

EPS
27 x

4543482000
EPS Rank 84

nkt.dk

Brøndby, DENMARK Inc 1891

MGMT owns --

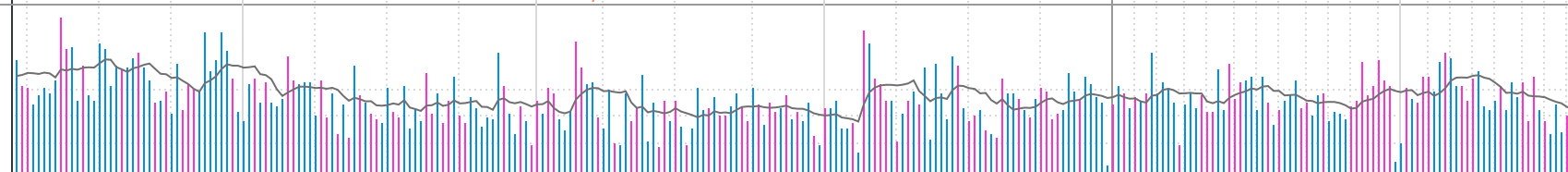
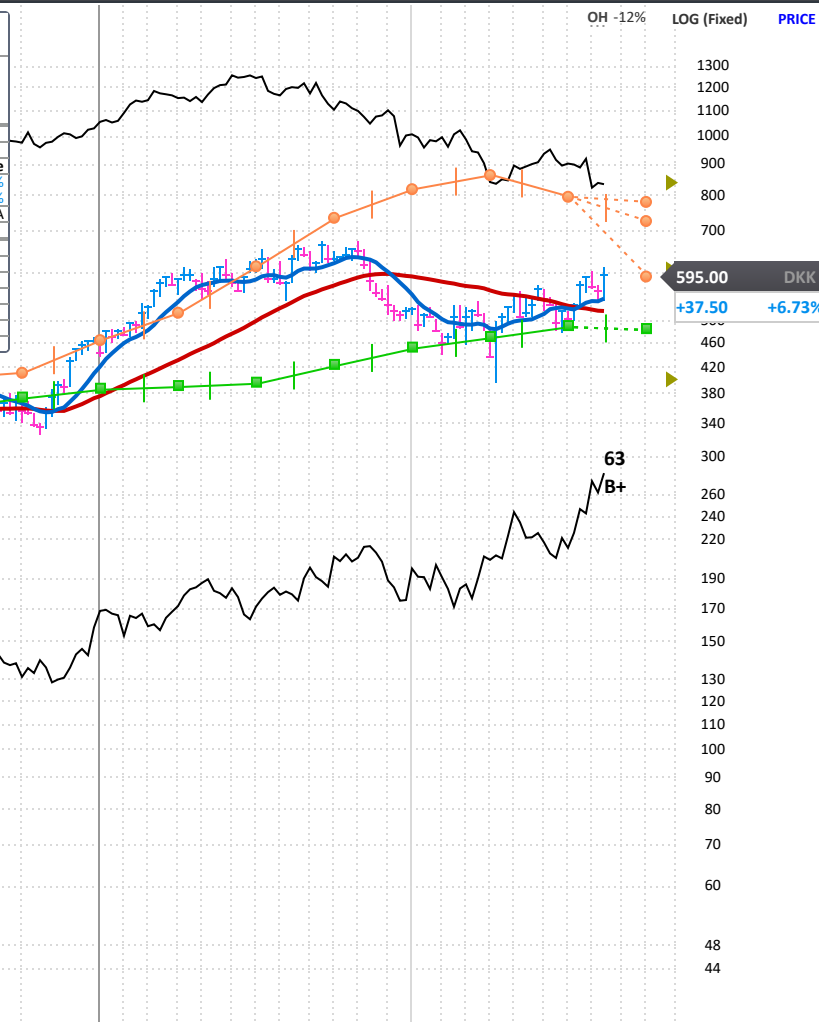
OH -12%

LOG (Fixed)

PRICE

48.15	NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions,
44.44	Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and
40.74	medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brøndby, Denmark. LESS

37.04	ANNUAL - DEC END												2016	2017	2018	2019	2020	2021	2022	2023	2024	➔ 2025 Estimate		2026 Estimate	
	EPS DKK												3.02	206.82	-10.85	-18.76	-18.53	1.63	17.26	16.86	30.44	29.68		30.31	
33.33	CASH FLOW/SHR DKK												38.38	19.55	-9.40	27.88	30.24	32.93	47.27	80.51	143.78	Earnings Growth Rate		Sales Growth Rate	
	PRETAX MARGIN %												-3.0	0%	-6%	-4%	-1%	4%	6%	8%	23.25	96% (25 Stability)		23%	
29.60	RETURN ON EQUITY %												-2%	0%	-6%	-12%	-11%	0%	5%	9%	14%	2021-25 1223% (39 Stability)		20%	
	SALES % CHANGE												-17%	41%	2%	-10%	9%	24%	14%	24%	27%	COMP-RATING 97		SMR RATING A	
25.93	SALES (MIL) DKK												7.788	11K	11K	10K	11K	14K	15K	19K	24K	INV T/O 8.2x 79			
	WEEKLY												Jun 20	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 15	DEBT % 2022-24		34% 25% 22%	
22.22	DATAGRAPH RATING												40	40	38	40	46	47	47	46	48	TAX RATE 2022-24		30% 20% 14%	
	AVG DAILY VOL (000)												182	167	158	151	151	136	133	126	115	BACKLOG 2022-24		-- -- --	
	UP DOWN VOLUME												1.2	1.4	1.1	1.1	1.2	1.4	1.3	1.0	1.2	R & D 0.60%		BK VAL 2.52x '24	
18.52	ACCUM/DIST RATING												-23	-24	-26	-14	13	19	13	4	26	DIV DKK None		DIV GR TR+19% (54)	
17.04	RELATIVE STRENGTH												29	38	37	39	48	48	50	56	63	BETA 0.31(7.00)		ALPHA 0.06 (0.03)	
	GROUP RANK												32	32	39	30	27	20	13	12	9	2024 EMPLOYEES 6,057		(0%)	



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E	20
EPS (DKK)	-5.20				-0.63	2.05	1.46	2.77	2.28	3.97	5.96	3.09	4.27	5.84	9.60	7.65	7.37	7.50	7.08	5.08e	2025 Est.: 20.0	
EPS % CHANGE	+6%									+94%	+308%	+12%	+87%	+47%	+61%	+148%	+73%	+28%	-26%	-34%e	2026 Est.: 19.6	
SALES (MIL DKK)	2,780.8				13,594.1	3,762.0	4,300.0	3,660.2	3,864.3	4,387.7	4,703.8	4,926.5	5,110.9	5,249.0	5,982.6	6,386.3	6,638.3	6,243.9	7,051.2	6,104.4e	5-yr High: 190	
SALES % CHANGE	+1%									+17%	+9%	+35%	+32%	+20%	+27%	+30%	+30%	+19%	+18%	-4%e	5-yr Low: 13	
EPS % SURPRISE	+85.7%				+48.1%	-192.6%	+53.9%	+95.4%	-116.3%	+193.8%	+42.9%	-34.8%	+44.6%	+19.9%	+42.9%	-4.6%	+40.0%	+14.0%	+27.8%		vs Ind. Avg: 0.6x	
FUNDS	165	185	194	188	201	201	198	217	241	243	270	269	308	346	391	429	409	379	383			
SHARES HELD BY FUNDS	14M	16M	16M	16M	17M	18M	17M	17M	17M	16M	17M	18M	19M	19M	19M	17M	16M	17M	17M			