

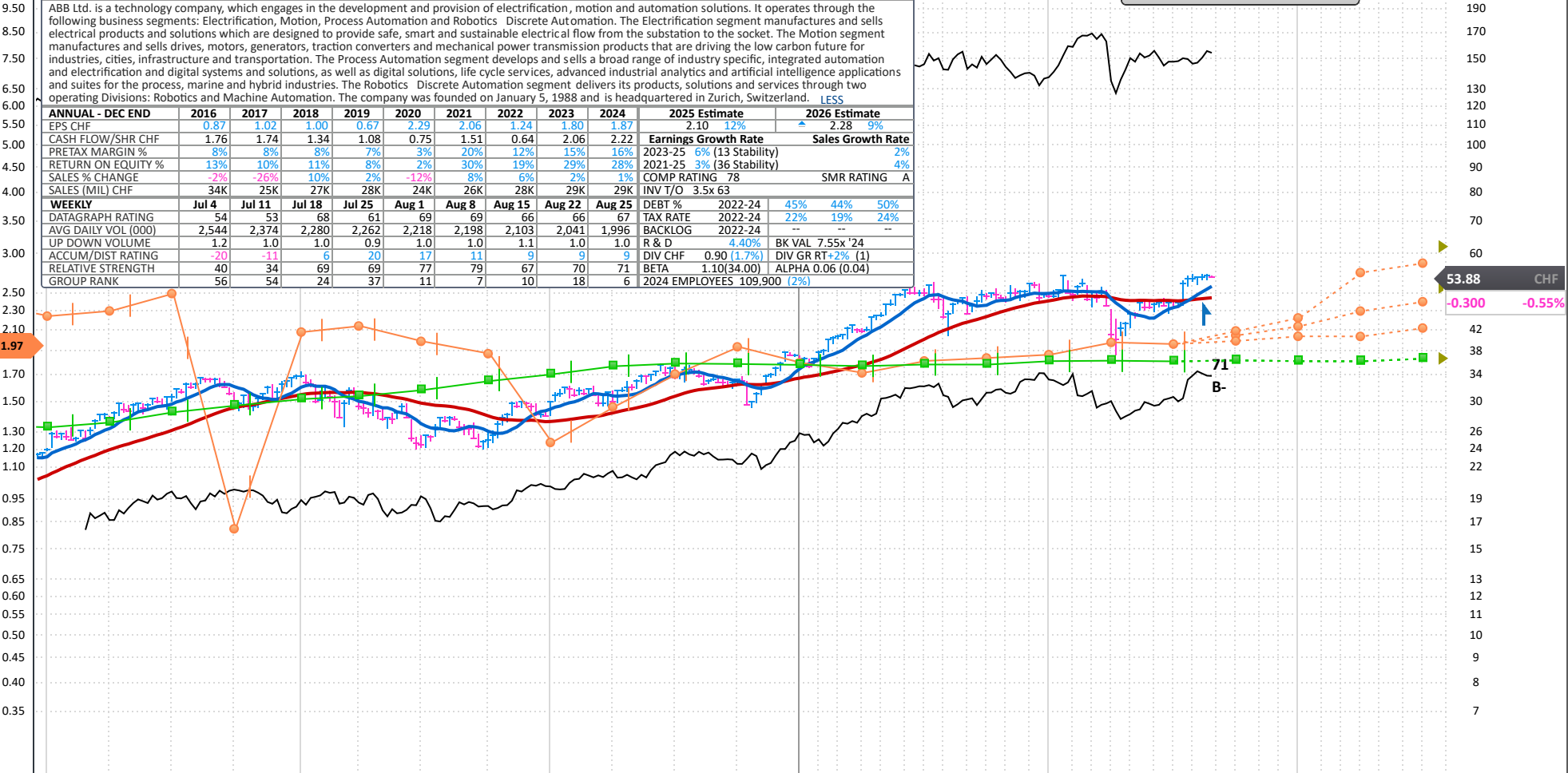
EPS 20x

41433177111  
 EPS Rank 54  
 abn.com Zurich, SWITZERLAND Inc 1988 MGMT owns --

OH -1% LOG (Fixed) PRICE  
 Europe Long -0.44% in 1.9 WKS

ABB Ltd. is a technology company, which engages in the development and provision of electrification, motion and automation solutions. It operates through the following business segments: Electrification, Motion, Process Automation and Robotics Discrete Automation. The Electrification segment manufactures and sells electrical products and solutions which are designed to provide safe, smart and sustainable electrical flow from the substation to the socket. The Motion segment manufactures and sells drives, motors, generators, traction converters and mechanical power transmission products that are driving the low carbon future for industries, cities, infrastructure and transportation. The Process Automation segment develops and sells a broad range of industry specific, integrated automation and electrification and digital systems and solutions, as well as digital solutions, life cycle services, advanced industrial analytics and artificial intelligence applications and suites for the process, marine and hybrid industries. The Robotics Discrete Automation segment delivers its products, solutions and services through two operating Divisions: Robotics and Machine Automation. The company was founded on January 5, 1988 and is headquartered in Zurich, Switzerland. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS CHF	0.87	1.02	1.00	0.67	2.29	2.06	1.24	1.80	1.87	2.10	2.28
CASH FLOW/SHR CHF	1.76	1.74	1.34	1.08	0.75	1.51	0.64	2.06	2.22	Earnings Growth Rate	
PRETAX MARGIN %	8%	8%	8%	7%	3%	20%	12%	15%	16%	Sales Growth Rate	
RETURN ON EQUITY %	13%	10%	11%	8%	2%	30%	19%	29%	28%	2023-25 6% (13 Stability)	
SALES % CHANGE	-2%	-26%	10%	2%	-12%	8%	6%	2%	1%	2021-25 3% (36 Stability)	
SALES (MIL) CHF	34K	25K	27K	28K	24K	26K	28K	29K	29K	SMR RATING A	
WEEKLY	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 22	Aug 29	DEBT %	2022-24
DATAGRAPH RATING	54	53	68	61	69	69	66	66	67	TAX RATE	2022-24
AVG DAILY VOL (000)	2,544	2,374	2,280	2,262	2,118	2,198	2,103	2,041	1,996	BACKLOG	2022-24
UP DOWN VOLUME	1.2	1.0	1.0	0.9	1.0	1.0	1.1	1.0	1.0	R & D	4.40%
ACCUM/DIST RATING	-20	-11	6	20	17	11	9	9	9	DIV CHF	0.90 (1.7%)
RELATIVE STRENGTH	40	34	69	69	77	79	67	70	71	BETA	1.10(34.00)
GROUP RANK	56	54	24	37	11	7	10	18	6	2024 EMPLOYEES	109,900 (2%)
										ALPHA	0.06 (0.04)



53.88 CHF  
 -0.300 -0.55%

LOG VOLUME  
 20M  
 8M  
 -53%  
 932.6K

FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26	P/E
EPS (CHF)	0.30	1.22	0.29	0.19	0.18	0.58	0.51	0.43	0.42	0.44	0.43	0.53	0.44	0.47	0.54	0.52	0.53e	0.56e	0.70e	0.62e	27
EPS % CHANGE	-85%	+4K%	+26%	-44%	-40%	-52%	+76%	+126%	+133%	-24%	-16%	+23%	+5%	+7%	+26%	-2%	+20e	+19e	+30e	+19e	2025 Est.: 25.8
SALES (MIL CHF)	6,490.1	6,921.4	6,432.8	7,110.9	7,232.4	7,417.4	7,254.7	7,308.8	7,061.1	7,193.6	7,012.3	7,470.2	7,024.3	7,632.5	7,063.2	7,299.1	7,096.6e	7,492.1e	7,022.0e	7,658.3e	2026 Est.: 23.7
SALES % CHANGE	+8%	+8%	+2%	+6%	+11%	+7%	+13%	+3%	-2%	-3%	-3%	+2%	-1%	+6%	+1%	-2%	+1e	-2e	-1e	+5e	5-yr High: 41
EPS % SURPRISE	-11.3%	+249.5%	-8.2%	-41.2%	+5.1%	+48.6%	+22.3%	-1.8%	-8.6%	-0.4%	+1.2%	-8.9%	-2.2%	+9.5%	-2.2%						5-yr Low: 9
FUNDS	1,884	1,944	1,889	1,934	1,885	1,957	1,954	2,047	2,097	2,169	2,223	2,431	2,486	2,575	2,491	2,569					vs Ind. Avg: 0.9x
SHARES HELD BY FUNDS	632M	633M	617M	584M	576M	567M	558M	566M	568M	567M	556M	590M	581M	610M	555M	602M					