Lifco B LIFC.SE | STOCKHOLM Exch | Bldg-Hand Tools | MktCap SEK146.65B Sales SEK20.35B | Shares 424M Float 203M | EPS Due in 77 Days (e)

46727175933 lifco.se Enköping, SWEDEN Inc 1993 MGMT owns --

EPS Rank 95

Lifco AB engages in the acquisition and development of other companies. It operates through the following segments: Dental, Demolition and Tools, and Systems Solutions. The Dental segment supplies dental materials and equipment, and provides technical and software services to dental clinics. The Demolition and Tools segment develops, produces, sells, and distributes remote controlled demolition machines, tools, and accessories. The Systems Solutions segment includes businesses which deliver systems solutions including interiors for service vehicles, contract manufacturing, environmental technology, sawmill equipment, and construction materials. The company was founded in 1946 and is headquartered in Enkoping, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	2.00	2.39	3.06	3.31	3.67	5.26	6.13	7.21	7.27
CASH FLOW/SHR SEK	2.39	2.92	3.38	4.38	6.19	6.47	6.76	9.81	9.87
PRETAX MARGIN %	14%	15%	16%	14%	16%	18%	18%	18%	17%
RETURN ON EQUITY %	21%	21%	23%	21%	20%	25%	23%	23%	20%
SALES % CHANGE	14%	12%	19%	16%	0%	27%	23%	13%	7%
SALES (MIL) SEK	8,987	10K	12K	14K	14K	17K	22K	24K	26K

2025 Estimate	2026 Estimate
8.76 20%	9.88 13%

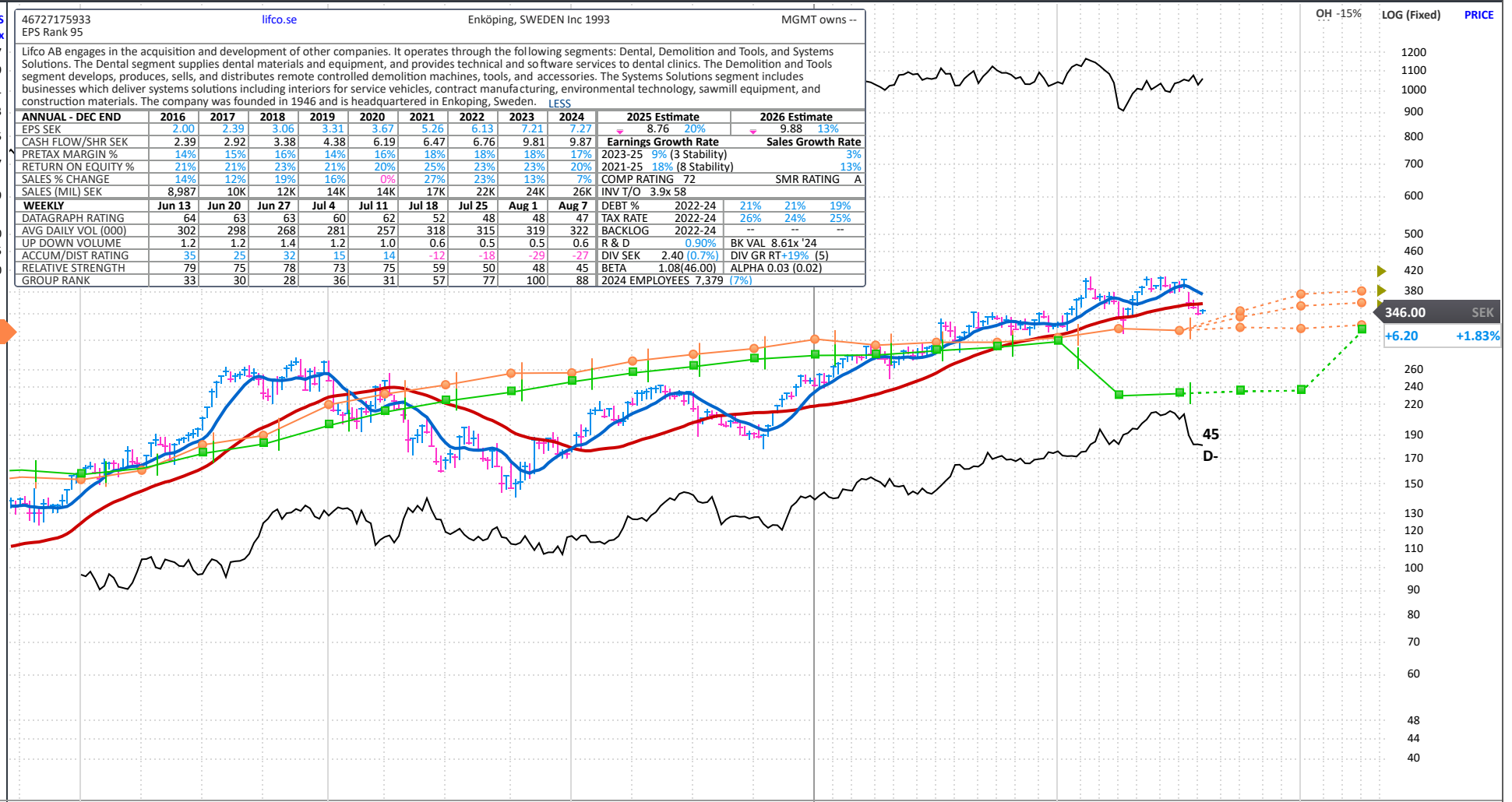
Earnings Growth Rate	Sales Growth Rate
2023-25 9% (3 Stability)	3%
2021-25 18% (8 Stability)	13%

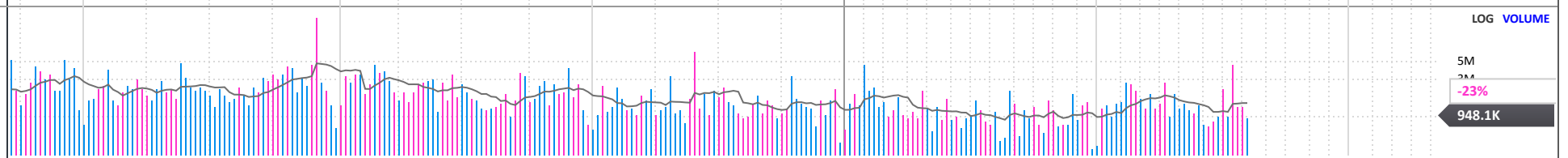
COMP RATING 72 SMR RATING A

INV T/O 3.9x 58

WEEKLY	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1	Aug 7
DATAGRAPH RATING	64	63	63	60	62	52	48	48	47
AVG DAILY VOL (000)	302	298	268	281	257	318	315	319	322
UP DOWN VOLUME	1.2	1.2	1.4	1.2	1.0	0.6	0.5	0.5	0.6
ACCUM/DIST RATING	35	25	32	15	14	-12	-18	-29	-27
RELATIVE STRENGTH	79	75	78	73	75	59	50	48	45
GROUP RANK	33	30	28	36	31	57	77	100	88

DEBT %	2022-24	21% 21% 19%
TAX RATE	2022-24	26% 24% 25%
BACKLOG	2022-24	-- -- --
R & D	0.90%	BK VAL 8.61x '24
DIV SEK	2.40 (0.7%)	DIV GR RT+19% (5)
BETA	1.08(46.00)	ALPHA 0.03 (0.02)
2024 EMPLOYEES 7,379 (7%)		





FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (SEK)	1.42	1.12	1.64	1.36	1.67	1.45	1.65	1.72	1.88	1.64	1.97	1.52	1.98	1.64	2.13	1.84	1.91	2.15e	2.57e	1.97e
EPS % CHANGE				+25%	+18%	+29%	+1%	+26%	+13%	+13%	+19%	-12%	+5%	0%	+8%	+21%	-4%	+31%e	+21%e	+7%e
SALES (MIL SEK)	4,501.0	4,158.0	4,952.0	5,022.0	5,508.0	5,020.0	6,002.0	5,959.0	6,206.0	5,850.0	6,439.0	6,006.0	6,725.0	6,282.0	7,125.0		6,943.0	6,505.2e	7,190.0e	6,974.0e
SALES % CHANGE				+30%	+22%	+21%	+21%	+19%	+13%	+17%	+7%	+1%	+8%	+7%	+11%		+3%	+4%e	+1%e	
EPS % SURPRISE	-0.1%	-14.4%	-15.3%	-15.7%	-12.5%	-16.0%	-16.7%	-13.9%	-22.9%	-17.6%	-14.6%	-22.1%	-8.6%	-27.1%	-10.5%	-15.1%	-24.4%			
FUNDS	352	377	639	665	662	656	683	695	741	748	779	811	811	845	864	896	917			
SHARES HELD BY FUNDS	130M	123M	125M	126M	120M	116M	112M	114M	109M	107M	110M	110M	112M	111M	112M	113M	110M			

P/E	46
2025 Est.:	39.5
2026 Est.:	35.0
5-yr High:	59
5-yr Low:	23
vs Ind. Avg:	2.0x

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