Technogym TGYM.IT | MILAN Exch | Leisure-Products | MktCap €2.69B Sales €955.72M | Shares 201M Float 111M

39054756047 technogym.com Cesena, ITALY Inc 1983 MGMT owns --
EPS Rank 92

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.44
CASH FLOW/SHR EUR	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	0.78
PRETAX MARGIN %	12%	15%	17%	16%	9%	13%	11%	12%	14%
RETURN ON EQUITY %	66%	56%	55%	36%	13%	21%	20%	21%	24%
SALES % CHANGE	9%	6%	8%	5%	-24%	20%	18%	12%	11%
SALES (MIL) EUR	555	587	633	666	508	610	719	806	899

2025 Estimate	2026 Estimate
▲ 0.53 20%	▲ 0.60 13%

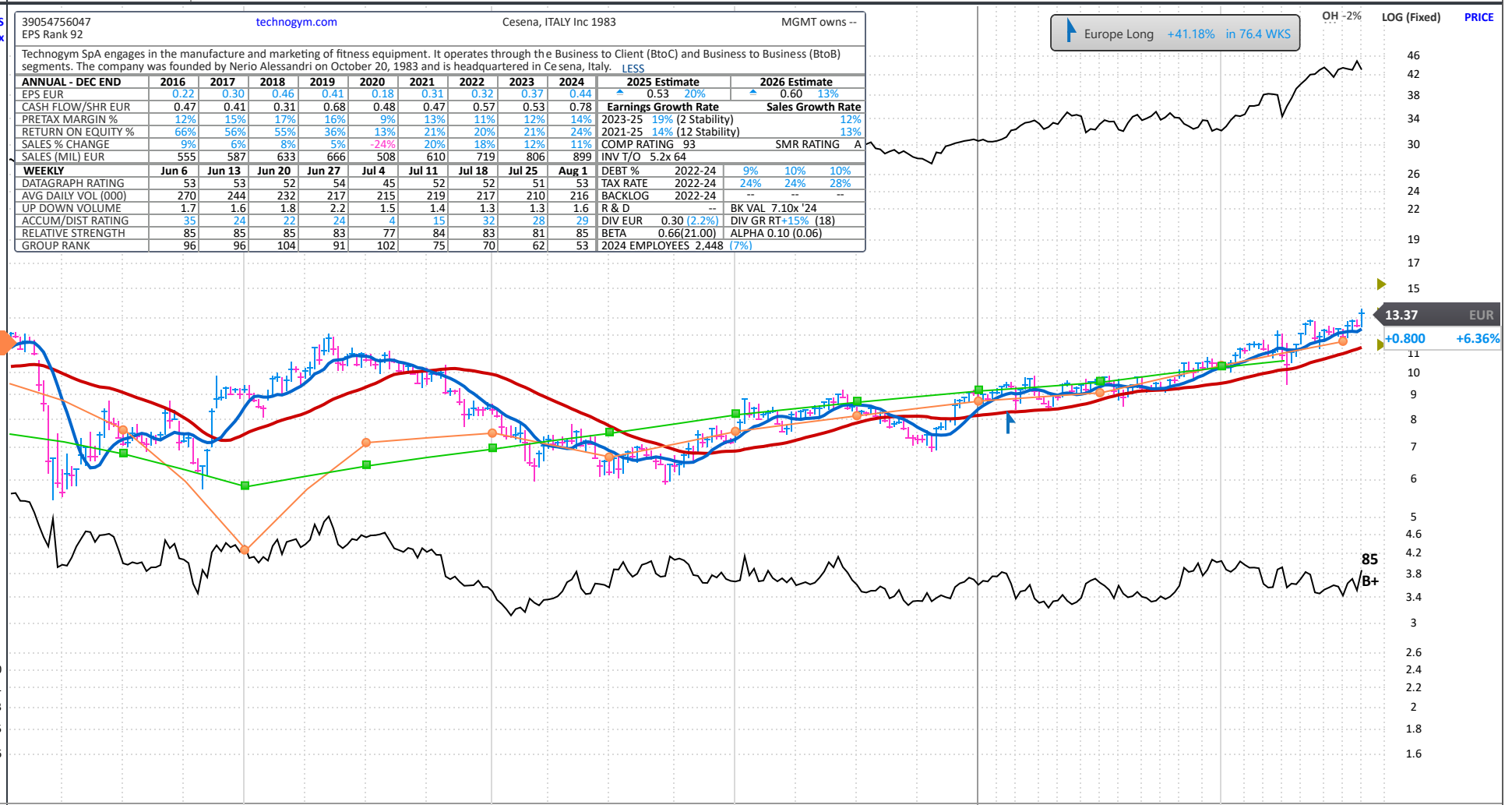
Earnings Growth Rate	Sales Growth Rate
2023-25 19% (2 Stability)	12%
2021-25 14% (12 Stability)	13%

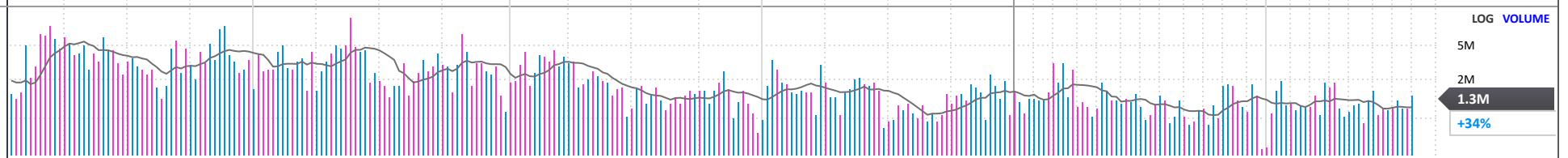
COMP RATING 93 SMR RATING A
INV T/O 5.2x 64

WEEKLY	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Aug 1
DATAGRAPH RATING	53	53	52	54	45	52	52	51	53
AVG DAILY VOL (000)	270	244	232	217	215	219	217	210	216
UP DOWN VOLUME	1.7	1.6	1.8	2.2	1.5	1.4	1.3	1.3	1.6
ACCUM/DIST RATING	35	24	22	24	4	15	32	28	29
RELATIVE STRENGTH	85	85	85	83	77	84	83	81	85
GROUP RANK	96	96	104	91	102	75	70	62	53

DEBT % 2022-24	9%	10%	10%
TAX RATE 2022-24	24%	24%	28%
BACKLOG 2022-24	--	--	--

R & D -- BK VAL 7.10x '24
DIV EUR 0.30 (2.2%) DIV GR RT +15% (18)
BETA 0.66(21.00) ALPHA 0.10 (0.06)
2024 EMPLOYEES 2,448 (7%)





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.16		0.28		0.21
EPS % CHANGE		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+14%		+27%		+31%
SALES (MIL EUR)		286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.1		497.9		457.8
SALES % CHANGE		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%		+14%		+14%
EPS % SURPRISE		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%		+14.3%		+3.7%		+23.5%
FUNDS	234	257	272	272	272	281	280	285	274	263	276	283	290	294	308	313	310	333	346	377
SHARES HELD BY FUNDS	51M	52M	57M	61M	66M	68M	65M	69M	66M	64M	69M	69M	70M	66M	65M	66M	65M	64M	58M	59M

P/E	27
2025 Est.:	25.3
2026 Est.:	22.5
5-yr High:	55
5-yr Low:	19
vs Ind. Avg:	

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