Atlas Copco A SR@G.SE | STOCKHOLM Exch | Machinery-Gen Industrial | MktCap SEK501.62B Sales SEK173.03B | Shares 3.358B Float 2.585B | EPS Due in 83 Days (e)

EPS 28 x

4687438000 atlascopcogroup.com Stockholm, SWEDEN Inc 1873 MGMT owns --

EPS Rank 78

Atlas Copco AB engages in the provision of sustainable productivity solutions. The firm offers compressors, vacuum solutions, generators, power tools, and assembly systems. It operates through the following segments: Compressor Technique, Vacuum Technique, Industrial Technique, and Power Technique. The Compressor Technique segment provides compressed air solutions, industrial compressors, gas and process compressors and expanders, air and gas treatment equipment, and air management systems. The Vacuum Technique segment deals with vacuum products, exhaust management systems, valves, and related equipment. The Industrial Technique segment offers industrial power tools and systems, assembly solutions, quality assurance products, and software and services. The Power Technique segment supplies air, power, and flow solutions through products such as mobile compressors, pumps, light towers, and generators along with a number of complementary products. The company was founded by Eduard Fränckel on February 21, 1873 and is headquartered in Stockholm, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	2.45	3.43	3.95	3.40	3.04	3.72	4.82	5.76	6.11
CASH FLOW/SHR SEK	3.76	4.40	3.46	3.32	4.65	4.84	4.55	5.76	7.56
PRETAX MARGIN %	19%	21%	22%	21%	19%	21%	21%	21%	21%
RETURN ON EQUITY %	28%	22%	32%	35%	28%	30%	32%	33%	29%
SALES % CHANGE	-1%	-15%	11%	9%	-4%	11%	27%	22%	2%
SALES (MIL) SEK	101K	86K	95K	104K	100K	111K	141K	173K	177K
WEEKLY	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 18**	**Jul 25**	**Jul 31**
DATAGRAPH RATING	38	41	41	43	41	41	42	34	40
AVG DAILY VOL (000)	6,369	6,450	6,250	5,674	5,476	5,300	5,210	4,964	4,727
UP DOWN VOLUME	0.9	0.8	0.9	1.0	1.2	1.1	1.1	0.9	0.8
ACCUM/DIST RATING	1	-10	-4	9	11	21	2	1	-3
RELATIVE STRENGTH	31	29	29	31	37	37	30	27	32
GROUP RANK	104	99	99	89	90	89	99	103	97

2025 Estimate		2026 Estimate	
5.60	-8%	6.07	8%

Earnings Growth Rate	Sales Growth Rate
2023-25 12% (6 Stability)	12%
2021-25 18% (7 Stability)	16%

COMP RATING 54 SMR RATING B

INV T/O 3.5x 55

DEBT %	2022-24	30%	33%	28%
TAX RATE	2022-24	22%	23%	21%
BACKLOG	2022-24	--	--	--

R & D 3.50% BK VAL 6.55x '24

DIV SEK 3.00 (2.0%) DIV GR RT+13% (5)

BETA 1.34(70.00) ALPHA -0.07 (-0.04)

2024 EMPLOYEES 55,146 (4%)

OH -25% LOG (Fixed) PRICE

25.00 21.43 17.86 16.43 15.00 13.57 12.14 10.71 9.29 8.57 7.86 6.79 6.07 **5.77** 5.30 4.64 4.29 3.93 3.57 3.21 2.86 2.50 2.14 1.79 1.64 1.50 1.36 1.21 1.07 0.93 0.86

700 600 500 460 420 380 340 300 260 240 220 190 170 120 110 100 90 80 70 60 50 46 42 38 34 30 26 24

149.40 SEK

-1.60 -1.06%

32

C

LOG VOLUME

30M 20M

12.6M

-31%

FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (SEK)	0.94	1.00	1.07	1.17	1.34	1.24	1.34	1.42	1.60	1.39	1.47	1.57	1.47	1.60	1.36	1.34	1.39e	1.47e	1.44e	1.53e
EPS % CHANGE	+27%	+16%	+26%	+24%	+43%	+24%	+25%	+21%	+19%	+12%	+10%	+11%	-8%	+15%	-7%	-15%	-5%e	-8%e	+6%e	+14%e
SALES (MIL SEK)	27,824.0	29,533.0	30,086.0	33,111.0	38,074.0	40,054.0	39,861.0	43,364.0	44,485.0	44,954.0	42,875.0	44,803.0	43,105.0	45,988.0	42,730.0	41,210.0	41,280.3e	43,576.6e	42,189.6e	43,851.2e
SALES % CHANGE	+12%	+15%	+16%	+20%	+37%	+36%	+32%	+31%	+17%	+12%	+8%	+3%	-3%	+2%	0%	-8%	-4%e	-5%e	-1%e	+6%e
EPS % SURPRISE	-8.6%	-3.0%	+2.5%	+7.2%	+13.2%	-7.2%	+11.9%	+1.9%	+7.8%	-7.8%	+1.8%	+1.0%	-4.9%	+4.5%	-8.7%	-1.2%				
FUNDS	1,701	1,713	1,760	1,715	1,682	1,781	1,746	1,825	1,873	1,902	1,949	2,056	2,066	2,112	2,144	2,120				
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B				

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2025 Est.: 26.7

2026 Est.: 24.6

5-yr High: 42

5-yr Low: 20

vs Ind. Avg: 0.7x