London Stock Ex.Group LSEG.GB | LONDON Exch | Finance-Invest Bnk/Bkrs | MktCap p4.91T Sales p913.50B | Shares 527M Float 495M

442077971000 lseg.com London, UNITED KINGDOM MGMT owns --

EPS 61 x
EPS Rank 95

London Stock Exchange Group Plc engages in the provision of global financial markets infrastructure services. It operates through the following segments: Information Services, Post Trade Services LCH, Post Trade Services CC G and Monte Titoli, Capital Markets, Technology Services, and Other. The Information Services segment refers to subscription and license fees for data and index services provided. The Post Trade Services LCH segment refers to CCP and clearing services provided, non cash collateral management, and net interest earned on cash held for margin and default funds. The Post Trade Services CC G and Monte Titoli segment is responsible for trades and contracts clearing, and relates to net interest earned on cash, securities held for margin and default funds, and settlement and custody services. The Capital Markets segment pertains to admission fees from initial listing and further capital raises, annual fees charged for securities traded on the group's markets, and fees from secondary market services. The Technology Services segment comprises capital markets software licenses and related information technology infrastructure, network connection, and server hosting services. The Other segment covers events and media services. The company was founded in 1698 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	43.50	153.62	138.33	119.48	120.29	113.38	152.24	138.87	128.76
CASH FLOW/SHR GBX	62.24	186.69	204.53	237.11	274.58	485.03	490.89	536.66	639.81
PRETAX MARGIN %	22%	29%	33%	28%	24%	13%	16%	14%	14%
RETURN ON EQUITY %	8%	17%	15%	12%	8%	3%	3%	3%	3%
SALES % CHANGE	17%	18%	9%	9%	-13%	222%	18%	8%	6%
SALES (MIL) GBX	166K	196K	214K	232K	203K	654K	774K	838K	890K

WEEKLY	Jun 20	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 8	Aug 14
DATAGRAPH RATING	54	52	52	51	51	44	37	54	55
AVG DAILY VOL (000)	1,219	1,317	1,321	1,315	1,242	1,137	1,218	1,262	1,369
UP DOWN VOLUME	0.7	0.7	0.7	0.7	0.8	0.5	0.5	0.7	0.7
ACCUM/DIST RATING	-19	-17	-16	-21	-21	-40	-43	4	-10
RELATIVE STRENGTH	45	34	32	30	28	13	10	13	11
GROUP RANK	53	63	69	68	78	91	101	88	85

2025 Estimate		2026 Estimate	
▲ 397.98	209%	▲ 442.01	11%
Earnings Growth Rate		**Sales Growth Rate**	
2023-25 -1% (11 Stability)			8%
2021-25 6% (12 Stability)			33%
COMP RATING 60		SMR RATING	B
INV T/O --			
DEBT % 2022-24		28% 32%	36%
TAX RATE 2022-24		21% 21%	27%
BACKLOG 2022-24		-- --	--
R & D --		BK VAL 2.19x '24	
DIV GBX 136.00 (1.5%)		DIV GR RT+14% (4)	
BETA 0.71(18.00)		ALPHA -0.05 (-0.03)	
2024 EMPLOYEES 26,251 (3%)			

OH -24% LOG (Fixed) PRICE

9,320 GBX
-642.00 -6.44%

LOG VOLUME
8.0M
+54%

FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (GBX)		113.38		107.71		48.60		84.40		64.24		64.67		63.79		122.68		197.27e		214.70e
EPS % CHANGE		-6%						-22%		+32%		-23%		-1%		+90%		+209%e		+75%e
SALES (MIL GBX)		653,500.0		373,500.0		400,800.0		417,900.0		420,000.0		441,600.0		448,200.0		465,300.0		470,682.3e		
SALES % CHANGE		+222%						+12%		+5%		+6%		+7%		+5%		+5%e		
EPS % SURPRISE		+4.5%		+14.4%		-2.5%		-5.6%				+1.0%		+3.7%		+4.7%				
FUNDS	1,481	1,451	1,513	1,596	1,635	1,715	1,766	1,802	1,892	2,028	2,125	2,245	2,315	2,427	2,554	2,577				
SHARES HELD BY FUNDS	159M	155M	159M	162M	160M	162M	176M	190M	201M	208M	218M	232M	232M	232M	230M	229M				

P/E	50
2025 Est.:	23.4
2026 Est.:	21.1
5-yr High:	91
5-yr Low:	41
vs Ind. Avg:	9.9x