

MGMT owns --

Europe Long +109.00% in 54.7 WKS

OH -2%	LOG (Fixed)	PRICE
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ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
CASH FLOW					-20	-23	29	29	39	1.46	1.83
CASH FLOW/SR EUR					0.48	0.19	1.35	1.15	1.45	24%	25%
PRETAX MARGIN %					-13%	9%	10%	9%	9%	Earnings Growth	Sales Growth Rate
RETURN ON EQUITY %						-109%	535%	25%	19%	2021-25 70% (66 Stability)	2021-25 70% (66 Stability)
SALES % CHANGE						113%	73%	17%	23%	COMP RATING 99	SMR RATING 7
SALES (MIL) EUR					380	808	1,395	1,633	2,005	INV T/O 844.2x98	
WEEKLY	6 Jun	13 Jun	20 Jun	27 Jun	4 Jul	11 Jul	18 Jul	25 Jul	30 Jul	DEBT % 2022-24	4K% 398% 387%
DAVIDGRAPH RATING	73	73	77	74	77	77	79	78	79	TAX RATE 2022-24	41% 43% 43%
AVG DAILY VOL (000)	617	620	787	844	895	940	897	849	844	BACKLOG 2022-24	--
UP DOWN VOLUME	1.7	1.6	1.4	1.5	1.3	1.5	1.4	1.0	1.0	R & D	BK VAL 11.79x '24
ACUM/DIST RATING	25	31	0	7	23	44	49	45	38	DIV EUR 0.30 (1.2%)	DIV GR RNT
RELATIVE STRENGTH	97	97	97	97	96	97	97	97	97	BETA 0.54(17.00)	ALPHA 0.25 (0.17)
GROUP RANK	52	52	52	51	21	27	18	11	11	2024 FMPI OYFFS 2.667	(39%)

The stock is trading in the pivot range after breaking out from a stage-three flat base. Immediate support is at 50-DMA (-4%). Hold

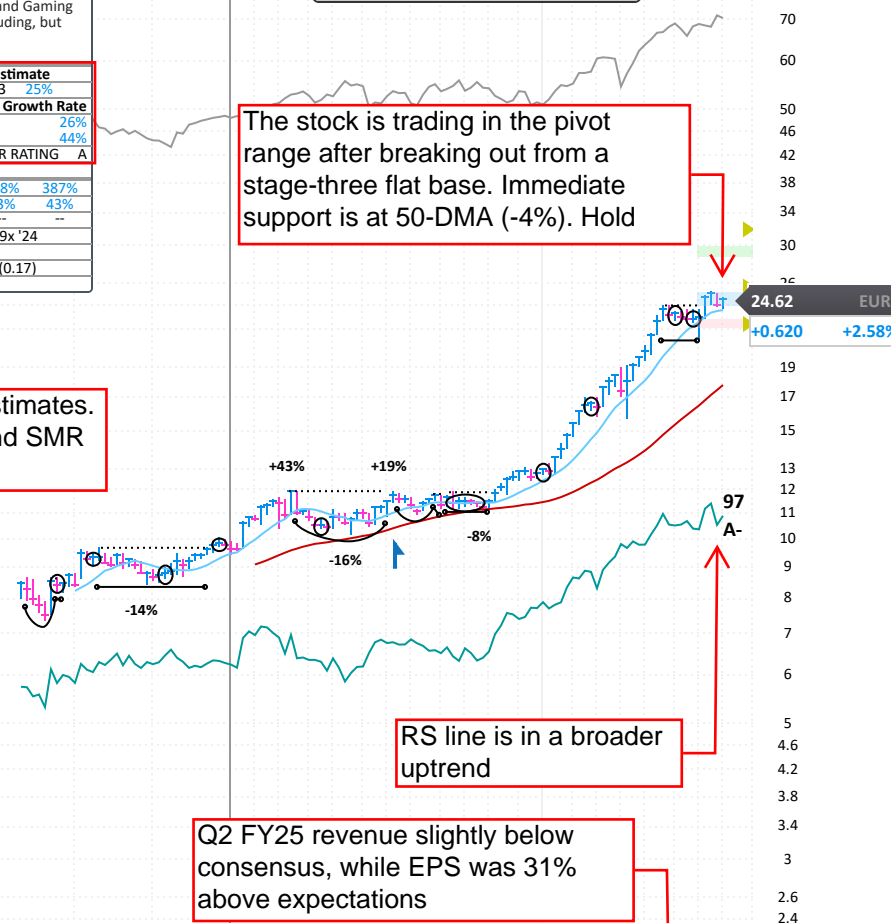
Strong EPS Rank

Strong earnings estimates.
Best Composite and SMR
Ratings

Strong and steady technical profile with Acc/Dist Rating at A-. Constructive RS Rating of 97 with Group Rank at 11

RS line is in a broader uptrend

Q2 FY25 revenue slightly below consensus, while EPS was 31% above expectations



LOG VOLUME

4M

2M

1.5M

-34%