

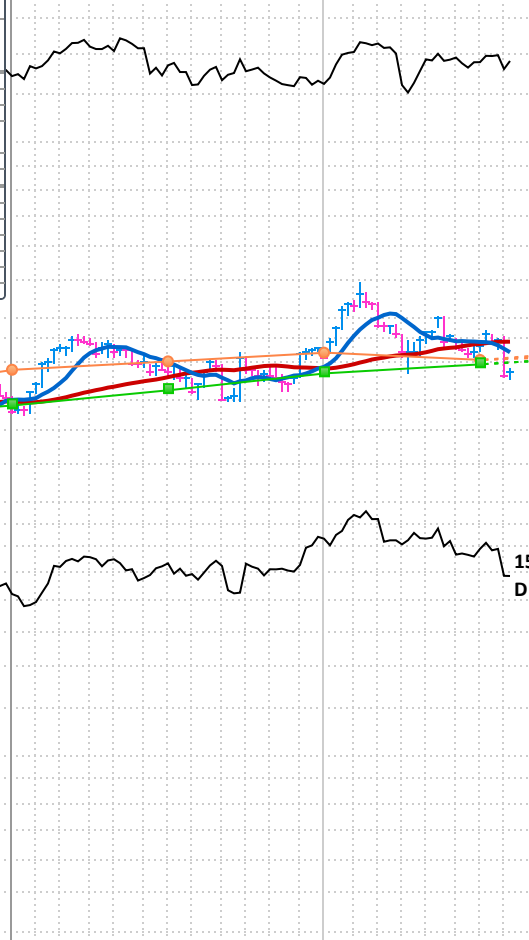
134.6

Hermès International SCA engages in the provision of textiles and apparel. Its activities include manufacturing, sale, and distribution of apparel products, such as leather goods and saddler, ready to wear clothing, footwear, belts, gloves, hats, silk and textiles, jewelry, furniture, wallpaper, interior fabrics, tableware, perfumes and watches. [MORE](#)

| ANNUAL - DEC END | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 Estimate | 2026 Estimate |
|------------------|------|------|------|------|------|------|------|------|------|---------------|---------------|
|------------------|------|------|------|------|------|------|------|------|------|---------------|---------------|

|                     |        |        |        |       |        |        |        |       |       |                            |     |                     |     |
|---------------------|--------|--------|--------|-------|--------|--------|--------|-------|-------|----------------------------|-----|---------------------|-----|
| EPS EURN            | 10.53  | 11.70  | 13.49  | 14.66 | 13.27  | 23.37  | 32.20  | 41.20 | 43.93 | 43.32                      | -1% | 50.09               | 16% |
| CASH FLOW/SHR EUR   | 14.27  | 15.61  | 18.76  | 20.23 | 15.86  | 32.89  | 40.51  | 42.35 | 49.26 | Earnings Growth Rate       |     | Sales Growth Rate   |     |
| PRETAX MARGIN %     | 32%    | 34%    | 35%    | 33%   | 31%    | 38%    | 40%    | 44%   | 42%   | 2023-25 16% (6 Stability)  |     | 15%                 |     |
| RETURN ON EQUITY %  | 27%    | 26%    | 27%    | 25%   | 20%    | 29%    | 31%    | 31%   | 28%   | 2021-25 32% (16 Stability) |     | 22%                 |     |
| SALES % CHANGE      | 7%     | 7%     | 8%     | 15%   | -7%    | 41%    | 29%    | 16%   | 13%   | COMPT RATING 46            |     | SMR RATING A        |     |
| SALES (MIL) EUR     | 5,202  | 5,549  | 5,966  | 6,883 | 6,389  | 8,982  | 12K    | 13K   | 15K   | INV T/O 2x 42              |     |                     |     |
| WEEKLY              | Jun 13 | Jun 20 | Jun 27 | Jul 4 | Jul 11 | Jul 18 | Jul 25 | Aug 1 | Aug 7 | DEBT % 2022-24             |     | 13% 12% 11%         |     |
| DATAGRAPH RATING    | 54     | 50     | 45     | 49    | 54     | 51     | 47     | 39    | 42    | TAX RATE 2022-24           |     | 28% 28% 29%         |     |
| AVG DAILY VOL (000) | 7.1    | 6.4    | 6.0    | 5.6   | 5.6    | 5.3    | 5.4    | 5.4   | 5.4   | BACKLOG 2022-24            |     | ---                 |     |
| UP DOWN VOLUME      | 0.9    | 1.1    | 1.1    | 1.1   | 1.2    | 1.0    | 0.9    | 1.0   | 0.9   | R & D 2022-24              |     | BK VAL 12.84x '24   |     |
| ACCUM/DIST RATING   | -15    | -2     | 1      | 7     | 21     | 19     | 35     | -18   | -19   | DIV EUR 26.00 (1.2%)       |     | DIV GR RT =53% (14) |     |
| RELATIVE STRENGTH   | 54     | 47     | 35     | 59    | 60     | 54     | 50     | 15    | 15    | BETA 1.21(4.09%)           |     | ALPHA 0.00 (0.00)   |     |
| GROUP RANK          | 127    | 127    | 125    | 124   | 125    | 128    | 124    | 126   | 123   | 2024 EMPLOYEES 24,203      |     | (10%)               |     |

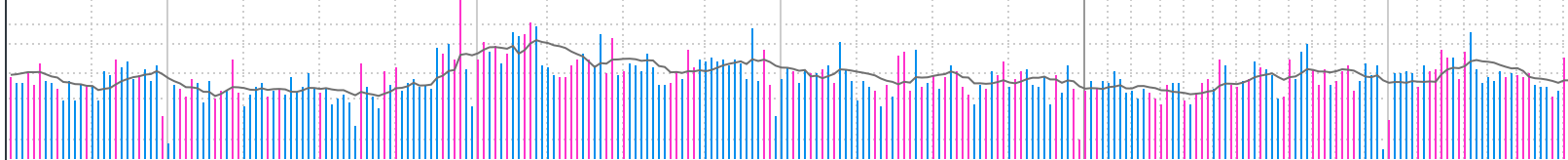
| OH -28% | LOG (Fixed) | PRICE |
|---------|-------------|-------|
|---------|-------------|-------|



2,122 EUR  
+44.00 +2.12%

**15**  
**D**

LOG VOLUME



210.8K  
-3%

| FINANCIALS           | Mar 21 | Jun 21  | Sep 21 | Dec 21  | Mar 22 | Jun 22  | Sep 22 | Dec 22  | Mar 23 | Jun 23  | Sep 23 | Dec 23  | Mar 24 | Jun 24  | Sep 24 | Dec 24  | Mar 25 | Jun 25  | Sep 25 | Dec 25   |  | P/E               | 50 |
|----------------------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|----------|--|-------------------|----|
| EPS (EUR)            |        | 11.22   |        | 12.15   |        | 15.69   |        | 16.51   |        | 21.29   |        | 19.91   |        | 22.61   |        | 21.32   |        | 21.42   |        | 22.84e   |  | 2025 Est.: 49.0   |    |
| EPS % CHANGE         |        | +250%   |        | +21%    |        | +40%    |        | +36%    |        | +36%    |        | +21%    |        | +6%     |        | +7%     |        | -5%     |        | +7%e     |  | 2026 Est.: 42.4   |    |
| SALES (MIL. EUR)     |        | 4,235.1 |        | 4,746.9 |        | 5,475.0 |        | 6,127.0 |        | 6,698.0 |        | 6,729.0 |        | 7,504.0 |        | 7,666.0 |        | 8,034.0 |        | 8,268.1e |  | 5-yr High: 72     |    |
| SALES % CHANGE       |        | +70%    |        | +22%    |        | +29%    |        | +29%    |        | +22%    |        | +10%    |        | +12%    |        | +14%    |        | +7%     |        | +8%e     |  | 5-yr Low: 34      |    |
| EPS % SURPRISE       |        | +19.9%  |        | +16.8%  |        | +19.7%  |        | +14.0%  |        | +11.9%  |        | +18.2%  |        | -2.0%   |        | -0.1%   |        | -1.8%   |        |          |  | vs Ind. Avg: 3.1x |    |
| FUNDS                | 1,540  | 1,656   | 1,681  | 1,809   | 1,872  | 1,961   | 2,015  | 2,194   | 2,273  | 2,422   | 2,574  | 2,700   | 2,800  | 2,901   | 3,023  | 3,125   | 3,135  |         |        |          |  |                   |    |
| SHARES HELD BY FUNDS | 10M    | 11M     | 11M    | 11M     | 11M    | 11M     | 11M    | 11M     | 11M    | 11M     | 11M    | 11M     | 11M    | 11M     | 11M    | 11M     | 12M    |         |        |          |  |                   |    |