Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €15.02B Sales €1.05B | Shares 116M Float 49M | EPS Due 7/31/2025e

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --
EPS Rank 80

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40	1.52
CASH FLOW/SHR EUR	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	2.52
PRETAX MARGIN %	20%	24%	22%	28%	20%	25%	25%	24%	23%
RETURN ON EQUITY %	26%	35%	32%	43%	26%	29%	28%	23%	21%
SALES % CHANGE	18%	17%	17%	21%	7%	14%	18%	6%	17%
SALES (MIL) EUR	337	396	461	557	597	682	802	852	996

WEEKLY	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 18	Jul 25	Jul 29
DATAGRAPH RATING	65	66	63	66	65	63	67	65	69
AVG DAILY VOL (000)	130	117	116	113	113	110	110	111	111
UP DOWN VOLUME	0.8	1.0	0.9	1.0	1.0	0.9	0.9	1.1	1.1
ACCUM/DIST RATING	-4	-6	-32	2	4	9	7	10	9
RELATIVE STRENGTH	87	86	79	85	85	83	84	79	79
GROUP RANK	77	87	100	78	45	47	49	68	20

2025 Estimate		2026 Estimate	
▲ 1.81	19%	▲ 2.30	27%

Earnings Growth Rate		Sales Growth Rate
2023-25	6% (5 Stability)	12%
2021-25	11% (10 Stability)	12%

COMP RATING 93 SMR RATING A

INV T/O	514.1x	97	
DEBT %	2022-24	11%	7% 61%
TAX RATE	2022-24	17%	20% 22%
BACKLOG	2022-24	--	-- --
R & D	21.50%	BK VAL	16.12x '24
DIV EUR	0.55 (0.4%)	DIV GR RT	+15% (6)
BETA	1.07(40.00)	ALPHA	0.05 (0.03)
2024 EMPLOYEES	3,894 (14%)		

+ 4% from Pivot in 12 Weeks

Europe Long +0.70% in 7.9 WKS

OH -1% LOG (Fixed) PRICE

The stock is trading in the actionable range of its stage-one 12-week consolidation base. It is 4% above its pivot. Next support is at its 10-DMA (-2%)

Best-in-class SMR Rating of A. Good three-year earnings stability factor. Upwardly revised earnings growth estimates for 2025 and 2026

Constructive technical profile over the last two weeks. Up/Down Volume ratio above 1 and a positive Acc/Dist Rating indicate accumulation

RS line is rising, with an RS Rating of 79 and an Acc/Dist Rating of B-

The company will report its Q2 FY25 results tomorrow

Rising institutional sponsorship

340 300 260 240 220 190 170 150 130.00 EUR +3.40 +2.69% 100 90 80 70 60 50 46 42 38 34 30 26 24 22 19 17 15 13 12

79 B-

LOG VOLUME 2M 1M 600K -28% 173.2K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.34	0.45	0.39	0.38e
EPS % CHANGE	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+29%	-13%	+10%	+5%	+6%e
SALES (MIL EUR)	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	253.0	290.9	282.8	277.4e
SALES % CHANGE	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+15%	+32%	+26%	+22%e
MARGIN AFTER TAX	+17.0%	+18.2%				+19.8%	+22.2%	+22.8%	+19.1%	+16.8%	+17.7%	+15.8%	+20.5%	+21.5%	+19.0%	+18.4%	+15.5%	+17.8%	+15.9%	
EPS % SURPRISE	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	+0.8%	-7.9%	+12.8%	-1.3%	
FUNDS	752	802	793	813	869	914	928	968	930	924	921	959	984	1,089	1,162	1,208	1,201	1,224	1,248	1,264

P/E	82
2025 Est.:	71.8
2026 Est.:	56.5
5-yr High:	100
5-yr Low:	31
vs Ind. Avg:	1.8x

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