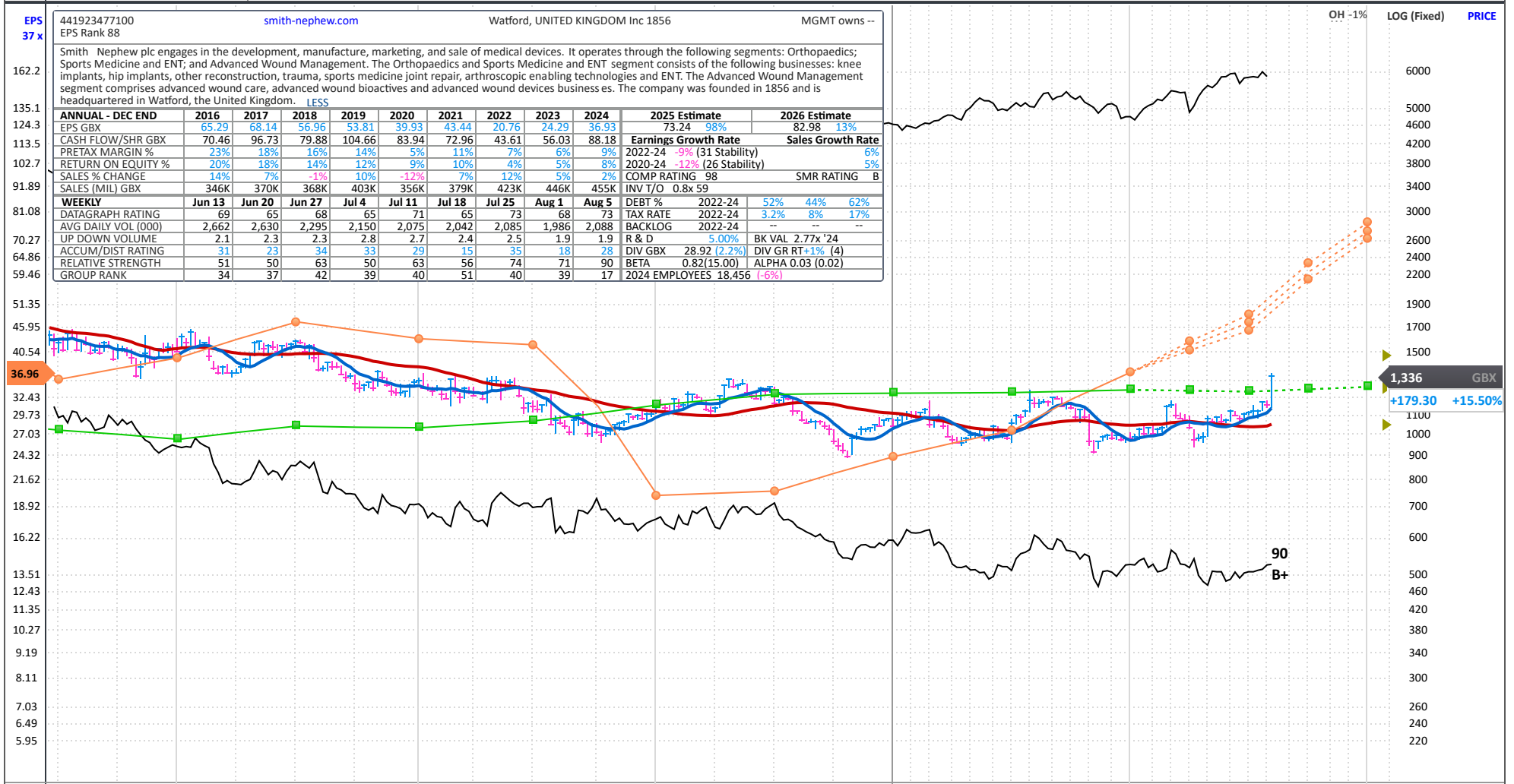
Smith & Nephew SN.GB | LONDON Exch | Medical-Products | MktCap p1.17T Sales p454.61B | Shares 876M Float 876M

EPS 37 x

441923477100 smith-nephew.com Watford, UNITED KINGDOM Inc 1856 MGMT owns --
EPS Rank 88

Smith Nephew plc engages in the development, manufacture, marketing, and sale of medical devices. It operates through the following segments: Orthopaedics; Sports Medicine and ENT; and Advanced Wound Management. The Orthopaedics and Sports Medicine and ENT segment consists of the following businesses: knee implants, hip implants, other reconstruction, trauma, sports medicine joint repair, arthroscopic enabling technologies and ENT. The Advanced Wound Management segment comprises advanced wound care, advanced wound bioactives and advanced wound devices business es. The company was founded in 1856 and is headquartered in Watford, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate	
EPS GBX	65.29	68.14	56.96	53.81	39.93	43.44	20.76	24.29	36.93	73.24	98%	82.98	13%
CASH FLOW/SHR GBX	70.46	96.73	79.88	104.66	83.94	72.96	43.61	56.03	88.18	**Earnings Growth Rate**		**Sales Growth Rate**	
PRETAX MARGIN %	23%	18%	16%	14%	5%	11%	7%	6%	9%	2022-24 -9% (31 Stability)		6%	
RETURN ON EQUITY %	20%	18%	14%	12%	9%	10%	4%	5%	8%	2020-24 -12% (26 Stability)		5%	
SALES % CHANGE	14%	7%	-1%	10%	-12%	7%	12%	5%	2%	COMP RATING 98		SMR RATING B	
SALES (MIL) GBX	346K	370K	368K	403K	356K	379K	423K	446K	455K	INV T/O 0.8x 59			
WEEKLY	**Jun 13**	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 18**	**Jul 25**	**Aug 1**	**Aug 5**	DEBT % 2022-24	52%	44%	62%
DATAGRAPH RATING	69	65	68	65	71	65	73	68	73	TAX RATE 2022-24	3.2%	8%	17%
AVG DAILY VOL (000)	2,662	2,630	2,295	2,150	2,075	2,042	2,085	1,986	2,088	BACKLOG 2022-24	--	--	--
UP DOWN VOLUME	2.1	2.3	2.3	2.8	2.7	2.4	2.5	1.9	1.9	R & D 5.00%	BK VAL 2.77x '24		
ACCUM/DIST RATING	31	23	34	33	29	15	35	18	28	DIV GBX 28.92 (2.2%)	DIV GR RT +1% (4)		
RELATIVE STRENGTH	51	50	63	50	63	56	74	71	90	BETA 0.82(15.00)	ALPHA 0.03 (0.02)		
GROUP RANK	34	37	42	39	40	51	40	39	17	2024 EMPLOYEES 18,456 (-6%)			



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (GBX)		16.85		26.66		15.58		4.50		16.03		8.33		19.41		17.56		28.83e		44.39e
EPS % CHANGE		+83%		-12%		-8%		-83%		+3%		+85%		+21%		+111%		+49%e		+153%e
SALES (MIL GBX)		187,148.8		191,762.2		200,581.7		222,687.4		221,704.0		224,659.2		223,516.5		231,096.2		213,466.1e		242,070.8e
SALES % CHANGE		+16%		-1%		+7%		+16%		+11%		+1%		+1%		+3%		-4%e		+5%e
EPS % SURPRISE		-1.5%		-8.1%		+0.8%		+19.2%		-4.6%		-1.0%		-4.3%		+1.9%				
FUNDS	1,314	1,307	1,309	1,309	1,333	1,358	1,313	1,344	1,341	1,393	1,397	1,468	1,467	1,449	1,434	1,393		1,400		
SHARES HELD BY FUNDS	342M	324M	332M	342M	337M	336M	330M	345M	346M	351M	342M	362M	367M	382M	380M	411M		397,405,526		

P/E	36
2025 Est.:	18.2
2026 Est.:	16.1
5-yr High:	64
5-yr Low:	25
vs Ind. Avg:	0.7x

PANARAY® 2025 WILLIAM O'NEIL + CO. INC.