**Brenntag (Xet) BNRX.DE** | XETRA Exch | Chemicals-Specialty | MktCap €7.68B Sales €16.00B | Shares 144M Float 92M | EPS Due in 75 Days (e)

EPS 17 x

4920164960 brenntag.com Essen, GERMANY Inc 2006 MGMT owns --
EPS Rank 39

Brenntag SE engages in the production and distribution of chemicals. The company was founded by Philipp Mühsam in 1874 and is headquartered in Essen, Germany.
LESS

| ANNUAL - DEC END | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|---|---|---|---|---|---|---|---|---|
| EPS EUR | 2.33 | 2.34 | 2.98 | 3.02 | 3.02 | 2.90 | 5.74 | 4.73 | 3.71 |
| CASH FLOW/SHR EUR | 3.49 | 2.62 | 2.43 | 5.69 | 7.89 | 2.51 | 6.19 | 11.01 | 6.27 |
| PRETAX MARGIN % | 5% | 5% | 5% | 5% | 5% | 5% | 6% | 6% | 5% |
| RETURN ON EQUITY % | 13% | 12% | 15% | 14% | 13% | 12% | 21% | 16% | 12% |
| SALES % CHANGE | 1% | 12% | 7% | 2% | -8% | 22% | 35% | -13% | -3% |
| SALES (MIL) EUR | 10K | 12K | 13K | 13K | 12K | 14K | 19K | 17K | 16K |
| **WEEKLY** | **Jul 4** | **Jul 11** | **Jul 18** | **Jul 25** | **Aug 1** | **Aug 8** | **Aug 15** | **Aug 22** | **Aug 28** |
| DATAGRAPH RATING | 43 | 40 | 37 | 39 | 36 | 38 | 31 | 37 | 30 |
| AVG DAILY VOL (000) | 326 | 304 | 309 | 287 | 288 | 284 | 280 | 276 | 273 |
| UP DOWN VOLUME | 1.5 | 1.3 | 1.2 | 1.2 | 1.1 | 1.1 | 0.9 | 0.9 | 0.9 |
| ACCUM/DIST RATING | -5 | -6 | -17 | -5 | -28 | | -24 | -14 | -18 |
| RELATIVE STRENGTH | 28 | 31 | 27 | 29 | 20 | 21 | 22 | 23 | 16 |
| GROUP RANK | 97 | 103 | 139 | 116 | 148 | 144 | 132 | 92 | 106 |

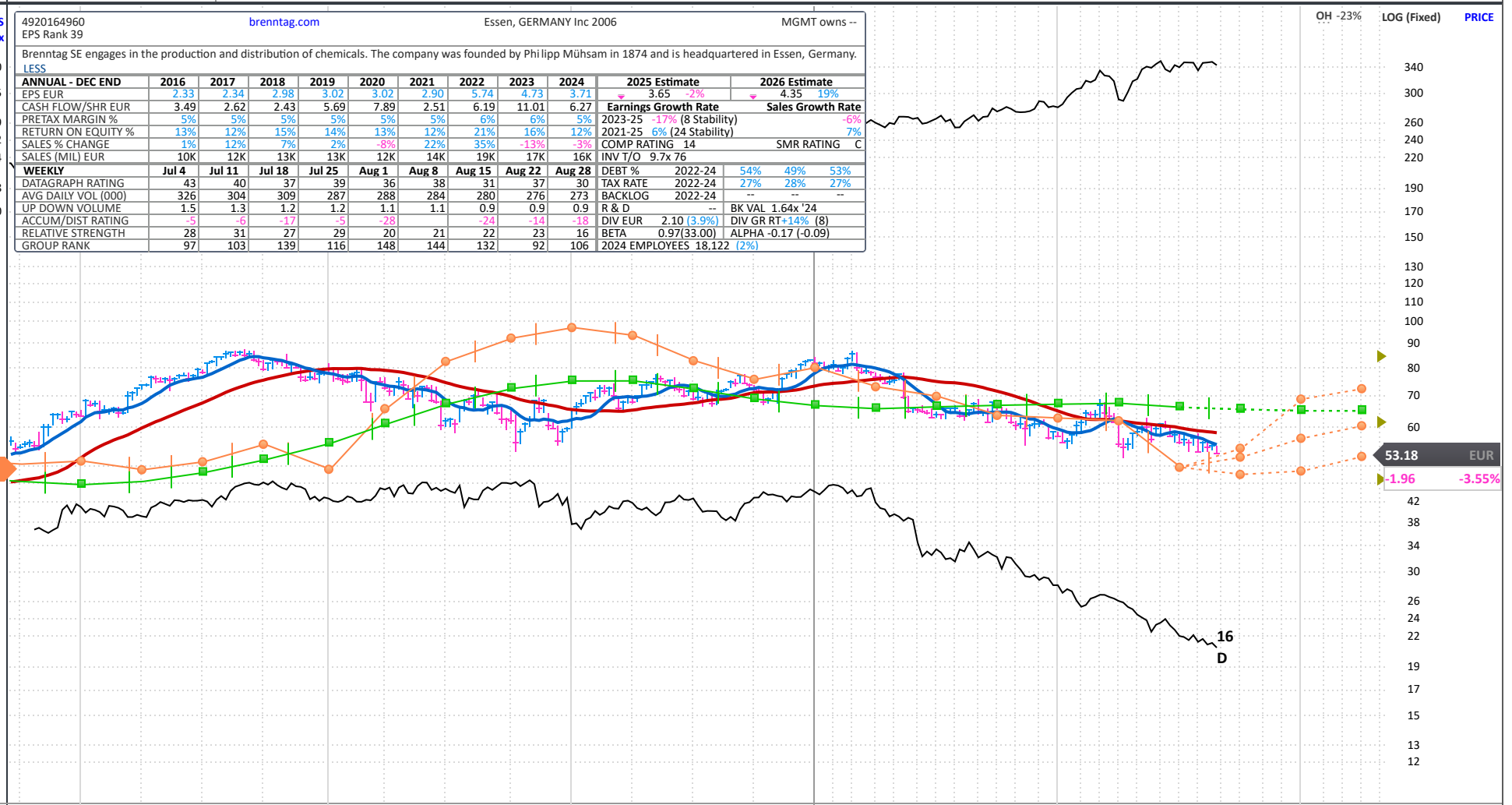
| 2025 Estimate | 2026 Estimate |
|---|---|
| 3.65 -2% | 4.35 19% |

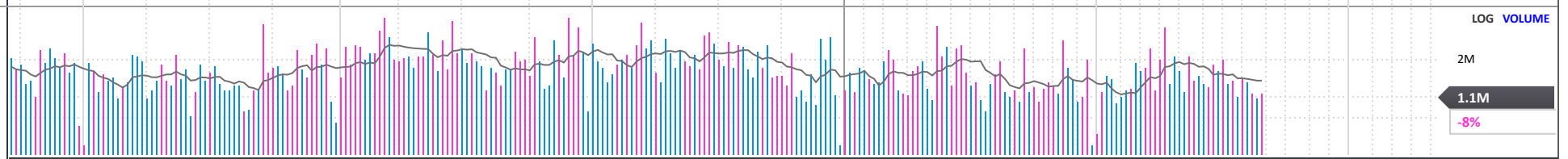
| Earnings Growth Rate | Sales Growth Rate |
|---|---|
| 2023-25 -17% (8 Stability) | -6% |
| 2021-25 6% (24 Stability) | 7% |

COMP RATING 14 SMR RATING C
INV T/O 9.7x 76

| | | | | |
|---|---|---|---|---|
| DEBT % | 2022-24 | 54% | 49% | 53% |
| TAX RATE | 2022-24 | 27% | 28% | 27% |
| BACKLOG | 2022-24 | -- | -- | -- |

R & D -- BK VAL 1.64x '24
DIV EUR 2.10 (3.9%) DIV GR RT+14% (8)
BETA 0.97(33.00) ALPHA -0.17 (-0.09)
2024 EMPLOYEES 18,122 (2%)




| FINANCIALS | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 | Sep 25 | Dec 25 | Mar 26 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (EUR) | 0.87 | 1.02 | 0.38 | 1.61 | 1.86 | 1.60 | 0.67 | 1.40 | 1.23 | 1.18 | 0.93 | 0.98 | 1.03 | 0.82 | 0.88 | 0.93 | 0.30 | 0.97e | 1.18e | 1.14e |
| EPS % CHANGE | | | | +156% | +114% | +57% | +76% | -13% | -34% | -26% | +39% | -30% | -16% | -31% | -5% | -5% | -71% | +18%e | +34%e | +23%e |
| SALES (MIL EUR) | 3,470.1 | 3,738.2 | 4,041.7 | 4,533.1 | 5,061.2 | 5,100.5 | 4,734.5 | 4,527.1 | 4,256.6 | 4,088.3 | 3,943.1 | 4,002.6 | 4,176.3 | 4,068.8 | 3,989.7 | 4,071.9 | 3,869.4 | 3,906.6e | 3,887.0e | 4,065.8e |
| SALES % CHANGE | | | | +45% | +46% | +36% | +17% | 0% | -16% | -20% | -17% | -12% | -2% | 0% | +1% | +2% | -7% | -4%e | -3%e | 0%e |
| EPS % SURPRISE | -22.9% | -11.1% | -6.5% | +10.5% | +0.4% | +0.6% | -49.8% | +0.6% | -9.8% | -4.1% | -21.4% | -20.0% | -16.1% | -32.2% | -20.5% | -19.5% | -71.8% | | | |
| FUNDS | 1,407 | 1,477 | 1,468 | 1,478 | 1,492 | 1,428 | 1,385 | 1,393 | 1,385 | 1,393 | 1,415 | 1,455 | 1,347 | 1,263 | 1,194 | 1,196 | 1,201 | | | |
| SHARES HELD BY FUNDS | 71M | 70M | 69M | 74M | 75M | 74M | 69M | 73M | 74M | 75M | 70M | 68M | 64M | 68M | 68M | 69M | 72M | | | |

| P/E | 18 |
|---|---|
| 2025 Est.: | 14.6 |
| 2026 Est.: | 12.2 |
| 5-yr High: | 29 |
| 5-yr Low: | 9 |
| vs Ind. Avg: | 0.5x |

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