

EPS
35 x

454448888
EPS Rank 86

novonordisk.com

COPENHAGEN Exch

Medical-Diversified

MktCap DKK1.18T Sal

OKK303.14B | Shares

3.390B Float 3.221B

EPS Due in 7 Days (e)

OH -63%

LOG (Fixed)

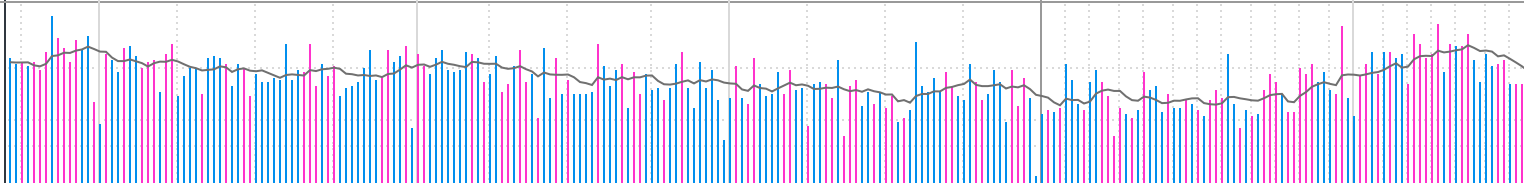
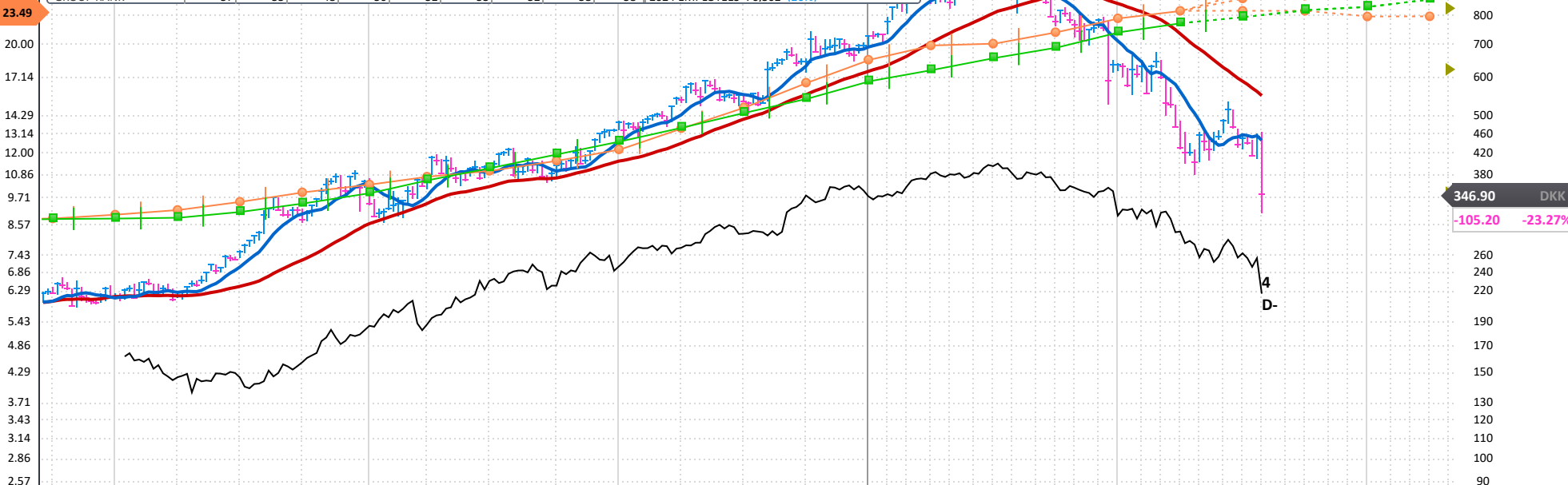
PRICE

Bagsværd, DENMARK Inc 1931

MGMT owns --

Novo Nordisk A/S is a global healthcare company, which engages in the discovery, development, manufacturing and marketing of pharmaceutical products. It operates through the Diabetes and Obesity Care, and Rare Disease segments. The Diabetes and Obesity Care segment includes diabetes, obesity, cardiovascular, and emerging therapy areas. The Rare Disease segment refers to rare blood disorders, rare endocrine disorders, and hormone replacement therapy. The company was founded by Harald Pedersen and Thorvald Pedersen in 1923 is headquartered in Bagsvaerd, Denmark. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS DKK	7.50	7.71	7.98	8.20	9.03	10.40	12.26	18.67	22.67	26.12 15%	30.14 15%
CASH FLOW/SHR DKK	9.54	8.31	9.21	9.84	11.10	11.94	17.36	24.23	27.10	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	43%	44%	43%	40%	42%	42%	39%	45%	44%	2023-25 34% (4 Stability)	27%
RETURN ON EQUITY %	82%	80%	76%	71%	70%	71%	72%	88%	81%	2021-25 25% (8 Stability)	22%
SALES % CHANGE	4%	0%	0%	9%	4%	11%	26%	31%	25%	COMP RATING 34	SMR RATING 22
SALES (MIL) DKK	112K	112K	112K	122K	127K	141K	177K	232K	290K	INV T/O 1.3x 45	
WEEKLY	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Jun 29		
DATAGRAPH RATING	31	33	32	30	28	31	27	30	32	DEBT % 2022-24	29% 19% 63%
AVG DAILY VOL (000)	5.98	5.897	5.822	5.540	5.194	4.870	4.596	4.292	4.983	TAX RATE 2022-24	20% 20% 21%
UP DOWN VOLUME	0.8	1	1	1	1	1	0.7	0.9	0.7	BACKLOG 2022-24	-- -- --
ACCUM/DIST RATING	8	6	7	-24	-23	-27	-36	-13	-2	R & D	BK VAL 13.96x 24
RELATIVE STRENGTH	7	10	10	10	8	6	6	10	4	DIV DKK 11.40 (2.5%)	DIV GR RT+23% (9)
GROUP RANK	57	55	48	50	52	53	52	58	58	BETA 1.45(94.00)	ALPHA -0.02 (-0.01)
										2024 EMPLOYEES 76.302	(20%)



FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26		P/E	19	
EPS (DKK)	2.63	2.64	2.38	3.12	2.93	3.18	3.02	4.40	4.33	5.02	4.92	5.70	4.50	6.13	6.35	6.51	5.90e	6.47e	6.94e	6.92e		2025 Est.:	13.3	
EPS % CHANGE	+16%	+19%	+18%	+14%	+11%	+20%	+27%	+41%	+48%	+58%	+63%	+30%	+4%	+22%	+29%	+14%	+31%e	+6%e	+9%e	+6%e		2026 Est.:	11.5	
SALES (MIL. DKK)	33,041.0	35,622.0	38,333.0	42,031.0	41,265.0	45,566.0	48,092.0	53,367.0	54,300.0	58,731.0	65,863.0	65,349.0	68,060.0	71,311.0	85,683.0	78,087.0	76,822.8e	81,789.6e	91,011.6e	89,917.5e		5-yr High:	51	
SALES % CHANGE	+10%	+15%	+19%	+24%	+25%	+28%	+25%	+27%	+32%	+29%	+37%	+22%	+25%	+21%	+30%	+19%	+13%e	+15%e	+6%e	+15%e		5-yr Low:	20	
EPS % SURPRISE	+7.3%	+5.8%	+1.3%	+6.4%	-1.7%	+2.9%	+3.4%	+3.9%	-5.8%	+4.0%	+7.3%	+8.7%	-7.6%	+2.0%	+6.1%	+6.9%							vs Ind. Avg:	0.6x
FUNDS	3,149	3,264	3,490	3,494	3,742	3,831	3,998	4,140	4,386	4,605	4,859	5,097	5,346	5,352	5,419	5,260	5,285							
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B							