

EPS
8 x

44131556859
EPS Rank 96

rbs.com

Edinburgh, UNITED KINGDOM Inc 1968

MGMT owns --

Europe Long +1.71% in 1.1 WKS

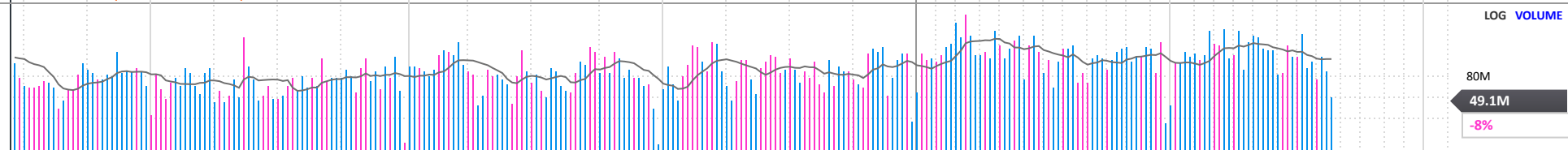
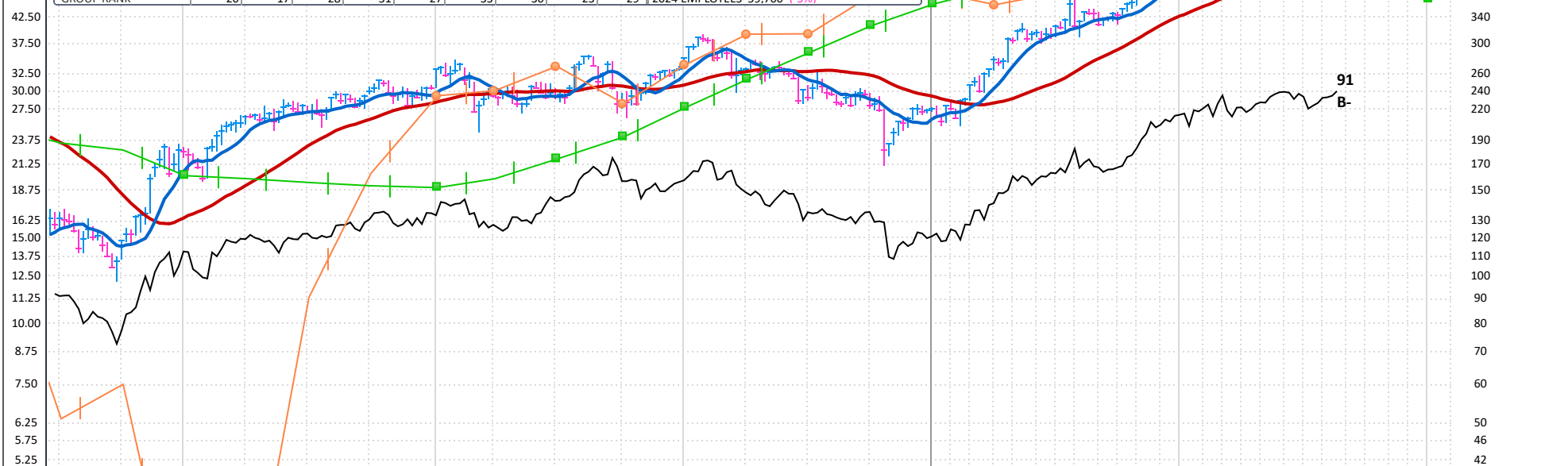
OH -2%

LOG (Fixed)

PRICE

NatWest Group Plc engages in the provision of international banking and financial services. It operates through the following segments: Retail Banking, Private Banking, Commercial and Institutional, and Central Items and Other. The Retail Banking segment provides a comprehensive range of banking products and related financial services including current accounts, mortgages, personal unsecured lending, and personal deposits. The Private Banking segment focuses on the private banking and wealth management services to UK connected high net worth individuals. The Commercial and Institutional segment includes expertise and tailored solutions needed by businesses, from entrepreneurs through to large corporate organizations. The Central Items and Other segment refer to the corporate functions, such as treasury, finance, risk management, compliance, legal, communications and human resources. The company was founded on March 25, 1968 and is headquartered in Edinburgh, the United Kingdom. [IFSS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate
EPS GBX	64.08	8.82	14.55	27.96	5.70	29.44	33.83	47.95	53.48	+ 59.61	11%	+ 67.00
CASH FLOW/SHR GBX	-110.44	35.48	-108.07	61.38	-17.57	-104.43	-155.40	-144.98	116.65	Earnings Growth Rate		Sales Growth Rate
PETAF MARGIN %	-27%	14%	20%	26%	-3%	29%	31%	24%	21%	2023-25 25% (7 Stability)		2023-25 31% (7 Stability)
RETURN ON EQUITY %	-12%	2%	4%	8%	-2%	7%	10%	14%	13%	2021-25 57% (61 Stability)		2021-25 21%
SALES % CHANGE	-4%	0%	7%	-3%	-14%	-10%	34%	51%	15%	COMP RATINGS 94		SMR RATING 94
SALES (MIL) GBX	2M	2M	2M	2M	1M	1M	2M	3M	3M	INV T/O --		
WEEKLY	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	Aug 19			
DATAPATH RATING	71	70	70	68	69	60	61	65	67	DEBT % 2022-24		176% 169% 175%
AUG DAILY VOL (000)	31,926	31,785	30,601	27,990	27,448	25,869	24,694	24,852	25,250	TAX RATE 2022-24		25% 23% 24%
UP DOWN VOLUME	1.3	1.2	1.3	1.3	1.2	1.1	1.0	1.0	1.2	BACKLOG 2022-24		-- -- --
ACCUM/DIST RATING	13	8	9	8	16	10	14	15	14	R & D		BK VAL 1.29x '24
RELATIVE STRENGTH	93	91	91	88	89	91	90	91	91	DIV GBX 25.00 [4.6%]		FID GR RT +24% (66)
GROUP RANK	20	17	28	31	27	33	30	23	29	BETA 1.09(31.00)		ALPHA 0.14 (0.08)
										2024 EMPLOYEES 59,700 (-3%)		



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	9
EPS (GBX)				29.44	8.08	11.03	1.90	13.10	13.35	11.10	9.76	13.90	10.50	13.70	14.13	15.30	15.52	15.30	15.75e	12.78e	2025 Est.: 9.2	
EPS % CHANGE				+539%					+65%	+1%	+414%	+6%	-21%	+23%	+45%	+10%	+48%	+12%	+11%	-16%	2026 Est.: 8.2	
SALES (MIL GBX)				1,259,100.0	357.9K	387,900.0	432,200.0	504,100.0	563,200.0	616,600.0	656,100.0	702,300.0	705,600.0	730,800.0	751,200.0	748,900.0	745,800.0	745,500.0	406.7K	411.9K	5-yr High: 92	
SALES % CHANGE				-10%					+57%	+59%	+52%	+39%	+25%	+19%	+14%	+7%	+6%	+2%	-46%	-45%	5-yr Low: 3	
EPS % SURPRISE				+27.3%	+47.8%	+57.0%	-72.5%	+41.3%	+23.4%	+0.9%	-6.7%	+104.4%	+6.1%	+41.2%	+19.5%	+43.8%	+18.4%	+14.2%			vs Ind. Avg: 0.5x	
FUNDS	1,039	1,180	1,231	1,294	1,364	1,408	1,436	1,535	1,636	1,587	1,538	1,480	1,485	1,605	1,750	1,934	2,082	2,166				
SHARES HELD BY FUNDS	2B	2B	2B	2B	2B	2B	2B	2B	3B	3B	3B	3B	3B	3B	3B	3B	4B	4B				