alternative/Other | MktCap DKK81.20B Sales DKK64.29B | Shares 420M Float 147M | EPS Due in 65 Days (e)

4599551111 orsted.com Fredericia, DENMARK Inc 1972 MGMT owns --

EPS Rank 55

Orsted A S engages in the provision of renewable energy solutions. It operates through the following segments: Offshore, Onshore, and Bioenergy and Other. The Offshore segment develops and operates offshore wind farms in the United Kingdom (UK), Germany, Denmark, Poland, the Netherlands, the U.S., Taiwan, Vietnam, and Korea. The Onshore segment includes wind, solar photovoltaic (PV), and storage projects across the Southern and Midwestern U.S. and in the UK and Ireland. The Bioenergy and Other segment deals with the generation of thermal power through combined heat and power (CHP) plants. The company was founded on March 27, 1972 and is headquartered in Fredericia, Denmark. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS DKK	17.40	38.80	42.43	15.49	35.97	24.33	34.62	-50.11	-2.20
CASH FLOW/SHR DKK	25.30	2.46	24.65	31.10	39.17	27.87	27.16	66.64	42.11
PRETAX MARGIN %	21%	26%	32%	18%	47%	19%	14%	-31%	-2%
RETURN ON EQUITY %	28%	27%	29%	9%	20%	14%	21%	-33%	-2%
SALES % CHANGE	-14%	4%	15%	-14%	-37%	86%	57%	-36%	-15%
SALES (MIL) DKK	57K	60K	69K	59K	37K	69K	108K	69K	59K

2025 Estimate		2026 Estimate	
18.28	931%	19.67	8%

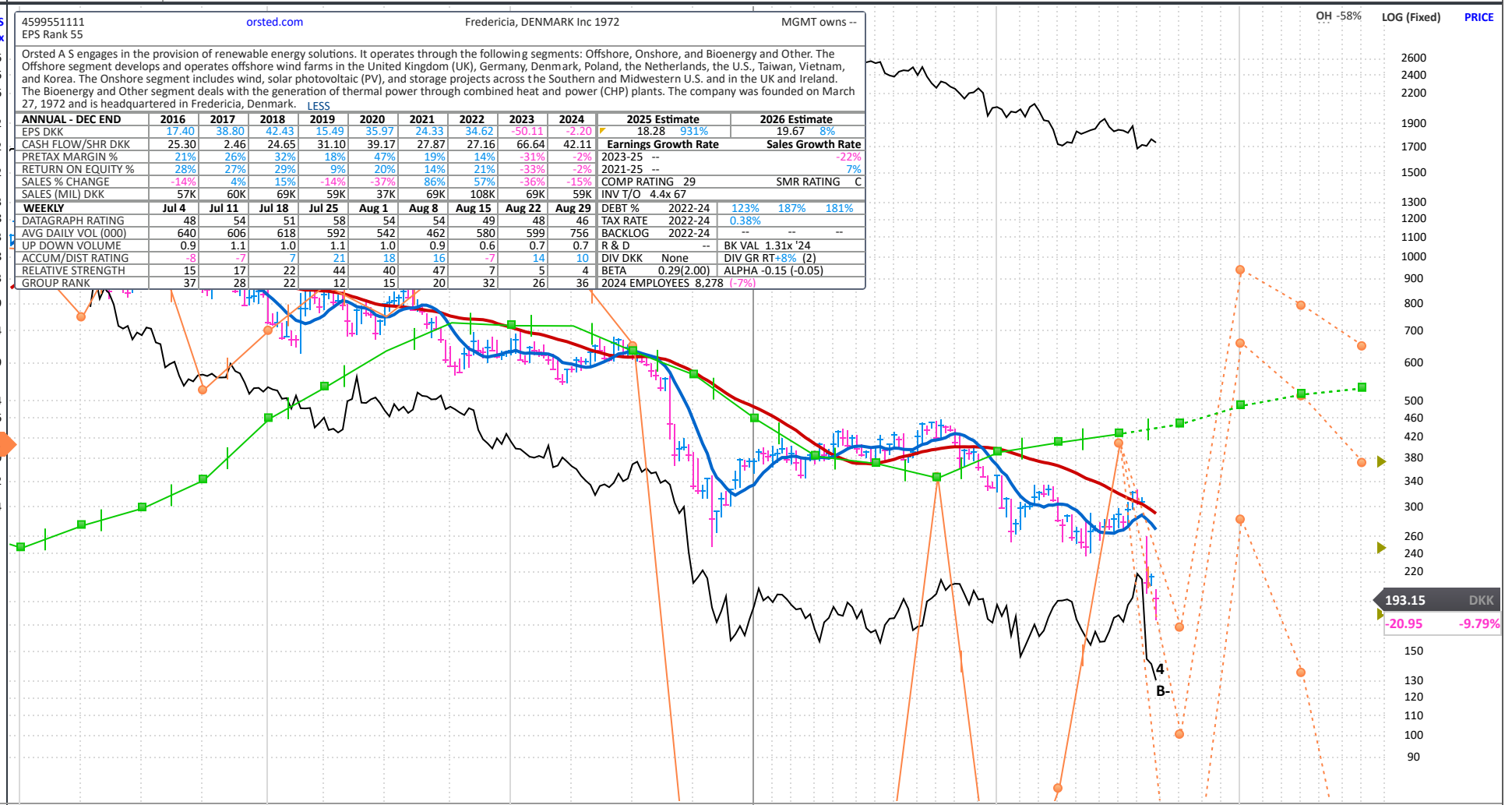
Earnings Growth Rate	Sales Growth Rate
2023-25 --	-22%
2021-25 --	7%

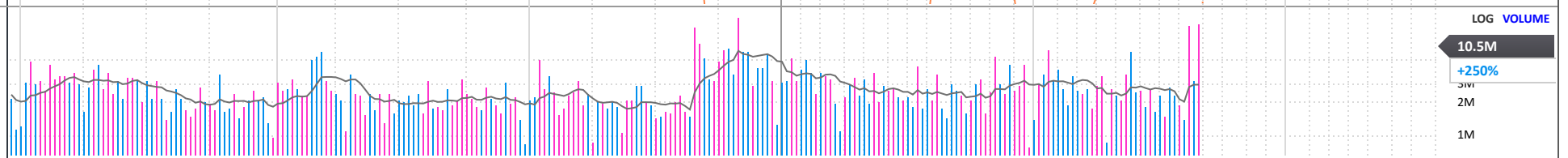
COMP RATING 29 SMR RATING C

INV T/O 4.4x 67

WEEKLY	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29
DATAGRAPH RATING	48	54	51	58	54	54	49	48	46
AVG DAILY VOL (000)	640	606	618	592	542	462	580	599	756
UP DOWN VOLUME	0.9	1.1	1.0	1.1	1.0	0.9	0.6	0.7	0.7
ACCUM/DIST RATING	-8	-7	7	21	18	16	-7	14	10
RELATIVE STRENGTH	15	17	22	44	40	47	7	5	4
GROUP RANK	37	28	22	12	15	20	32	26	36

DEBT %	2022-24	123%	187%	181%
TAX RATE	2022-24	0.38%		
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.31x '24		
DIV DKK	None	DIV GR RT +8% (2)		
BETA	0.29(2.00)	ALPHA -0.15 (-0.05)		
2024 EMPLOYEES 8,278 (-7%)				





FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (DKK)	1.17	7.49				34.62	6.69	-1.42	-53.77	-1.61	5.69	-4.09	12.03	-15.83	10.57	7.37	1.37e	3.56e	5.46e	2.49e
EPS % CHANGE	-96%	+424%									-15%	-188%	+122%	-883%	+86%	+280%	-89%e	+122%e	-48%e	-66%e
SALES (MIL DKK)	13,128.0	28,573.0				108,231.0	26,920.0	14,451.0	16,880.0	10,826.0	15,556.0	12,437.0	13,157.0	17,683.0	18,400.0	15,047.0	16,262.0e	23,874.3e	22,514.0e	17,408.0e
SALES % CHANGE	+98%	+162%									-42%	-14%	-22%	+63%	+18%	+21%	+24%e	+35%e	+22%e	+16%e
EPS % SURPRISE	-49.3%	-45.5%				-121.2%	-18.9%	-413.9%	+70.5%	-88.0%	-36.0%	-247.3%	+218.6%	-254.3%	-0.5%	-260.6%				
FUNDS	1,800	1,752	1,780	1,849	1,867	1,892	1,860	1,864	1,699	1,570	1,515	1,479	1,441	1,417	1,287	1,263				
SHARES HELD BY FUNDS	94M	93M	90M	90M	93M	94M	92M	94M	89M	87M	87M	88M	86M	77M	70M	64M				

P/E	14
2025 Est.:	10.6
2026 Est.:	9.8
5-yr High:	130
5-yr Low:	16
vs Ind. Avg:	