Davide Campari Milano CPR.IT | MILAN Exch | Beverages-Alcoholic | MktCap €8.05B Sales €3.07B | Shares 1.231B Float 591M | EPS Due in 86 Days (e)

390262251 camparigroup.com Sesto San Giovanni, ITALY Inc 1996 MGMT owns --
EPS Rank 30

Davide Campari Milano NV is a holding company, which engages in the production and distribution of alcoholic and non alcoholic beverages. The firm operates through its geographic segments: the Americas; Southern Europe; Middle East and Africa; Northern, Central and Eastern Europe; Asia Pacific. Its product offerings include aperitifs, vodka, whisky, tequila, rum, gin, liqueurs, and sparkling and still wines under internation brands which include Campari, Aperol, Sky Vodka, Wild Turkey, Appleton Estate, Grand Marnier, and Wray and Nephew. The company was founded by Gaspare Camp ari in 1860 and is headquartered in Sesto San Giovanni, Italy. LESS

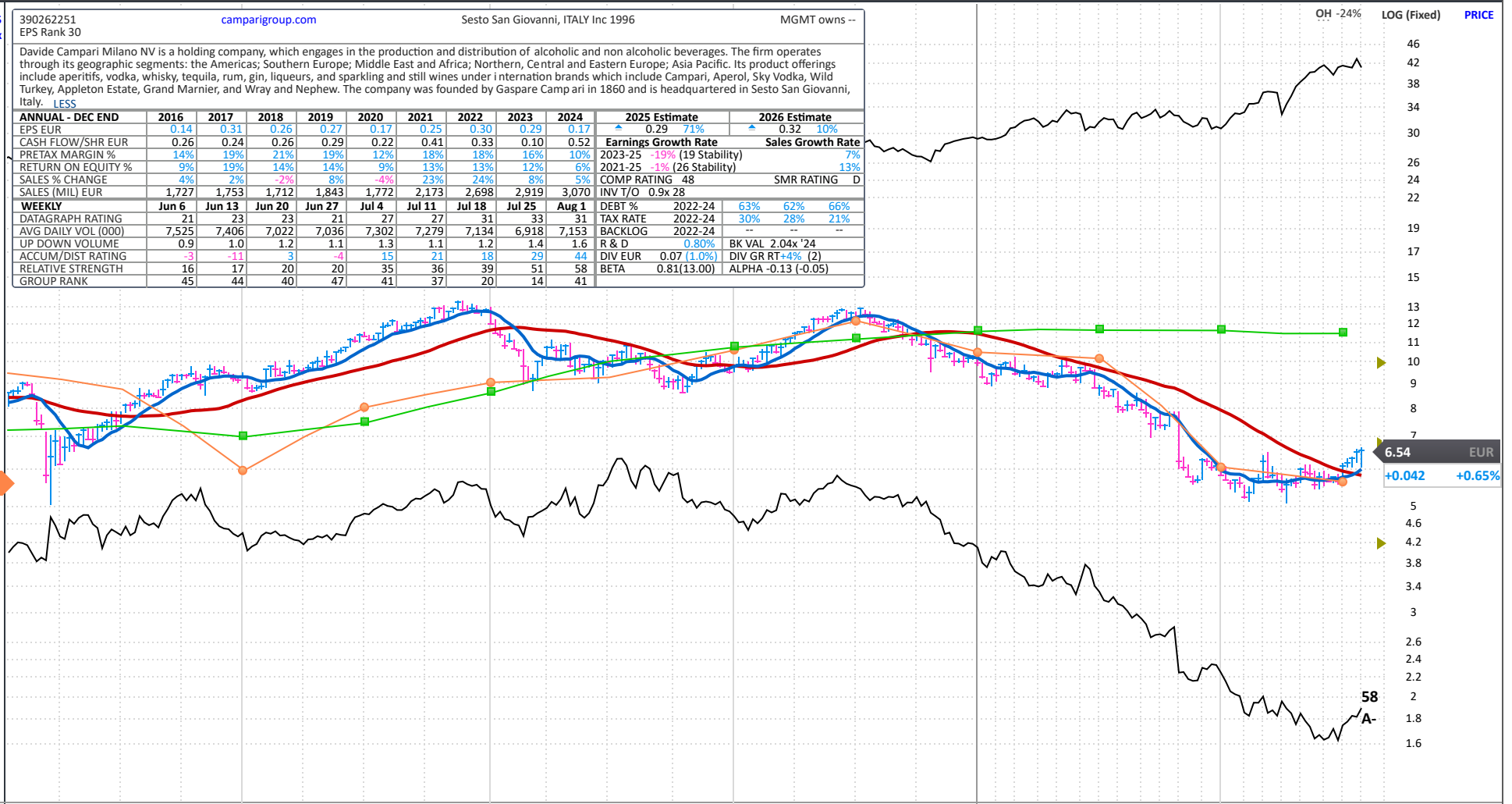
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.14	0.31	0.26	0.27	0.17	0.25	0.30	0.29	0.17
CASH FLOW/SHR EUR	0.26	0.24	0.26	0.29	0.22	0.41	0.33	0.10	0.52
PRETAX MARGIN %	14%	19%	21%	19%	12%	18%	18%	16%	10%
RETURN ON EQUITY %	9%	19%	14%	14%	9%	13%	13%	12%	6%
SALES % CHANGE	4%	2%	-2%	8%	-4%	23%	24%	8%	5%
SALES (MIL) EUR	1,727	1,753	1,712	1,843	1,772	2,173	2,698	2,919	3,070
WEEKLY	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 18**	**Jul 25**	**Aug 1**
DATAGRAPH RATING	21	23	23	21	27	27	31	33	31
AVG DAILY VOL (000)	7,525	7,406	7,022	7,036	7,302	7,279	7,134	6,918	7,153
UP DOWN VOLUME	0.9	1.0	1.2	1.1	1.3	1.1	1.2	1.4	1.6
ACCUM/DIST RATING	-3	-11	3	-4	15	21	18	29	44
RELATIVE STRENGTH	16	17	20	20	35	36	39	51	58
GROUP RANK	45	44	40	47	41	37	20	14	41

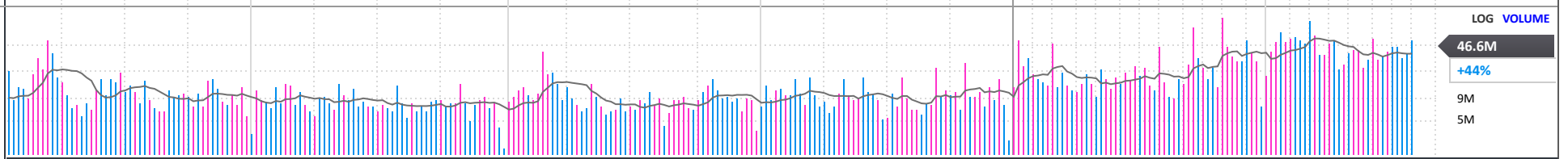
2025 Estimate	2026 Estimate
▲ 0.29 71%	▲ 0.32 10%

Earnings Growth Rate	Sales Growth Rate
2023-25 -19% (19 Stability)	7%
2021-25 -1% (26 Stability)	13%

COMP RATING 48 SMR RATING D
INV T/O 0.9x 28

DEBT %	2022-24	63%	62%	66%
TAX RATE	2022-24	30%	28%	21%
BACKLOG	2022-24	--	--	--
R & D	0.80%	BK VAL 2.04x '24		
DIV EUR	0.07 (1.0%)	DIV GR RT+4% (2)		
BETA	0.81(13.00)	ALPHA -0.13 (-0.05)		





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)		0.17		0.14		0.11				0.30		0.19		0.10		0.18		-0.02		0.17
EPS % CHANGE																-5%		-120%		-6%
SALES (MIL EUR)		1,772.0		1,000.8		1,171.9				2,697.6		1,457.8		1,460.8		1,523.4		1,546.3		1,527.9
SALES % CHANGE																+4%		+6%		0%
EPS % SURPRISE		-8.3%		+40.0%		-3.7%				+6.7%		0.0%		0.0%		-5.0%		+10.0%		+12.5%
FUNDS	758	802	829	899	949	967	991	988	965	984	966	1,023	1,043	1,044	1,086	1,134	1,117	1,080	1,057	1,056
SHARES HELD BY FUNDS	211M	206M	210M	222M	227M	226M	222M	222M	220M	222M	229M	234M	240M	245M	272M	269M	271M	244M	240M	237M

P/E	42
2025 Est.:	22.5
2026 Est.:	20.5
5-yr High:	60
5-yr Low:	29
vs Ind. Avg:	3.3x