Natwest Group NWG.GB | LONDON Exch | Banks-Money Center | MktCap p4.45T Sales p2.99T | Shares 8.084B Float 8.084B | EPS Due in 71 Days (e)

4413155685555 rbs.com Edinburgh, UNITED KINGDOM Inc 1968 MGMT owns --
EPS Rank 96

NatWest Group Plc engages in the provision of international banking and financial services. It operates through the following segments: Retail Banking, Private Banking, Commercial and Institutional, and Central Items and Other. The Retail Banking segment provides a comprehensive range of banking products and related financial services including current accounts, mortgages, personal unsecured lending, and personal deposits. The Private Banking segment focuses on the private banking and wealth management services to UK connected high net worth individuals. The Commercial and Institutional segment includes expertise and tailored solutions needed by businesses, from entrepreneurs through to large corporate organizations. The Central Items and Other segment refer to the corporate functions, such as treasury, finance, risk management, compliance, legal, communications and human resources. The company was founded on March 25, 1968 and is headquartered in Edinburgh, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	-64.08	6.82	14.55	27.96	-6.70	29.44	33.83	47.95	53.48
CASH FLOW/SHR GBX	-110.44	35.48	-108.07	61.38	-17.57	-104.43	-155.40	-144.98	116.65
PRETAX MARGIN %	-27%	14%	20%	26%	-3%	29%	31%	24%	21%
RETURN ON EQUITY %	-12%	2%	4%	8%	-2%	7%	10%	14%	13%
SALES % CHANGE	-4%	0%	7%	-3%	-14%	-10%	34%	51%	15%
SALES (MIL) GBX	2M	2M	2M	2M	1M	1M	2M	3M	3M
WEEKLY	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 18**	**Jul 25**	**Aug 1**	**Aug 8**	**Aug 13**
DATAGRAPH RATING	71	71	70	70	68	69	60	61	58
AVG DAILY VOL (000)	33,148	31,926	31,785	30,601	27,990	27,448	25,869	24,694	24,546
UP DOWN VOLUME	1.4	1.3	1.2	1.3	1.3	1.2	1.1	1.0	1.0
ACCUM/DIST RATING	3	13	8	9	8	16	10	14	17
RELATIVE STRENGTH	95	93	91	91	88	89	91	90	91
GROUP RANK	32	20	17	28	31	27	33	30	23

2025 Estimate	2026 Estimate
59.48 11%	66.90 12%

Earnings Growth Rate	Sales Growth Rate
2023-25 25% (7 Stability)	31%
2021-25 57% (61 Stability)	21%

COMP RATING 94 SMR RATING A
INV T/O --

	2022-24			
DEBT %		176%	169%	175%
TAX RATE		25%	23%	24%
BACKLOG		--	--	--

R & D -- BK VAL 1.28x '24
DIV GBX 25.00 (4.6%) DIV GR RT+40% (66)
BETA 1.08(31.00) ALPHA 0.14 (0.08)
2024 EMPLOYEES 59,700 (-3%)

Europe Long +2.46% in 0.3 WKS

OH 0% LOG (Fixed) PRICE

550.20 GBX
+27.40 +5.24%

60.25

91
B

LOG VOLUME
80M
50.3M
-36%

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (GBX)				29.44	8.08	11.03	1.90	13.10	13.35	11.10	9.76	13.90	10.50	13.70	14.13	15.30	15.52	15.30	15.75e	12.78e
EPS % CHANGE				+539%					+65%	+1%	+414%	+6%	-21%	+23%	+45%	+10%	+48%	+12%	+11%e	-16%e
SALES (MIL GBX)				1,259,100.0	357.9K	387,900.0	432,200.0	504,100.0	563,200.0	616,600.0	656,100.0	702,300.0	705,600.0	730,800.0	751,200.0	748,900.0	745,800.0	745,500.0	406.7Ke	411.9Ke
SALES % CHANGE				-10%					+57%	+59%	+52%	+39%	+25%	+19%	+14%	+7%	+6%	+2%	-46%e	-45%e
EPS % SURPRISE				+27.3%	+47.8%	+57.0%	-72.5%	+41.3%	+23.4%	+0.9%	-6.7%	+104.4%	+6.1%	+41.2%	+19.5%	+43.8%	+18.4%	+14.2%		
FUNDS	1,040	1,181	1,232	1,295	1,366	1,409	1,437	1,536	1,636	1,587	1,538	1,480	1,485	1,605	1,750	1,934	2,083	2,156		
SHARES HELD BY FUNDS	2B	2B	2B	2B	2B	2B	2B	2B	3B	3B	3B	3B	3B	3B	3B	3B	4B	4B		

P/E	9
2025 Est.:	9.3
2026 Est.:	8.2
5-yr High:	92
5-yr Low:	3
vs Ind. Avg:	0.5x