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EPS Rank 99

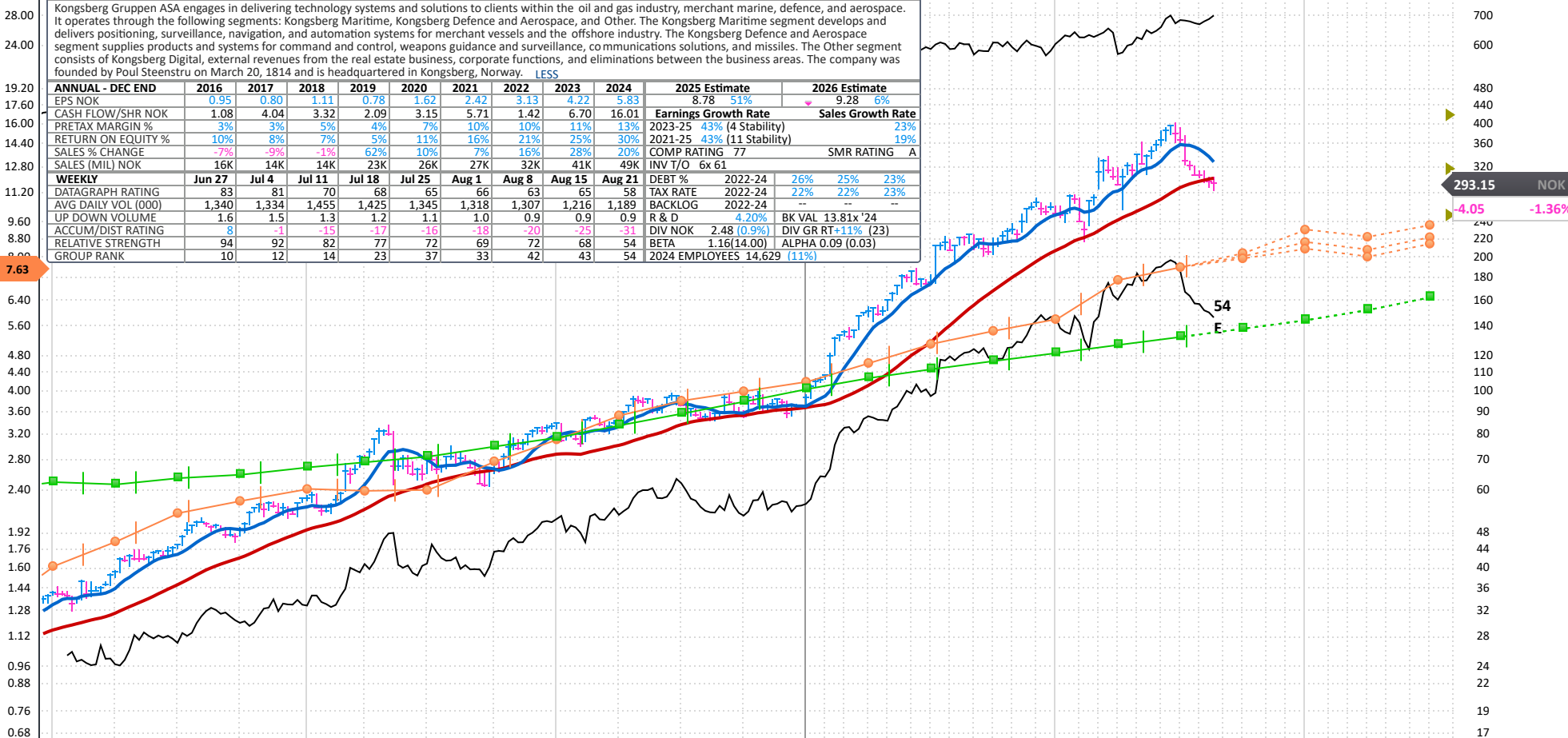
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Kongsberg, NORWAY Inc 1987

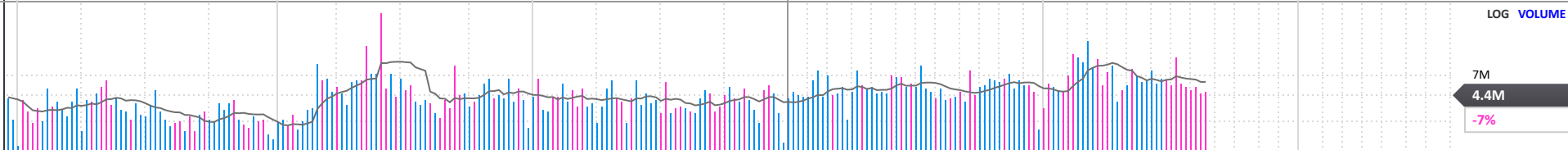
MGMT owns --

28.00	Kongsberg Gruppen ASA engages delivering technology systems and solutions to clients within the oil and gas industry, merchant marine, defence, and aerospace. It operates through the following segments: Kongsberg Maritime, Kongsberg Defence and Aerospace, and Other. The Kongsberg Maritime segment develops and delivers positioning, surveillance, navigation, and automation systems for merchant vessels and the offshore industry. The Kongsberg Defence and Aerospace segment supplies products and systems for command and control, weapons guidance and surveillance, communications solutions, and missiles. The Other segment consists of Kongsberg Digital, external revenues from the real estate business, corporate functions, and eliminations between the business areas. The company was founded by Poul Steenstrup on March 20, 1814 and is headquartered in Kongsberg, Norway. IFSS
24.00	

ANNUAL - DEC END										2025 Estimate		2026 Estimate	
EPS NOK	0.95	0.80	1.11	0.78	1.62	2.42	3.13	4.22	5.83	7.78	9.28		
CASH FLOW/SHR NOK	1.08	4.04	3.32	2.09	3.15	5.71	1.42	6.70	16.01	Sales Growth Rate ▼			
PRETAX MARGIN %	3%	3%	5%	4%	7%	10%	10%	11%	13%	2023-25 43% (4 Stability)			
RETURN ON EQUITY %	10%	8%	7%	5%	11%	16%	21%	25%	30%	2021-25 43% (11 Stability)			
SALES % CHANGE	-7%	-9%	-1%	62%	10%	7%	16%	28%	20%	COMP RATING 77			
SALES (MIL) NOK	16K	14K	14K	23K	26K	27K	32K	41K	49K	SMR RATING A			
										INV T/O	6x 61		
WEEKLY	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 21	DEBT %	2022-24		
DATAPGRAPH RATING	83	81	70	68	65	66	63	65	58	TAX RATE	2022-24		
AUG DAILY VOL ('000)	1,340	1,334	1,455	1,425	1,345	1,318	1,307	1,216	1,189	BACKLOG	2022-24		
UP DOWN VOLUME	6	1.5	1.3	1.2	1.1	1.0	0.9	0.9	0.9	R & D			
ACCUM/DIST RATING	1.8	-1	-15	-17	-16	-18	-20	-25	-3	DIV NOK	2.48 (14.0%)		
RELATIVE STRENGTH	94	92	82	77	72	69	72	68	54	BETA	1.16(14.00)		
GROUP RANK	10	12	14	23	37	33	42	43	54	2024 EMPLOYEEES	14,629 (11%)		
										ALPHA	0.09 (0.03)		



LOG VOLUME



FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26	P/E	38
EPS (NOK)	0.61	0.77	0.43	0.60	0.99	1.11	0.84	0.88	1.19	1.31	1.27	1.36	1.55	1.65	2.59	1.85	1.99e	2.26e	2.25e	2.41e	2025 Est.: 33.4	
EPS % CHANGE	+30%	+22%	-4%	+2%	+62%	+44%	+95%	+47%	+20%	+18%	+51%	+55%	+30%	+26%	+104%	+36%	+28%e	+37%e	-13%e	+30%e	2026 Est.: 31.6	
SALES (MIL NOK)	6,216.0	8,107.0	7,046.0	7,567.0	7,745.0	9,444.0	9,090.0	9,614.0	9,978.0	11,396.0	11,450.0	11,589.0	11,924.0	13,909.0	13,574.0	13,741.0	14,250.9e	16,381.2e	16,731.0e	17,912.0e	5-yr High: 53	
SALES % CHANGE	+7%	+13%	+11%	+12%	+25%	+16%	+29%	+27%	+29%	+26%	+26%	+21%	+20%	+17%	+19%	+19%	+20%e	+18%e	+23%e	+30%e	5-yr Low: 17	
EPS % SURPRISE	+3.3%	+3.2%	-29.1%	-7.5%	+42.8%	+13.1%	+10.6%	+0.6%	+14.2%	+12.0%	+16.0%	+20.6%	+1.9%	-3.7%	+63.0%	-2.3%					vs Ind. Avg:	
FUNDS	186	193	214	476	534	647	672	682	698	727	780	883	957	1,076	1,125	1,170						
SHARES HELD BY FUNDS	129M	133M	131M	142M	141M	137M	139M	135M	136M	140M	136M	131M	137M	149M	150M	143M						