Abb Ltd N ABBN.CH | SWISS SE Exch | Electrical-Power/Equipmt | MktCap CHF100.09B Sales CHF29.02B | Shares 1.844B Float 1.383B | EPS Due in 57 Days (e)

41433177111 abb.com Zurich, SWITZERLAND Inc 1988 MGMT owns --

EPS Rank 53

ABB Ltd is a technology company, which engages in the development and provision of electrification, motion and automation solutions. It operates through the following business segments: Electrification, Motion, Process Automation and Robotics Discrete Automation. The Electrification segment manufactures and sells electrical products and solutions which are designed to provide safe, smart and sustainable electrical flow from the substation to the socket. The Motion segment manufactures and sells drives, motors, generators, traction converters and mechanical power transmission products that are driving the low carbon future for industries, cities, infrastructure and transportation. The Process Automation segment develops and sells a broad range of industry specific, integrated automation and electrification and digital systems and solutions, as well as digital solutions, life cycle services, advanced industrial analytics and artificial intelligence applications and suites for the process, marine and hybrid industries. The Robotics Discrete Automation segment delivers its products, solutions and services through two operating Divisions: Robotics and Machine Automation. The company was founded on January 5, 1988 and is headquartered in Zurich, Switzerland. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF	0.87	1.02	1.00	0.67	2.29	2.06	1.24	1.80	1.87
CASH FLOW/SHR CHF	1.76	1.74	1.34	1.08	0.75	1.51	0.64	2.06	2.22
PRETAX MARGIN %	8%	8%	8%	7%	3%	20%	12%	15%	16%
RETURN ON EQUITY %	13%	10%	11%	8%	2%	30%	19%	29%	28%
SALES % CHANGE	-2%	-26%	10%	2%	-12%	8%	6%	2%	1%
SALES (MIL) CHF	34K	25K	27K	28K	24K	26K	28K	29K	29K
WEEKLY	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 18**	**Jul 25**	**Aug 1**	**Aug 8**	**Aug 15**	**Aug 19**
DATAGRAPH RATING	48	54	53	68	61	69	69	66	66
AVG DAILY VOL (000)	2,665	2,544	2,374	2,280	2,262	2,218	2,198	2,103	2,092
UP DOWN VOLUME	1.2	1.2	1.0	1.0	0.9	1.0	1.0	1.1	1.0
ACCUM/DIST RATING	-16	-20	-11	6	20	17	11	9	8
RELATIVE STRENGTH	24	40	34	69	69	77	79	67	69
GROUP RANK	58	56	54	24	37	11	7	10	16

2025 Estimate	2026 Estimate
2.11 13%	2.29 9%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 6% (13 Stability)	2%
2021-25 3% (36 Stability)	4%
COMP RATING 74	SMR RATING B
INV T/O 3.5x 63	
DEBT % 2022-24	45% 44% 50%
TAX RATE 2022-24	22% 19% 24%
BACKLOG 2022-24	-- -- --
R & D 4.40%	BK VAL 7.53x '24
DIV CHF 0.90 (1.7%)	DIV GR RT+2% (1)
BETA 1.11(34.00)	ALPHA 0.06 (0.04)
2024 EMPLOYEES 109,900 (2%)	

+ 1% from Pivot in 4 Weeks

Europe Long +0.30% in 1 WKS

OH 0% LOG (Fixed) PRICE

The stock has been consolidating near its pivot after breaking out of a stage-one 26-week consolidation base. It is trading slightly below its pivot. Support is at its 21-DMA (-1%)

EPS Rank is expected to improve, given the strong earnings growth estimates for 2025 and 2026

Technical ratings remain constructive

RS line is rising, with an RS Rating of 69 and an Acc/Dist Rating of B-

13.62 21.09 33.58 28.65 34.54 23.98 29.17 35.74 29.13 52.46 40.77 54.00 37.25

54.28 CHF +0.420 +0.78%

69 B-

LOG VOLUME 50M 20M 10M -37% 2.6M

FINANCIALS	ep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (CHF)	1.97	-0.03	0.23	0.34	0.30	1.22	0.29	0.19	0.18	0.58	0.51	0.43	0.42	0.44	0.43	0.53	0.44	0.47	0.54	0.52
EPS % CHANGE	21%	-120%	+35%	+143%	-85%	+4K%	+26%	-44%	-40%	-52%	+76%	+126%	+133%	-24%	-16%	+23%	+5%	+7%	+26%	-2%
SALES (MIL CHF)	36.3	6,400.1	6,319.6	6,735.3	6,490.1	6,921.4	6,432.8	7,110.9	7,232.4	7,417.4	7,254.7	7,308.8	7,061.1	7,193.6	7,012.3	7,470.2	7,024.3	7,632.5	7,063.2	7,299.1
SALES % CHANGE	12%	-8%	+3%	+14%	+8%	+8%	+2%	+6%	+11%	+7%	+13%	+3%	-2%	-3%	-3%	+2%	-1%	+6%	+1%	-2%
MARGIN AFTER TAX	0.0%	-1.1%	+7.2%	+10.2%	+9.2%	+35.2%	+8.7%	+5.1%	+4.8%	+14.7%	+13.2%	+11.1%	+11.0%	+11.4%	+11.3%	+13.3%	+11.7%	+11.3%	+14.0%	+13.0%
EPS % SURPRISE	7.9%	+42.6%	-11.3%	+3.8%	-11.3%	+249.5%	-8.2%	-41.2%	+5.1%	+48.6%	+22.3%	-1.8%	-8.6%	-0.4%	-0.6%	+1.2%	-8.9%	-2.2%	+9.5%	-2.2%
FUNDS	,567	1,645	1,677	1,783	1,884	1,944	1,889	1,934	1,885	1,957	1,954	2,047	2,097	2,171	2,223	2,431	2,487	2,578	2,492	2,567

P/E	27
2025 Est.:	25.8
2026 Est.:	23.7
5-yr High:	41
5-yr Low:	9
vs Ind. Avg:	0.9x