Talanx Aktgsf. (Xet) TLXX.DE | XETRA Exch | Insurance-Diversified | MktCap €31.84B Sales €53.45B | Shares 258M Float 59M | EPS Due 8/14/2025e

4951137470
EPS Rank 84

talanx.de

Hannover, GERMANY Inc 1990

MGMT owns --

+ 5% from Pivot in 2 Weeks

Europe Long +56.17% in 38.9 WKS

OH -1% LOG (Fixed) PRICE

Talanx AG engages in the provision of insurance services. It operates through the following segments: Industrial Lines, Retail Germany Property Casualty, Retail Germany Life, Retail International, Property Casualty Reinsurance, Life Health Reinsurance, and Corporate Operations. The Corporate Operations segment encompasses management and other functional activities that support the business conducted by the group. The company was founded in 1903 and is headquartered in Hannover, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	3.57	2.65	2.78	3.65	2.56	4.00	2.79	6.21	7.66
CASH FLOW/SHR EUR	16.85	19.80	14.63	27.55	24.06	39.87	23.21	31.78	32.65
PRETAX MARGIN %	7%	5%	5%	6%	3%	5%	6%	6%	8%
RETURN ON EQUITY %	10%	8%	8%	10%	6%	10%	7%	17%	18%
SALES % CHANGE	0%	8%	4%	11%	3%	11%	-4%	16%	14%
SALES (MIL) EUR	30K	33K	34K	38K	39K	44K	42K	49K	56K
WEEKLY	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 18**	**Jul 25**	**Aug 1**	**Aug 8**	**Aug 13**
DATAGRAPH RATING	71	68	67	65	67	69	65	66	65
AVG DAILY VOL (000)	130	125	123	118	112	105	98	92	90
UP DOWN VOLUME	1.0	1.1	1.0	0.9	0.9	1.0	1.0	1.0	1.2
ACCUM/DIST RATING	39	38	38	40	30	43	48		
RELATIVE STRENGTH	89	88	88	87	85	87	87	90	87
GROUP RANK	30	32	34	23	24	22	25	14	20

2025 Estimate	2026 Estimate
9.00 17%	9.60 7%

Earnings Growth Rate	Sales Growth Rate
2023-25 45% (14 Stability)	9%
2021-25 25% (20 Stability)	7%

COMP RATING 97 SMR RATING B

INV T/O --

DEBT %	2022-24	100%	76%	74%
TAX RATE	2022-24	27%	10%	30%
BACKLOG	2022-24	--	--	--
R & D	--			
DIV EUR	2.70 (2.3%)			
BETA	0.99(43.00)			

BK VAL 2.56x '24

DIV GR RT+13% (8)

ALPHA 0.08 (0.05)

2024 EMPLOYEES 29,976 (8%)

Strong EPS Rank

Up/Down Volume ratio above 1 and a strong Acc/Dist Rating of A indicate money inflow

Near-best Composite Rating, backed by good three- and five-year EPS growth estimates

The stock is up ~6% in early trade and is rebounding from its 21-DMA (€116; -5%) support. Investors can look to add positions here

RS line trending up, with a strong RS Rating of 87

Talanx reported better-than-expected Q2 2025 earnings today premarket. Revenue declined ~1% y/y, while EPS was up ~50% y/y, beating estimates by 15%. Raised FY25 net profit guidance, which beat estimates by 4%

123.30 EUR
+4.30 +3.61%

87
A

LOG VOLUME
2M
-4%
279.1K

FINANCIALS	ep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)		2.56	1.10	1.06	0.70	1.14				2.79				6.21	2.22	2.01	1.94	1.49	2.34	
EPS % CHANGE														+123%					+5%	
SALES (MIL EUR)		39,409.0	10,930.0	10,814.0	10,966.0	11,776.0				42,204.0				49,065.0	13,743.0	13,240.0	13,541.0	13,341.0	13,332.0	
SALES % CHANGE														+16%					-3%	
EPS % SURPRISE		+30.5%	+22.6%	+12.2%	-7.9%					+15.0%				0.0%		-10.8%				
MARGIN AFTER TAX		+1.6%	+2.5%	+2.5%	+1.6%	+2.4%				+1.7%				+3.2%	+4.2%	+3.9%	+3.7%	+2.9%	+4.5%	
FUNDS	288	314	301	304	298	311	318	334	330	352	384	741	885	1,002	1,049	1,111	1,111	1,131	1,106	

P/E	15
2025 Est.:	13.7
2026 Est.:	12.8
5-yr High:	16
5-yr Low:	8
vs Ind. Avg:	1.4x