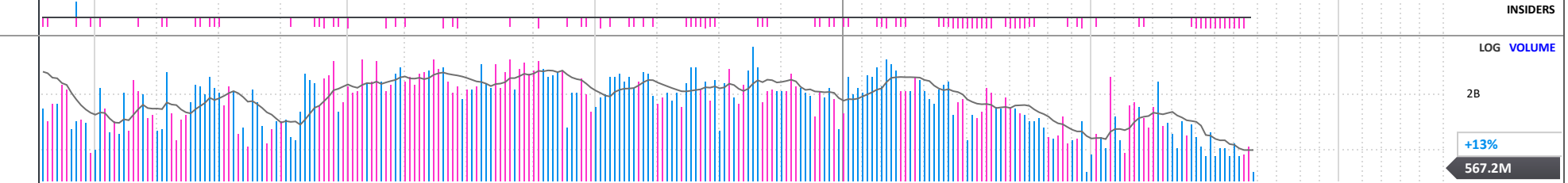
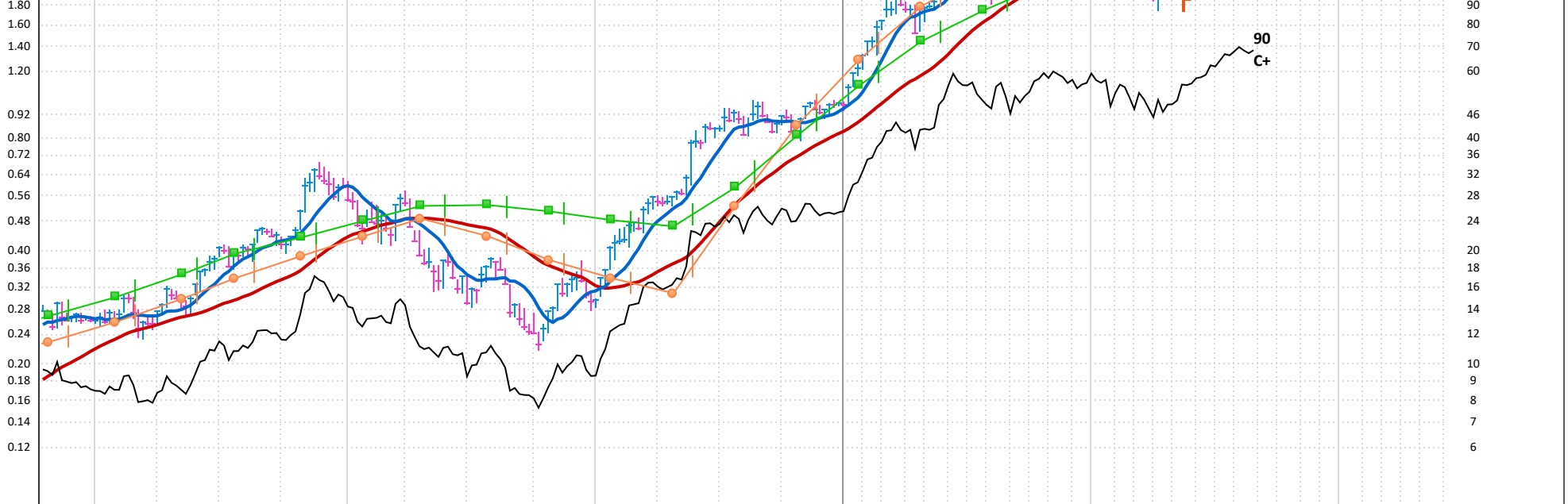


408-486-2000	nvidia.com		Santa Clara CA Inc 1993		Inv Banker Morgan Stanley		MGMT owns 4%							
EPS Rank 99			Days Vol Short Jul 15=1.1 Jul 31=1.1 Aug 15=1.3				Options							
Designs graphic processing units used in personal computers, workstations, game consoles and mobile devices. Four large markets where our expertise is critical: Data Center, Gaming, Professional Visualization, and Automotive. 2024-25 revenues by segment in %: compute and networking 89; and graphics 11. Revenues by area in %: U.S. 47; Singapore 18; Taiwan 16; China 13; and others 6. No single customer represented more than 10% of total revenue LESS														
ANNUAL - JAN END	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026 Estimate	2027 Estimate			
EPS USD	0.08	0.12	0.17	0.15	0.25	0.44	0.33	1.30	2.99	4.40	6.01			
CASH FLOW/SHR USD	0.09	0.14	0.18	0.16	1.19	0.50	0.40	13.73	3.11	4.47%	37%			
PRETAX MARGIN %	32%	37%	38%	35%	40%	46%	34%	62%	68%	Sales Growth Rate				
RETURN ON EQUITY %	36%	47%	49%	33%	43%	52%	34%	99%	121%	Earnings Growth Rate				
SALES % CHANGE	38%	41%	21%	-7%	53%	61%	0%	126%	114%	2023-25 151% (31 Stability) 102%				
SALES (MIL) USD	6,910	9,710	12K	11K	17K	27K	27K	61K	131K	2021-25 79% (43 Stability) 63%				
WEEKLY	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 22	Aug 27	DEBT %	2023-25	44%	20%	11%
DATAGRAPH RATING	85	79	85	85	91	90	90	89	90	TAX RATE	2023-25	-4%	12%	13%
AVG DAILY VOL (000)	208,760	203,274	200,887	193,512	189,624	180,890	170,008	169,011	169,829	BACKLOG	2023-25	---	---	---
UP/DOWN VOLUME	1.9	1.9	2.1	1.7	1.5	1.9	1.6	1.5	1.5	R & D	9.90%	BK VAL 55.85x '25		
ACCUM/DIST RATING	7	14	20	14	4	4	4	5	0	DIV USD	0.040 (0.0%)	DIV GR RT -33% (88)		
RELATIVE STRENGTH	90	89	92	92	94	94	91	90	90	BETA	1.98(53.40)	ALPHA 0.07 (0.02)		
GROUP RANK	83	113	62	60	18	18	11	11	5	2025 EMPLOYEES	36,000	(22%)		



FINANCIALS		Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24	Oct 24	Jan 25	Apr 25	Jul 25	Oct 25	Jan 26	Apr 26	P/E	51
EPS (USD)	9	0.10	0.12	0.13	0.14	0.05	0.06	0.09	0.11	0.27	0.40	0.52	0.61	0.68	0.81	0.89	0.81	1.05	1.20e	1.38e	1.44e	2026 Est.:	41.3
EPS % CHANGE	5	+67%	+71%	+62%	+56%	-50%	-50%	-31%	-21%	+440%	+567%	+478%	+455%	+152%	+102%	+71%	+33%	+54%	+48e	+55e	+78e	2027 Est.:	
SALES (MIL USD)	0	6,507.0	7,103.0	7,643.0	8,288.0	6,704.0	5,931.0	6,051.0	7,192.0	13,507.0	18,120.0	22,103.0	26,044.0	30,040.0	35,082.0	39,331.0	44,062.0	46,743.0	53,433.5e	59,444.2e	61.7Ke	5-yr High:	155
SALES % CHANGE	5	+68%	+50%	+53%	+46%	+3%	-17%	-21%	-13%	+101%	+206%	+265%	+262%	+122%	+94%	+78%	+69%	+56%	+52e	+51e	+40e	5-yr Low:	25
EPS % SURPRISE	5	0.0%	+9.1%	+8.3%	+7.7%	0.0%	-14.3%	+12.5%	+22.2%	+28.6%	+17.6%	+13.0%	+8.9%	+4.6%	+8.0%	+4.7%	+4.7%	+9.5%	+4.0%			vs Ind. Avg:	0.9x
FUNDS	0	4,264	4,641	4,868	4,980	4,845	4,979	5,277	5,810	6,256	6,658	7,080	7,596	7,776	8,232	8,348	8,502						
SHARES HELD BY FUNDS	3	10B	9B	9B	9B	9B	10B	10B	10B	10B	10B	9B	9B	9B	9B	9B	9B						