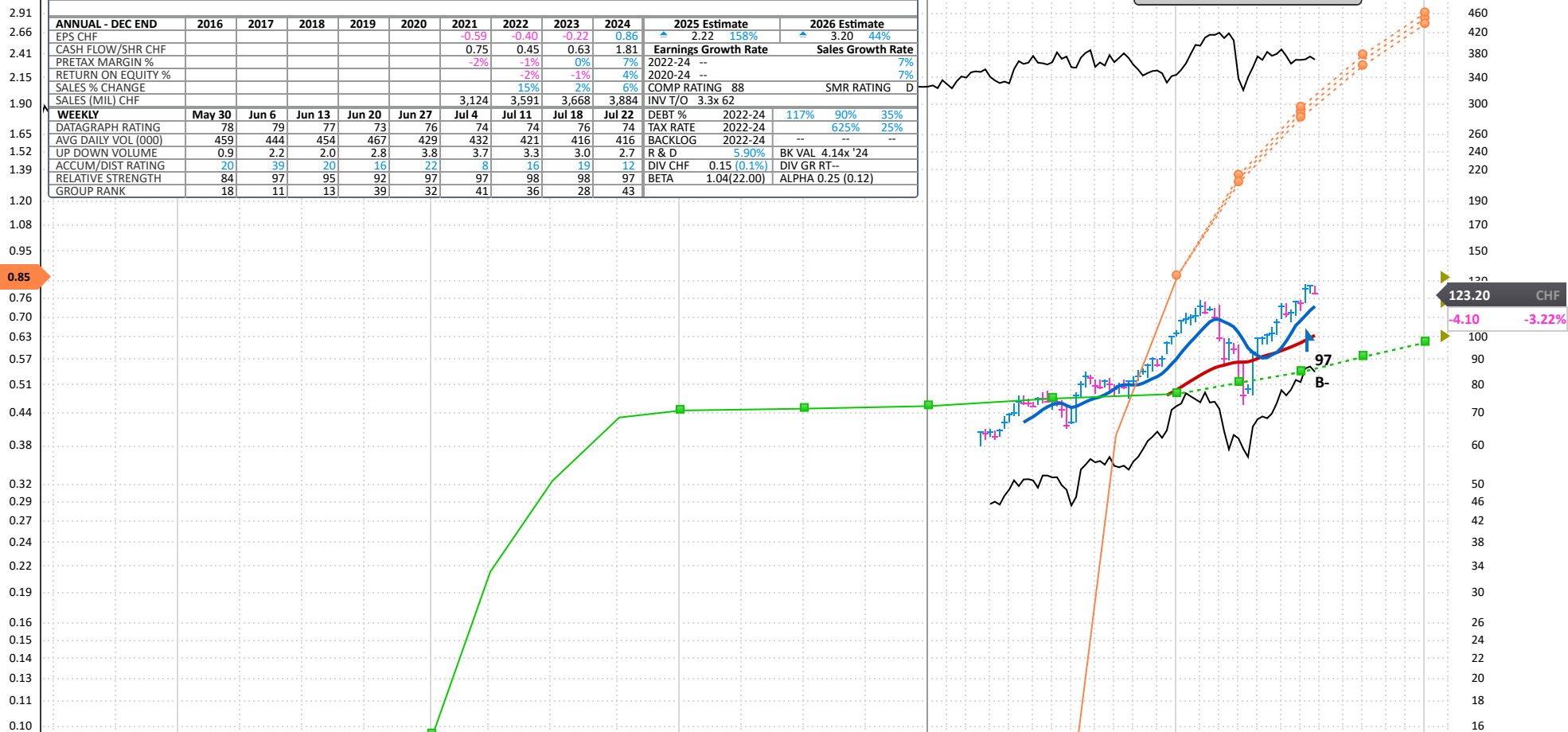


EPS
158 x

MGMT owns
EPS Rank 65

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS CHF						-0.59	-0.40	-0.22	0.86	2.22	158%
CASH FLOW/SHR CHF						0.75	0.45	0.63	1.81		
PRETAX MARGIN %						-2%	-1%	0%	7%	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %							4%	-1%	4%	2022-24 --	2022-24 --
SALES % CHANGE							15%	2%	6%	2020-24 --	2020-24 --
SALES (MIL) CHF						3,124	3,591	3,668	3,884	COMP RATING 88	SMR RATING 79
WEEKLY	May 30	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 18	Jul 22	INV T/O 3.3x 62	
DATAPGRAPH RATING	78	79	77	73	76	74	72	76	74	DEBT % 2022-24	117% 90% 35%
AVG DAILY VOL (000)	459	444	454	467	429	432	421	416	416	TAX RATE 2022-24	625% 25%
UP DOWN VOLUME	0.9	2.2	2.0	2.8	3.8	3.7	3.3	3.0	2.7	BACKLOG 2022-24	--
ACCUM/DIST RATING	20	39	20	16	22	8	16	19	12	R & D 5.90%	BK VAL 4.14x '24
RELATIVE STRENGTH	84	97	95	92	97	97	98	98	97	DIV DIVF 0.15 [0.13]	DIV GR RT--
GROUP RANK	18	11	13	39	37	41	36	28	43	BETA 1.04(22.00)	ALPHA 0.25 [0.12]



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25		P/E	145
EPS (CHF)				-0.54				-0.37		0.01		-0.19		0.16		0.61		0.92e		1.35e		2025 Est.:	55.1
EPS % CHANGE								+31%						+1,500%		+421%		+475%		+121%		2026 Est.:	38.2
SALES (MIL. CHF)				2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		1,739.9		1,888.1e		2,035.1e		5-yr High:	212
SALES % CHANGE								+16%						+7%		+12%		+7%		+17%		5-yr Low:	85
EPS % SURPRISE														-12.0%									
FUNDS													233	294		620	887		1,090			vs Ind. Avg:	
SHARES HELD BY FUNDS													18M	23M		34M	46M		58,481,189				