

MGMT owns --

OL +76%	LOG (Fixed)	PRICE
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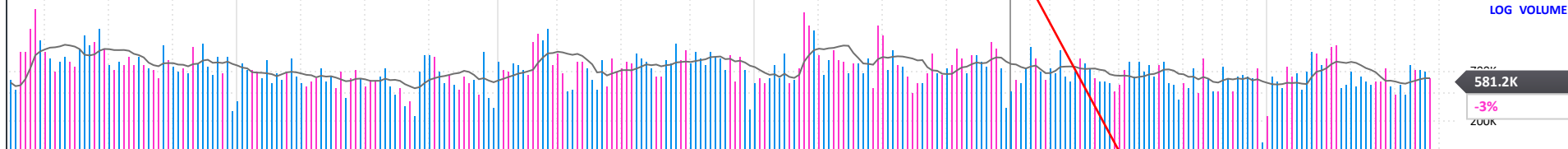
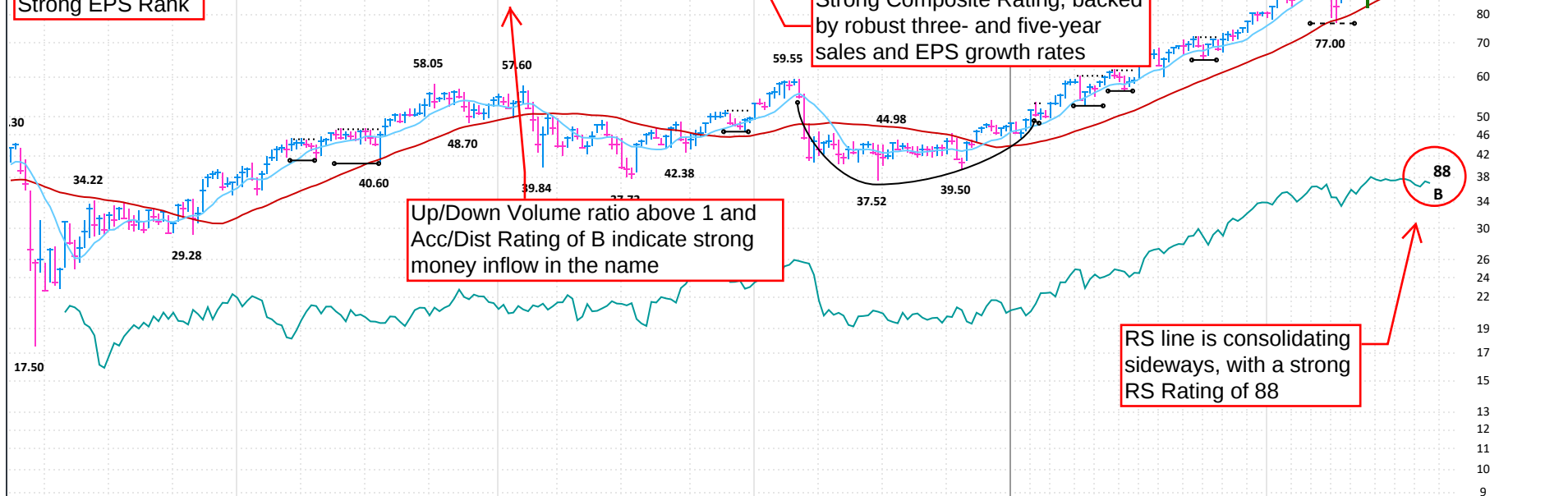
SALES (MIL) EUR	1,268	1,386	1,556	1,690	1,501	1,664	1,760	3,058	3,691	INV T/O --
WEEKLY	JUN 27	JUL 4	JUL 11	JUL 18	JUL 25	AUG 1	AUG 8	AUG 15	AUG 22	DEBT % 2022-24 201% 247% 253%

2025 Estimate		2026 Estimate	
10.59	13%	12.16	15%
Earnings Growth Rate		Sales Growth Rate	
2023-25	39% (19 Stability)	2023-25	35% (19 Stability)
2021-25	26% (20 Stability)	2021-25	25% (20 Stability)
COMP RATING	94	SMR RATING	
INV T/O	--		
DEBT %	2022-24	291%	347%
TAX RATE	2022-24	26%	25%
BACKLOG	2022-24	--	23%
R & D	--		
DIV EUR	5.50 (4.3%)	BK VAL	1.90x '24
BETA	1.18(55.00)	DIV GR RT	-40% (89)
		ALPHA	0.09 (0.05)
2024 EMPLOYEES	3,675 (14%)		

RS line is consolidating sideways, with a strong RS Rating of 88

Up/Down Volume ratio above 1 and
Acc/Dist Rating of B indicate strong
money inflow in the name

Strong EPS Rank



FINANCIALS	Jan 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25		P/E	11
EPS (EUR)		3.07		2.03		3.10		2.61		0.75				8.05		4.20		5.20		4.94		2025 Est.: 10.8	
EPS % CHANGE								+29%		-76%										+18%		2026 Est.: 9.4	
SALES (MIL. EUR)		1,501.2		799.0		928.3		899.0		884.9				3,058.4		2,144.4		1,526.6		2,218.0		5-yr High: 15	
SALES % CHANGE								+13%		-5%										+3%		5-yr Low: 5	
EPS % SURPRISE		+3.2%		+13.4%										+3.2%		+3.0%		+26.1%		-4.1%		vs Ind. Avg: 0.6x	
FUNDS	369	387	403	420	434	509	544	587	587	609	626	592	572	588	618	674	718	745	814	863			
P/E LOW-HIGH	8-9	10-13	11-14	12-13	9-13	10-11	7-11	7-9	8-11	13-15	10-15	8-10	6-7	5-6	6-7	6-8	7-8	7-9	8-11	8-11			