

41323436811 swatchgroup.com Biel, SWITZERLAND Inc 1983 MGMT owns --

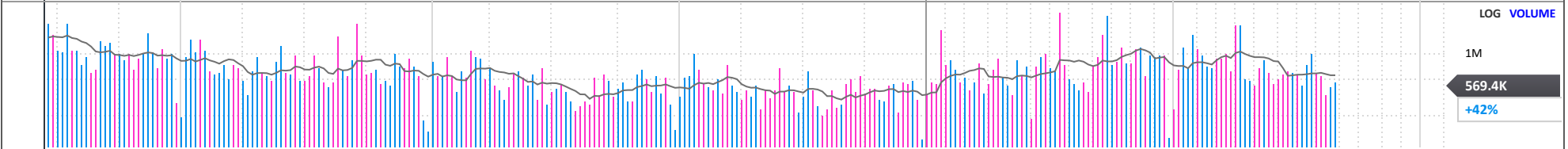
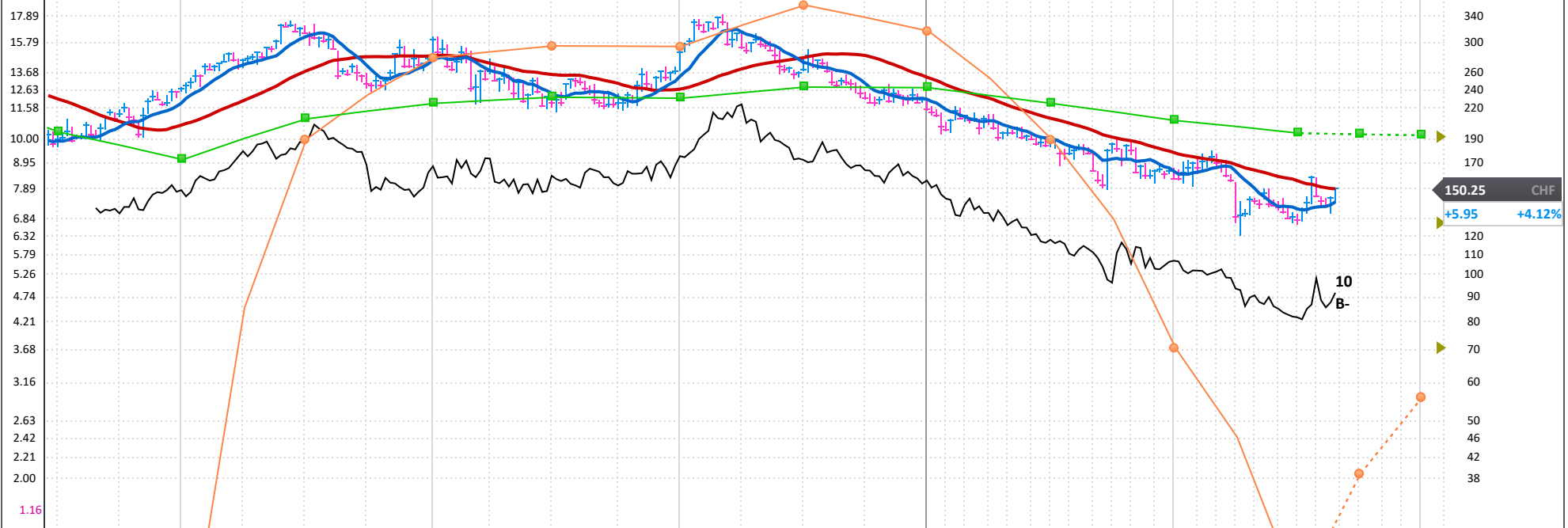
OH -21% LOG (Fixed) PRICE

EPS 19x

41323436811
EPS Rank 13

The Swatch Group AG engages in the business of designing, manufacturing, and selling finished watches, jewelry, watch movements, and components. It operates through the following segments: Watches and Jewelry, Electronic Systems, and Corporate. The Watches and Jewelry segment is involved in the designing, producing, and commercializing watches and jewelry. The Electronic Systems segment focuses on electronic components and sports timing activities. The company was founded by Nicolas Georges Hayek in 1983 and is headquartered in Biel, Switzerland. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate			
EPS CHF	10.68	13.85	16.14	14.17	-0.99	14.77	15.57	16.76	3.73	2.31	-38%			
CASH FLOW/SHR CHF	18.79	23.87	18.00	23.75	15.84	25.05	13.96	11.85	6.44	Earnings Growth Rate				
PRETAX MARGIN %	10%	12%	13%	12%	1%	14%	15%	15%	5%	Sales Growth Rate				
RETURN ON EQUITY %	5%	7%	8%	7%	-1%	7%	7%	7%	2%	2023-25 -54% (61 Stability)				
SALES % CHANGE	-11%	6%	6%	-3%	-32%	31%	3%	5%	-15%	2021-25 -26% (95 Stability)				
SALES (MIL) CHF	7,553	7,989	8,475	8,243	5,595	7,313	7,499	7,888	6,735	COMP RATING	10			
										SMR RATING	E			
										DEBT %	2022-24	0.02%	0.02%	0.02%
										TAX RATE	2022-24	24%	23%	36%
										BACKLOG	2022-24	---		
										R & D	4.10%	BK VAL 0.64x '24		
										DIV CHF	4.50 (3.0%)	DIV GR RT +6% (19)		
										BETA	1.02(19.00)	ALPHA -0.04 (-0.02)		
										2024 EMPLOYEES	32,477	(-3%)		
										INV T/O	0.6x 35			
WEEKLY	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 22	Aug 27					
DATAGRAPH RATING	35	37	39	41	35	37	38	37	38					
AVG DAILY VOL (000)	144	141	143	145	147	147	141	136	138					
UP/DOWN VOLUME	0.9	0.8	1.0	1.1	0.8	0.9	1.0	1.1	1.1					
ACCUM/DIST RATING	-22	-5	8	31	13	3	3	10	13					
RELATIVE STRENGTH	2	3	5	14	5	5	3	5	10					
GROUP RANK	96	97	96	76	75	75	84	81	79					



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Dec 25	P/E	
EPS (CHF)		5.16		9.61		6.00		9.57		9.38		7.38		2.63		1.10		0.06		2.90e	130
EPS % CHANGE		+188%		+97%		+16%		0%		+56%		-23%		-72%		-85%		-98%		+164%e	2025 Est.: 65.1
SALES (MIL CHF)		3,392.0		3,921.0		3,612.0		3,887.0		4,019.0		3,869.0		3,445.0		3,290.0		3,059.0		3,242.8e	2026 Est.: 29.6
SALES % CHANGE		+54%		+15%		+6%		-1%		+11%		0%		-14%		-15%		-11%		-1%e	5-yr High: 134
EPS % SURPRISE		+27.1%		+31.3%		-5.7%		-3.1%		+9.0%		-59.9%		-0.8%		-56.1%		-96.7%			5-yr Low: 13
FUNDS	883	916	937	938	948	953	945	975	1,058	1,022	1,003	1,007	997	994	973	945	943	907			vs Ind. Avg: 4.9x
SHARES HELD BY FUNDS	8,189,408	8,455,569	9,475,478	10M	10M	9,833,140	10M	10M	11M	10M	11M	11M	11M	12M	12M	12M	12M	11M			