**Medacta Group MOVE.CH** | SWISS SE Exch | Medical-Systems/Equip | MktCap CHF2.78B Sales CHF562.53M | Shares 20M Float 6M | EPS Due in 39 Days (e)

41916966060 medacta.com Castel San Pietro, SWITZERLAND Inc 1999 MGMT owns --
EPS Rank 97

Medacta Group SA engages in the development, manufacture, and distribution of orthopedic and neurosurgical medical devices. The firm offers personalized kinematic models and three dimensional planning tools for use in hip, knee, shoulder, and spine procedures. It operates through the following geographical segments: Europe, North America, Asia Pacific, and Rest of the World. The company was founded by Alberto Siccardi in 1999 and is headquartered in Castel San Pietro, Switzerland. LESS

| ANNUAL - DEC END | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|---|---|---|---|---|---|---|---|---|
| EPS CHF | | | 2.64 | 0.66 | 1.98 | 2.78 | 2.32 | 2.31 | 3.49 |
| CASH FLOW/SHR CHF | | | 3.83 | 2.37 | 3.19 | 2.92 | 3.69 | 3.65 | 5.12 |
| PRETAX MARGIN % | | | 21% | 4% | 13% | 15% | 13% | 12% | 15% |
| RETURN ON EQUITY % | | | | 11% | 25% | 27% | 18% | 16% | 21% |
| SALES % CHANGE | | | | 10% | -6% | 21% | 12% | 13% | 13% |
| SALES (MIL) CHF | | | 315 | 346 | 324 | 392 | 439 | 496 | 563 |

| 2025 Estimate | 2026 Estimate |
|---|---|
| 3.90 12% | 4.68 20% |

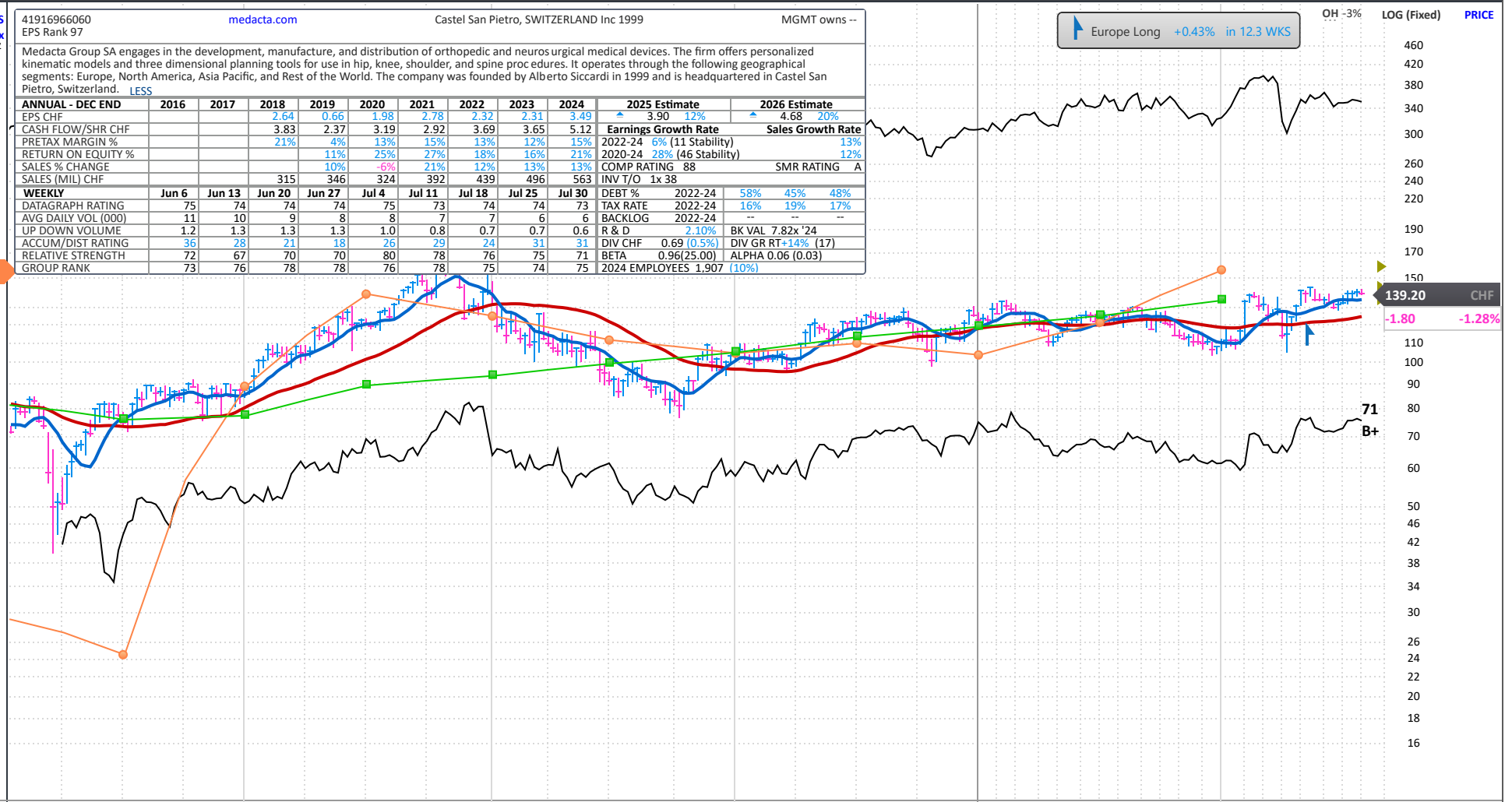
| Earnings Growth Rate | Sales Growth Rate |
|---|---|
| 2022-24 6% (11 Stability) | 13% |
| 2020-24 28% (46 Stability) | 12% |

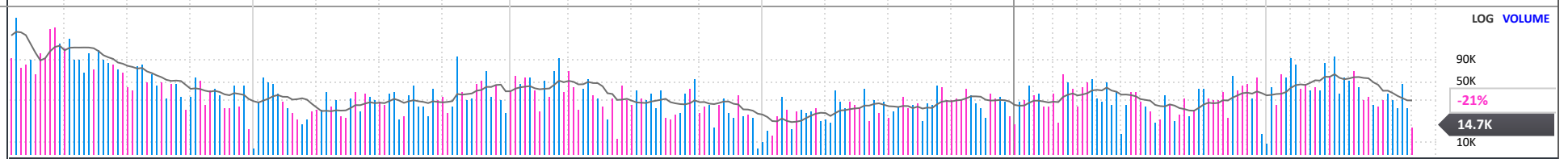
COMP RATING 88 SMR RATING A
INV T/O 1x 38

| WEEKLY | Jun 6 | Jun 13 | Jun 20 | Jun 27 | Jul 4 | Jul 11 | Jul 18 | Jul 25 | Jul 30 |
|---|---|---|---|---|---|---|---|---|---|
| DATAGRAPH RATING | 75 | 74 | 74 | 74 | 75 | 73 | 74 | 74 | 73 |
| AVG DAILY VOL (000) | 11 | 10 | 9 | 8 | 8 | 7 | 7 | 6 | 6 |
| UP DOWN VOLUME | 1.2 | 1.3 | 1.3 | 1.3 | 1.0 | 0.8 | 0.7 | 0.7 | 0.6 |
| ACCUM/DIST RATING | 36 | 28 | 21 | 18 | 26 | 29 | 24 | 31 | 31 |
| RELATIVE STRENGTH | 72 | 67 | 70 | 70 | 80 | 78 | 76 | 75 | 71 |
| GROUP RANK | 73 | 76 | 78 | 78 | 76 | 78 | 75 | 74 | 75 |

| | | | |
|---|---|---|---|
| DEBT % 2022-24 | 58% | 45% | 48% |
| TAX RATE 2022-24 | 16% | 19% | 17% |
| BACKLOG 2022-24 | -- | -- | -- |

R & D 2.10% BK VAL 7.82x '24
DIV CHF 0.69 (0.5%) DIV GR RT+14% (17)
BETA 0.96(25.00) ALPHA 0.06 (0.03)
2024 EMPLOYEES 1,907 (10%)




| FINANCIALS | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (CHF) | | 1.48 | | 1.63 | | 1.16 | | 1.32 | | 1.01 | | 1.44 | | 0.88 | | 1.83 | | 1.65 | | |
| EPS % CHANGE | | +4,833% | | +213% | | -22% | | -19% | | -13% | | +9% | | -13% | | +27% | | +87% | | |
| SALES (MIL CHF) | | 180.5 | | 194.3 | | 198.2 | | 218.0 | | 220.9 | | 251.5 | | 244.8 | | 277.6 | | 285.0 | | |
| SALES % CHANGE | | +4% | | +35% | | +10% | | +12% | | +11% | | +15% | | +11% | | +10% | | +16% | | |
| EPS % SURPRISE | | | | | | | | | | | | | | | | | | | | |
| FUNDS | 96 | 103 | 115 | 131 | 153 | 158 | 159 | 176 | 183 | 190 | 193 | 194 | 205 | 210 | 212 | 212 | 209 | 213 | | |
| SHARES HELD BY FUNDS | 187,990 | 3,320,779 | 3,446,942 | 3,511,464 | 3,539,092 | 3,436,904 | 3M | 3,404,245 | 3,317,435 | 3,292,694 | 3,120,818 | 2,984,075 | 2,945,280 | 2,862,329 | 2,874,301 | 2,830,043 | 2,848,112 | 2,786,411 | | |

| P/E | 40 |
|---|---|
| 2025 Est.: | 35.7 |
| 2026 Est.: | 29.7 |
| 5-yr High: | 71 |
| 5-yr Low: | 30 |
| vs Ind. Avg: | 0.8x |