Talanx Aktgsf. (Xet) TLXX.DE | XETRA Exch | Insurance-Diversified | MktCap €31.09B Sales €54.86B | Shares 258M Float 59M | EPS Due in 80 Days (e)

4951137470 talanx.de Hannover, GERMANY Inc 1990 MGMT owns --
EPS Rank 95

Talanx AG engages in the provision of insurance services. It operates through the following segments: Industrial Lines, Retail Germany Property Casualty, Retail Germany Life, Retail International, Property Casualty Reinsurance, Life Health Reinsurance, and Corporate Operations. The Corporate Operations segment encompasses management and other functional activities that support the business conducted by the group. The company was founded in 1903 and is headquartered in Hannover, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	3.57	2.65	2.78	3.65	2.56	4.00	2.79	6.21	7.66
CASH FLOW/SHR EUR	16.85	19.80	14.63	27.55	24.06	39.87	23.21	31.78	32.65
PRETAX MARGIN %	7%	5%	5%	6%	3%	5%	6%	6%	8%
RETURN ON EQUITY %	10%	8%	8%	10%	6%	10%	7%	17%	18%
SALES % CHANGE	0%	8%	4%	11%	3%	11%	-4%	16%	14%
SALES (MIL) EUR	30K	33K	34K	38K	39K	44K	42K	49K	56K

2025 Estimate	2026 Estimate
▲ 9.11 19%	▲ 9.67 6%

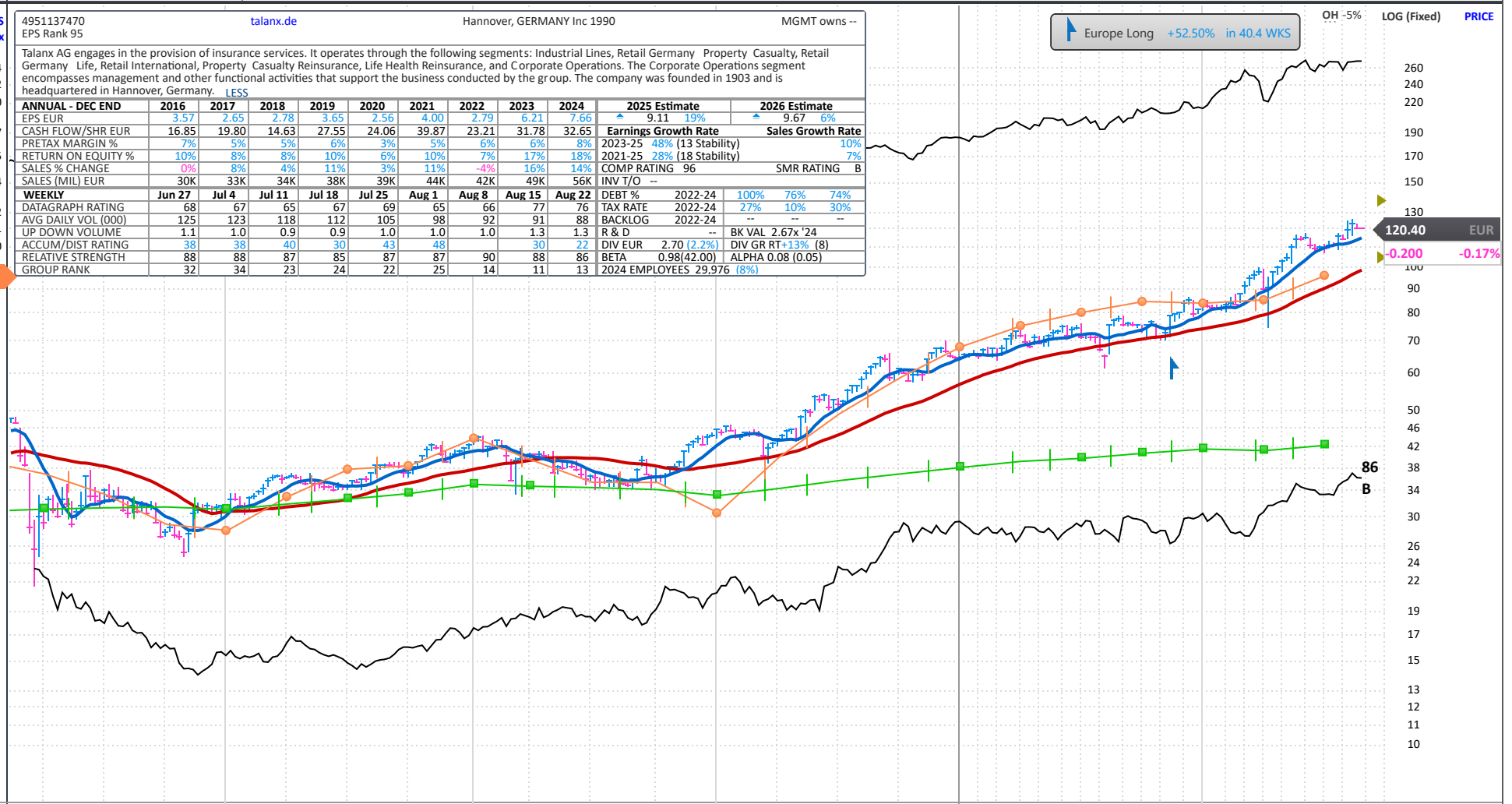
Earnings Growth Rate	Sales Growth Rate
2023-25 48% (13 Stability)	10%
2021-25 28% (18 Stability)	7%

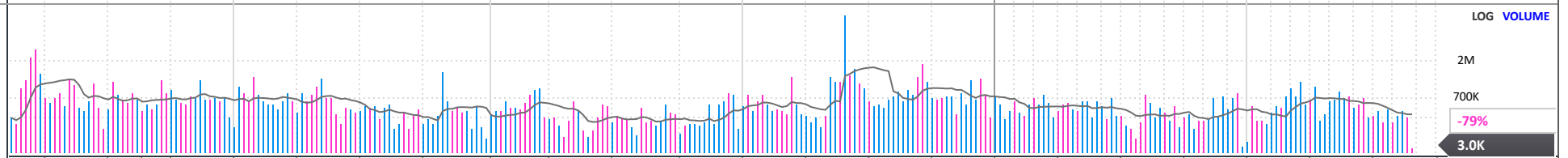
COMP RATING 96 SMR RATING B
INV T/O --

WEEKLY	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 22
DATAGRAPH RATING	68	67	65	67	69	65	66	77	76
AVG DAILY VOL (000)	125	123	118	112	105	98	92	91	88
UP DOWN VOLUME	1.1	1.0	0.9	0.9	1.0	1.0	1.0	1.3	1.3
ACCUM/DIST RATING	38	38	40	30	43	48		30	22
RELATIVE STRENGTH	88	88	87	85	87	87	90	88	86
GROUP RANK	32	34	23	24	22	25	14	11	13

DEBT %	2022-24	100%	76%	74%
TAX RATE	2022-24	27%	10%	30%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 2.67x '24
DIV EUR 2.70 (2.2%) DIV GR RT+13% (8)
BETA 0.98(42.00) ALPHA 0.08 (0.05)
2024 EMPLOYEES 29,976 (8%)





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep
EPS (EUR)		2.56	1.10	1.06	0.70	1.14				2.79				6.21	2.22	2.01	1.94	1.49	2.34	2.98	
EPS % CHANGE														+123%					+5%	+48%	
SALES (MIL EUR)		39,409.0	10,930.0	10,814.0	10,966.0	11,776.0				42,204.0				49,065.0	13,743.0	13,240.0	13,541.0	13,341.0	13,332.0	14,641.0	
SALES % CHANGE														+16%					-3%	+11%	
EPS % SURPRISE		+30.5%	+22.6%	+12.2%	-7.9%					+15.0%				0.0%		-10.8%					
FUNDS	288	314	301	304	297	310	318	334	330	352	384	741	885	1,002	1,048	1,110	1,110	1,130	1,106	1,151	
SHARES HELD BY FUNDS	19M	19M	19M	18M	18M	18M	18M	18M	18M	17M	16M	21M	21M	21M	20M	20M	20M	19M	20M	21M	

P/E	14
2025 Est.:	13.2
2026 Est.:	12.4
5-yr High:	16
5-yr Low:	8
vs Ind. Avg:	1.3x