Beazley BEZ.GB | LONDON Exch | Insurance-Brokers | MktCap p480.38B Sales p492.01B | Shares 616M Float 585M

442076670623 beazley.com London, UNITED KINGDOM Inc 2015 MGMT owns --
EPS Rank 84

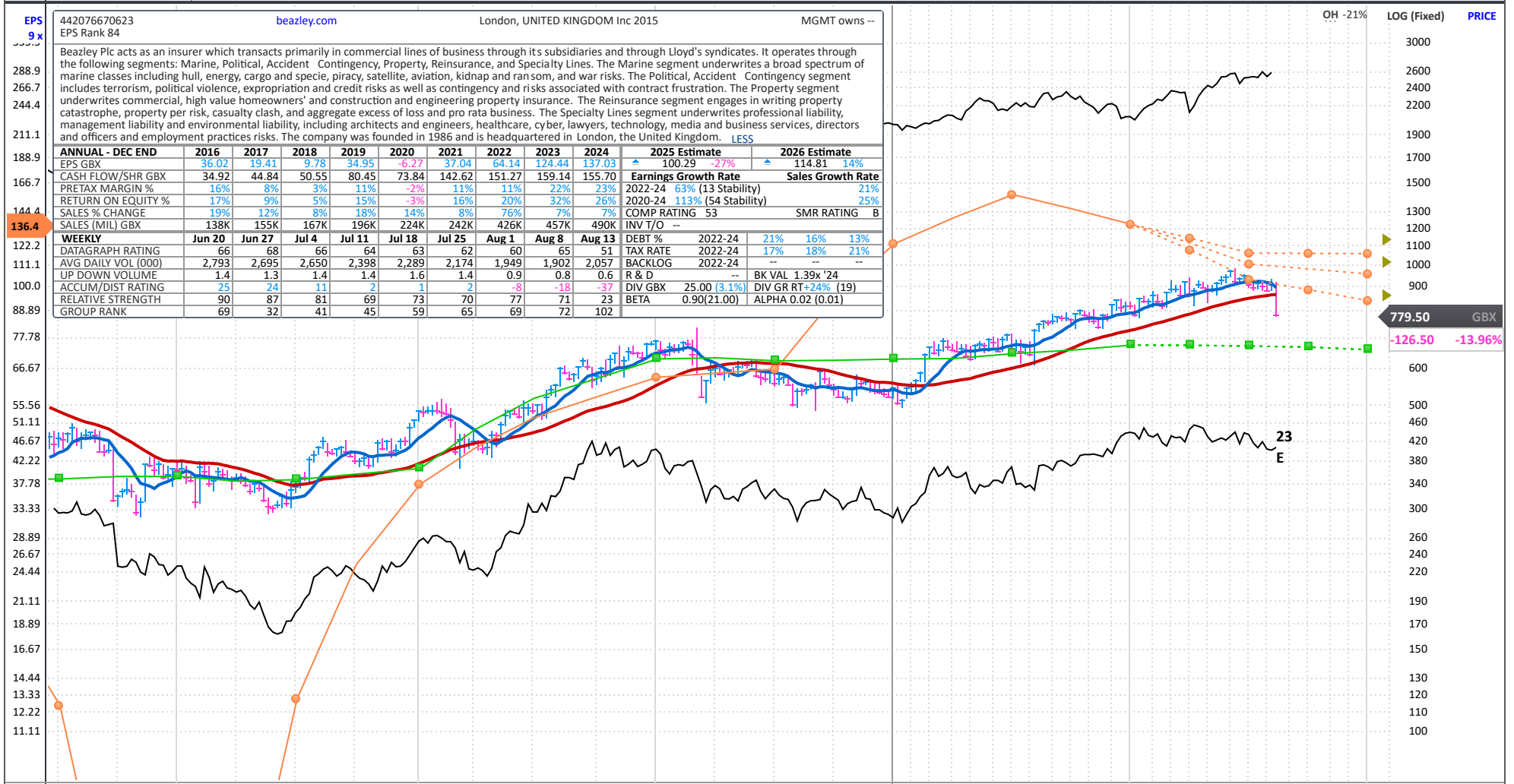
Beazley Plc acts as an insurer which transacts primarily in commercial lines of business through its subsidiaries and through Lloyd's syndicates. It operates through the following segments: Marine, Political, Accident Contingency, Property, Reinsurance, and Specialty Lines. The Marine segment underwrites a broad spectrum of marine classes including hull, energy, cargo and specie, piracy, satellite, aviation, kidnap and ransom, and war risks. The Political, Accident Contingency segment includes terrorism, political violence, expropriation and credit risks as well as contingency and risks associated with contract frustration. The Property segment underwrites commercial, high value homeowners' and construction and engineering property insurance. The Reinsurance segment engages in writing property catastrophe, property per risk, casualty clash, and aggregate excess of loss and pro rata business. The Specialty Lines segment underwrites professional liability, management liability and environmental liability, including architects and engineers, healthcare, cyber, lawyers, technology, media and business services, directors and officers and employment practices risks. The company was founded in 1986 and is headquartered in London, the United Kingdom. LESS

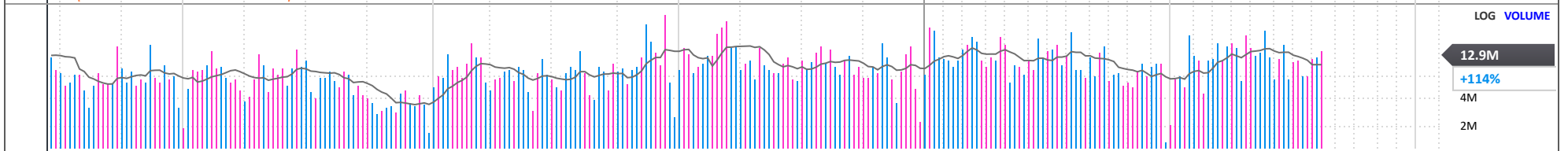
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	36.02	19.41	9.78	34.95	-6.27	37.04	64.14	124.44	137.03
CASH FLOW/SHR GBX	34.92	44.84	50.55	80.45	73.84	142.62	151.27	159.14	155.70
PRETAX MARGIN %	16%	8%	3%	11%	-2%	11%	11%	22%	23%
RETURN ON EQUITY %	17%	9%	5%	15%	-3%	16%	20%	32%	26%
SALES % CHANGE	19%	12%	8%	18%	14%	8%	76%	7%	7%
SALES (MIL) GBX	138K	155K	167K	196K	224K	242K	426K	457K	490K
WEEKLY	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 18**	**Jul 25**	**Aug 1**	**Aug 8**	**Aug 13**
DATAGRAPH RATING	66	68	66	64	63	62	60	65	51
AVG DAILY VOL (000)	2,793	2,695	2,650	2,398	2,289	2,174	1,949	1,902	2,057
UP DOWN VOLUME	1.4	1.3	1.4	1.4	1.6	1.4	0.9	0.8	0.6
ACCUM/DIST RATING	25	24	11	2	1	2	-8	-18	-37
RELATIVE STRENGTH	90	87	81	69	73	70	77	71	23
GROUP RANK	69	32	41	45	59	65	69	72	102

2025 Estimate	2026 Estimate
▲ 100.29 -27%	▲ 114.81 14%

Earnings Growth Rate	Sales Growth Rate
2022-24 63% (13 Stability)	21%
2020-24 113% (54 Stability)	25%
COMP RATING 53	SMR RATING B
INV T/O --	

DEBT %	2022-24	21%	16%	13%
TAX RATE	2022-24	17%	18%	21%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.39x '24		
DIV GBX	25.00 (3.1%)	DIV GR RT+24% (19)		
BETA	0.90(21.00)	ALPHA 0.02 (0.01)		





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (GBX)		17.35		20.49				64.14		34.68		89.32		68.65		67.74		43.94e		62.42e
EPS % CHANGE		+1,086%		+584%										+98%		-24%		-36%e		-8%e
SALES (MIL GBX)		107,990.4		134,020.7				425,977.0		220,138.9		236,327.1		240,966.1		251,045.0		228,352.9e		238,795.0e
SALES % CHANGE		+4%		+11%										+9%		+6%		-5%e		-5%e
EPS % SURPRISE		+81.7%		+30.4%				-37.8%		-10.8%		+78.9%		+67.0%						
FUNDS	331	321	326	332	356	360	409	463	512	518	514	489	503	540	590	606		657		
SHARES HELD BY FUNDS	298M	306M	317M	326M	319M	313M	325M	330M	332M	337M	347M	330M	345M	343M	340M	338M		338,011,380		

P/E	6
2025 Est.:	7.8
2026 Est.:	6.8
5-yr High:	133
5-yr Low:	4
vs Ind. Avg:	0.3x